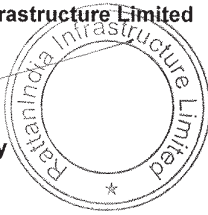


RattanIndia

| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 | | | |
|--|---|--|---|
| NAME OF THE COMPANY: RATTANINDIA INFRASTRUCTURE LIMITED (FORMERLY INDIABULLS INFRASTRUCTURE AND POWER LIMITED) | | | |
| SCRIP CODE: 534597 | | NSE Symbol: RTNINFRA | |
| Class of Security: | Equity | | |
| AS ON | 30.06.2015 | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total: | 0 | 0.00 | 0.00 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total: | 0 | 0.00 | 0.00 |
| Current capital of the Company | Rs. 276,45,39,184 divided into 138,22,69,592 Equity shares of face value Rs. 2 each | | |

For RattanIndia Infrastructure Limited


R.K. Agarwal
Company Secretary



RattanIndia Infrastructure Limited

(Formerly Indiabulls Infrastructure and Power Ltd.)

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Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi-110 001 Tel: +91 11 30252900 Fax: +91 11 30252901

Website: www.rattanindia.com

CIN: L40101DL2010PLC210263

RattanIndia

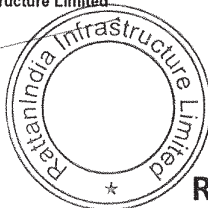
| NAME OF THE COMPANY : RATTANINDIA INFRASTRUCTURE LIMITED | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| SCRIP CODE : 534597 & NSE Symbol: RTNINFRA | | | | | | | | |
| SHAREHOLDING PATTERN AS ON : 30.06.2015 | | | | | | | | |
| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | No of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| A | promoter and promoter group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individual/Hindu Undivided family | 1 | 1770000 | 1770000 | 0.13 | 0.13 | 0 | 0.00 |
| (b) | Central Government/state government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies corporate | 2 | 635997081 | 635997081 * | 46.18 | 46.01 | 0 | 0.00 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (A) (1) | 3 | 637767081 | 637767081 * | 46.31 | 46.14 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non resident individuals / Foreign individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group A=A(1)+A(2) | 3 | 637767081 | 637767081 * | 46.31 | 46.14 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 3 | 7080 | 7080 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign institutional investors | 53 | 310975576 | 310975576 | 22.58 | 22.50 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Foreign Portfolio Investors | 5 | 25509393 | 25509393 | 1.85 | 1.85 | 0 | 0.00 |
| (i) | Any other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total (B) (1) | 61 | 336492049 | 336492049 | 24.43 | 24.35 | 0 | 0.00 |
| 2 | Non Institutions | | | | | | | |
| (a) | Bodies Corporate | 1160 | 77449713 | 77449417 | 5.63 | 5.60 | 0 | 0.00 |
| (b)(i) | Individual shareholders holding nominal share capital up to Rs. 1 lakh | 86942 | 96030549 | 95928765 | 6.97 | 6.95 | 0 | 0.00 |
| (b)(ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 442 | 190541134 | 190452634 | 13.84 | 13.78 | 0 | 0.00 |
| (c) | Any other (specify) | | | | | | | |
| | Non-Resident Indians | 939 | 13927446 | 13924496 | 1.01 | 1.01 | 0 | 0.00 |
| | Clearing Members | 52 | 725412 | 725412 | 0.05 | 0.05 | 0 | 0.00 |
| | Other Foreign Entities | 2 | 24193870 | 24193870 | 1.76 | 1.75 | 0 | 0.00 |
| | Sub Total (B) (2) | 89537 | 402868124 | 402674594 | 29.26 | 29.15 | 0 | 0.00 |
| | Total Public shareholding (B)= (B1) + (B2) | 89598 | 739360173 | 739166643 | 53.69 | 53.50 | 0 | 0.00 |
| | Total (A)+(B) | 89601 | 1377127254 | 1376933724 | 100.00 | 99.63 | 0 | 0.00 |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | 0.00 | | 0.00 |
| 1 | promoter and promoter group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Public | 1 | 5142338 | 5142338 | 0.00 | 0.37 | 0 | 0.00 |
| | Grand Total (A) +(B)+(C) | 89602 | 1382269592 | 1382076062 | 100.00 | 100.00 | 0 | 0.00 |

* 5,58,11,832 equity shares issued upon conversion of an equivalent number of warrants, have been allotted in demat mode and corporate action for crediting the said shares in the demat accounts of the allottees is in process.

Note: The Company has issued only one class of security with voting rights, which is listed on Indian Stock exchanges i.e. Equity shares with voting rights.

