

RattanIndia

July 4, 2017

RTNINFRA

**National Stock Exchange of India Limited,
'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East),
MUMBAI-400 051**

Scrip Code- 534597

**BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI-400 001**

Dear Sirs,

Re: Open offer by Laurel Energetics Pvt. Ltd. & Arbutus Consultancy LLP for the shares of the company ("Open Offer")

We are in receipt of the enclosed letter dated July 4, 2017 from the Advocate on Record for Laurel Energetics Pvt. Ltd. & Arbutus Consultancy LLP ("**Acquirers**"), a copy of which is enclosed.

We request you to take note of the contents of the letter which are self explanatory. Please further note that the Company is not a party to the appeals. This is for your information and necessary action.

Thanking you,

Yours sincerely

for **RattanIndia Infrastructure Limited**


R.K. Agarwal
Compliance Officer & Company Secretary



RattanIndia Infrastructure Limited

(Formerly Indiabulls Infrastructure and Power Ltd.)

Registered Office: 5th Floor, Tower-B, Worldmark 1, Aerocity, New Delhi -110037

Tel: +91 11 66612666 Fax: +91 11 66612777

Website: www.rattanindia.com/ril

CIN: L40101DL2010PLC210263

RattanIndia

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RTNINERA

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ANANNYA GHOSH

Advocate-on-Record, Supreme Court of India

BY EMAIL/COURIER

July 4, 2017

To
Motiwal Oswal Investment Advisors Private Limited
12th Floor, Motilal Oswal Tower
Rahimtullah Sayani Road
Prabha Devi
Mumbai 400 051

Kind Attn.: Mr. Subodh Mallya / Ms. Nisha Shah

Re:

- i. **Open Offer dated June 16, 2017 by Laurel Energetics Pvt. Ltd. & Arbutus Consultancy LLP for shares of Rattan India Infrastructure Ltd. ("the Open Offer");**
- ii. **Laurel Energetics Pvt. Ltd. v. Securities Exchange Board of India, Civil Appeal No. 5675 of 2017 ;Arbutus Consultancy LLP vs. SEBI, Civil Appeal No. 5694 of 2017 (collectively "the Captioned Appeals"); and**
- iii. **Final Order of the Hon'ble Securities Appellate Tribunal dated April 5, 2017, in Appeal No.(s) 123-124 of 2016 filed by the Acquirers against the SEBI Order (the "SAT Order") ;**

Dear Sir,

I write to you on behalf of my client Laurel Energetics Pvt. Ltd. & Arbutus Consultancy LLP ("**Appellants**"). As you are aware, the Appellants have preferred the Captioned Appeals against the SAT Order. Please note that the Captioned Appeals came up for hearing yesterday i.e. 03.07.2017 before the Hon'ble Supreme Court of India.

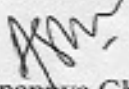
The Hon'ble Court, after hearing the parties, including the Respondent i.e. the Securities Exchange Board of India, directed that the open offer should not be processed any further until the matter is disposed off finally. The Hon'ble Court was then pleased to place the captioned appeals for final disposal on Wednesday, July 12, 2017. A copy of the Order dated 03.07.2017 passed by the Hon'ble Supreme Court is enclosed along with this letter for your perusal.

In light of the above, please be advised that no further act be undertaken in pursuance of the Open Offer till the disposal of the captioned appeals.



This letter reserves all rights in law.

Yours sincerely



Anannya Ghosh
Advocate-on-Record for the Appellants
Encl: A/a

Copy to:

R.K. Agarwal
Compliance Officer and Company Secretary
RattanIndia Infrastructure Limited
5th Floor, Tower B,
Wordmark 1. Aerocity,
New Delhi 110037.

S U P R E M E C O U R T O F I N D I A
R E C O R D O F P R O C E E D I N G SCivil Appeal No.5675/2017

LAUREL ENERGETICS PVT. LTD.

Appellant(s)

VERSUS

SECURITIES EXCHANGE BOARD OF INDIA
(FOR EX-PARTE STAY ON IA 1/2017)

Respondent(s)

WITH

C.A. No. 5694/2017 (XVII)(FOR EX-PARTE STAY ON IA 1/2017 & FOR EXEMPTION FROM FILING C/C OF
THE IMPUGNED JUDGMENT ON IA 2/2017)

Date : 03-07-2017 These matters were called on for hearing today.

CORAM :

HON'BLE MR. JUSTICE ROHINTON FALI NARIMAN
HON'BLE MR. JUSTICE SANJAY KISHAN KAULFor Appellant(s) Mr. K.V. Vishwanthan, Sr.Adv.
Mr. V.P. Singh, Adv.
Mr. Paresh B. Lal, Adv.
Mr. Abhigyan, Adv.
Mr. Anannya Ghosh, AORFor Respondent(s) Mr.Arvind P. Datar, Sr.Adv.
Mr. Pratap Venugopal, Adv.
Ms. Niharika, Av.
Mr. Aman Shukla, Adv.
Mr.Anuj Sarma, Adv.
Ms. Kanika K., Adv.for
M/s K.J. John & Co.UPON hearing the counsel the Court made the following
O R D E R

We have been informed that the open offer has begun and is under process in its initial stages. In the fitness of things we feel that this offer should not be processed any further until the matter is disposed of finally.

Signature invalid
Digitally signed by USHA
RANI BHARDWAJ
Date: 2017.07.12
17:05:57
Reason: I am a branch officerPlace the matters for final disposal on 12th July, 2017.(USHA RANI BHARDWAJ)
AR CUM PS(SAROJ KUMARI GAUR)
BRANCH OFFICER