

RattanIndia

Date: February 11, 2021

Scrip Code - 533122
The Chief General Manager
BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai - 400 001

RTNPOWER
The Manager
National Stock Exchange of India Limited
'Exchange Plaza' C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Sub: Allotment of Equity shares upon conversion of Compulsorily Convertible Debentures (CCDs)

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, as amended, we wish to inform the Exchange that consequent to exercise by RR Infralands Private Limited ("RRIPL"), a Promoter entity, of its right to convert, 43,03,24,169 (Forty Three Crore Three Lakh Twenty Four Thousand One Hundred And Sixty Nine) Compulsorily Convertible Debentures ("CCDs"), held by it in the Company, into underlying equity shares of face value INR 10 each, the Board of Directors of the Company in its meeting held today i.e. on February 11, 2021, approved the issuance and allotment of an aggregate of 43,03,24,169 (Forty Three Crore Three Lakh Twenty Four Thousand One Hundred And Sixty Nine) fully paid up equity shares of face value Rs. 10/- each, at par, in the Company, in favour of RRIPL, against the converted CCDs.

Consequent to the issuance and allotment of the aforesaid equity shares in favour of RRIPL, the paid-up equity share capital of the Company stands increased to INR 5370,10,58,600/- (Rupees Five Thousand Three Hundred Seventy Crore Ten Lakh Fifty Eight Thousand and Six Hundred) divided into 537,01,05,860 (Five Hundred Thirty Seven Crore One Lakh Five Thousand Eight Hundred and Sixty) equity shares of face value INR 10/- each.

Please take the above intimation on your records.

Thanking you,
For RattanIndia Power Limited

Lalit Narayan Mathpati
Company Secretary



RattanIndia Power Limited

Registered Office: A-49, Ground Floor, Road No. 4, Mahipalpur, New Delhi-110037

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