



November 11, 2025

**BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code- 534597**

**National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East),
Mumbai-400 051
RTNINDIA**

Sub: Investors Presentation

Dear Sir/Ma'am,

Please find attached herewith a copy of the Investors Presentation.

Please take the same on your records.

Thanking you,

Yours faithfully,
For **RattanIndia Enterprises Limited**

**Rajesh Arora
Company Secretary**

Encl : as above

RattanIndia Enterprises Limited

CIN: L74110DL2010PLC210263

Registered Office: H. No. 51, Village Hauz Khas, Delhi - 110016

Website: www.rattanindia.com, **E-mail:** rel@rattanindia.com



Investor Presentation

Nov 11, 2025

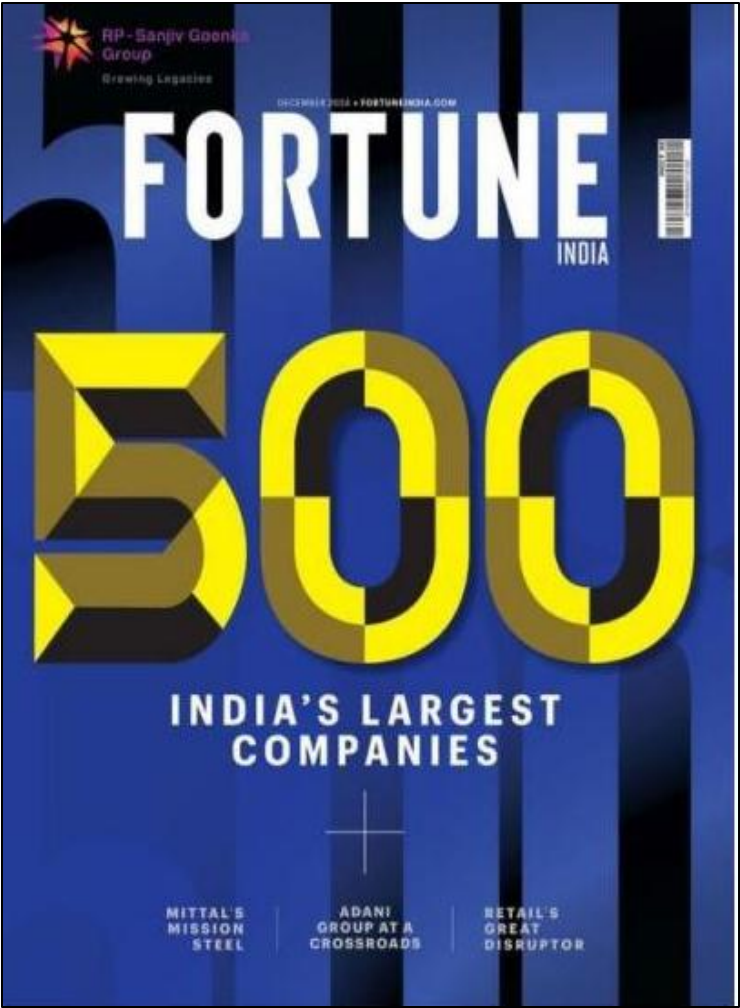
Disclaimer

This document contains certain forward-looking statements based on current expectations of RattanIndia Enterprises (REL) management. Actual results may vary significantly from the forward-looking statements in this document due to various risks and uncertainties.

These risks and uncertainties include the effect of economic and political conditions in India, and outside India, volatility in interest rates and in securities markets, new regulations and government policies that might impact the business of RattanIndia Enterprises, the general state of the Indian economy and the management's ability to implement the company's strategy. RattanIndia Enterprises doesn't undertake any obligation to update these forward-looking statements.

This document does not constitute an offer or recommendation to buy or sell any securities of RattanIndia Enterprises or any of its subsidiaries or associate companies. This document also doesn't constitute an offer or recommendation to buy or sell any financial products offered by RattanIndia Enterprises.

RattanIndia is a Fortune 500 Company



Clockwise from top left: Vijay Shekhar Sharma, founder & CEO, Paytm; Deepinder Goyal, CEO, Zomato; Hari Menon, co-founder, BigBasket; Anjali Rattan Nashier, business chairperson, RattanIndia Enterprises; and Falguni Nayar, founder & CEO, Nykaa

Moving up 25 spots to grab the 363rd place !!