For RattanIndia Infrastructure Limited

R.K. Agarwal
Company Secretary



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1(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

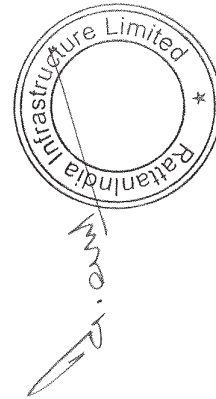
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (C) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------------|------------------------|-----------------------------------|-----------------------|---|-------------------------|---|---------------------------------------|---|--|
| | | No. of shares held | As a % of Grand Total (A)+(B)+(C) | No | As a % of grand total (A)+(B)+(C) of sub-class (i)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| | | (III) | (IV) | (V) | (VI) | (VII) | (IX) | (X) | (XI) | (XII) |
| 1 | LAUREL ENERGISTICS PRIVATE LIMITED | 5038393986 | 36.45 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 36.45 |
| 2 | VANTRA ENERGISTICS PRIVATE LIMITED | 132156985 | 9.56 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 9.56 |
| 3 | RAJIV RATTAN | 1770000 | 0.13 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.13 |
| | Total | 637767981 | 46.14 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 46.14 |

(W c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (A)+(B)+(C) i.e. Grand Total indicated in statement at para (i)(a) above | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|---|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | INDIABULLS EMPLOYEES WELFARE TRUST | 8061575 | 5.93 | 0 | 0.00 | 0 | 0.00 | 5.93 |
| 2 | HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED | 60970955 | 4.41 | 0 | 0.00 | 0 | 0.00 | 4.41 |
| 3 | HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED | 4742430 | 3.43 | 0 | 0.00 | 0 | 0.00 | 3.43 |
| 4 | COPHAL MAURITIUS INVESTMENT LIMITED | 30146163 | 2.12 | 0 | 0.00 | 0 | 0.00 | 2.12 |
| 5 | HSBC GIF MAURITIUS LIMITED | 26023305 | 1.81 | 0 | 0.00 | 0 | 0.00 | 1.81 |
| 6 | PREMIER INVESTMENT FUND LIMITED | 23727114 | 1.72 | 0 | 0.00 | 0 | 0.00 | 1.72 |
| 7 | MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V. | 22710209 | 1.64 | 0 | 0.00 | 0 | 0.00 | 1.64 |
| 8 | OSBERON LIMITED | 20945000 | 1.52 | 0 | 0.00 | 0 | 0.00 | 1.52 |
| 9 | HSBC INDIAN EQUITY MOTHER FUND | 15183146 | 1.10 | 0 | 0.00 | 0 | 0.00 | 1.10 |
| 10 | DEUTSCHE SECURITIES MAURITIUS LIMITED | 364369117 | 26.36 | 0 | 0.00 | 0 | 0.00 | 26.36 |
| | Total | | | | | | | |

(U c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares (A)+(B)+(C) i.e. Grand Total indicated in statement at para (i)(a) above | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|---|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | INDIABULLS EMPLOYEES WELFARE TRUST | 8061575 | 5.93 | 0 | 0.00 | 0 | 0.00 | 5.93 |
| | TOTAL | 8061575 | 5.93 | 0 | 0.00 | 0 | 0.00 | 5.93 |



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CIN: L40101DL2010PLC210263

(i) Statement showing details of locked in shares

| Sr. No. | Name of the shareholder | Number of locked in shares | Locked in Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above. | Promoters / Promoter Group / Public |
|---------|-------------------------------------|----------------------------|--|-------------------------------------|
| 1 | LAUREL ENERGETICS PRIVATE LIMITED * | 324783365 | 23.50 | Promoter |
| 2 | YANTRA ENERGETICS PRIVATE LIMITED * | 107726082 | 7.79 | Promoter |
| | Total | 432509447 | 31.29 | |

(ii) Statement showing holding of Depository Receipts (DRs)

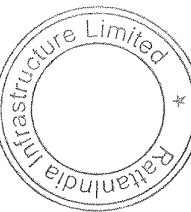
| Sr. No. | Type of outstanding DRs(ADRs,GDRs,SDRs) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above |
|---------|---|---------------------------|---|--|
| 1 | GDRs | 5142338 | 5142338 | 0.37 |
| | Total | 5142338 | 5142338 | 0.37 |

Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.

| 1 | Name of the DR holder | Type of outstanding DRs(ADRs, GDRs, SDRs etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above |
|---|-----------------------|--|---|---|
| 1 | None | N.A. | 0 | 0.00 |
| | Total | | 0 | 0.00 |

*5,56,11,832 equity shares allotted upon conversion of equivalent number of warrants are under the process of lock-in.

For RattanIndia Infrastructure Limited



R.K. Agarwal
Company Secretary

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