Rank					
2024 ^	2023	Change	Company	Ownership	Industry
363	388	25	RattanIndia Enterprises	Rajiv Rattan	New Age Tech
364	302	-62	Solar Industries India	Satyanarayan Nuwal	Mining & Minerals
365	341	-24	KRBL	Anil Mittal	FMCG
366	367	1	City Union Bank	Diversified	Banks
367	360	-7	Oravel Stays	Ritesh Agarwal	Hospitality
368	393	25	Kirloskar Oil Engines	Kirloskar Group	Auto Ancillaries
369	337	-32	Great Eastern Shipping Company	K.M. Sheth	Logistics
370	381	11	Jubilant Foodworks	Jubilant Bhartia Group	FMCG

Key Quarterly & H1 Highlights

- ❖ H1 FY26 Revenue from Operations*: Rs. 3,827 Cr vs Rs. 3,276 Cr H1 PY (Increase of 17%); Q2 FY26* : Rs. 2,124 Cr vs Rs 1,801 Cr Q2 PY (Increase of 18%)
- ❖ H1 FY26 PAT : Rs. 106 Cr; Q2 FY26 Loss of Rs. 397 Cr primarily driven by unrealized notional loss of Rs. 458 Cr (on MTM movement in investment on RPL)



- ❖ Q2 FY26 Revenue from Ops : Rs. 2,072 Cr vs Rs. 1,764 Cr in Q2 FY25 (17% growth)
- ❖ H1 FY26 Revenue from Ops : Rs.3,735 Cr vs Rs 3,204 Cr in H1 FY25 (17% growth)
- ❖ ~3.7 Cr orders served in Q2 FY26 (~4.4 orders per second), ~38 Cr orders till date
- ❖ **GST 2.0 impact (rates reduced on Apparel, Shoes, Books , Musical Instruments)**
- ❖ Served more than 20,000 pin codes & 359 fulfilment centers across the country
- ❖ 1,500+ active vendors in Q2 FY26 (Q2 FY25 : 1100+ vendors)
- ❖ Consistently achieved 4.7-star rating on Amazon platform
- ❖ ~85 lakhs unique items offered.



- ❖ **Our House of Gen Z brands grew by more than 31 % from Q2 last year**
- ❖ Kaari (Ethnic Premium Wear), brand store @ amazon.in/kaari
- ❖ Kalaanj (Ethnic Economy Wear), brand store @ amazon.in/kalaanj
- ❖ Akkord (Musical Instruments) , brand store @ amazon.in/akkord
- ❖ Neomate (Stationery), brand store @ amazon.in/neomate
- ❖ Fyltr (Western Clothing), brand store @ amazon.in/fyltr
- ❖ Inkd (denim), brand store @ amazon.in/inkd
- ❖ Pump'd (athleisure), brand store @ amazon.in/pumpd
- ❖ Revolt (merchandise), brand store @ amazon.in/revolt



- ❖ +50% YoY growth in units sold in H1 FY26 (6,071 units) over last year H1
- ❖ **Global geographies picking up with decent number of units exported to Sri Lanka & Nepal**
- ❖ Number of dealer stores rose to 217, up from 154 in Q2 FY25, establishing a vast pan-India network across 194 cities and 24 states & UTs
- ❖ Revolt attracts top auto sector talent with Mr. Roy Kurian joining as President and Mr. Raghav Rao joining as Chief business officer
- ❖ **GST 2.0 impact with rates reduction and easing working capital (rates reduced for auto components & simplified refund procedure under inverted duty structure)**



- ❖ **NeoSky successfully delivered 60 Tavas AI drones to the Karnataka police & the state police went through a class room & flying hands-on training on Tavas**
- ❖ **Indian Defence forces aggressively looking to source drones and Neosky also participating in many RFQ's**
- ❖ **GST 2.0 impact, GST on all kind of drones reduced to 5% from 18% earlier**
- ❖ NeoSky is a leading player in Drones manufacturing partnering with armed, paramilitary & defense forces, forestry, and premier institutes
- ❖ NeoSky is leading specialized drone training for agricultural universities in Karnataka through government –awarded skilling initiatives



* excluding unrealized notional gain (on MTM movement on Investment in shares of RattanIndia Power Ltd)

Digital ecosystems will be key drivers in India’s aspirations to be \$5 trillion economy

Enablers of India’s digital economy



1.4
billion

People onboarded on
Aadhaar stack

Aadhaar has evolved into a world-class digital service delivery platform



86%

Estimated Smartphone
Penetration

Majority of the population will have a smartphone by 2028



2.2
billion

Bank Accounts

Led by largest financial inclusion scheme in the world



1
billion

Aspiring Indians

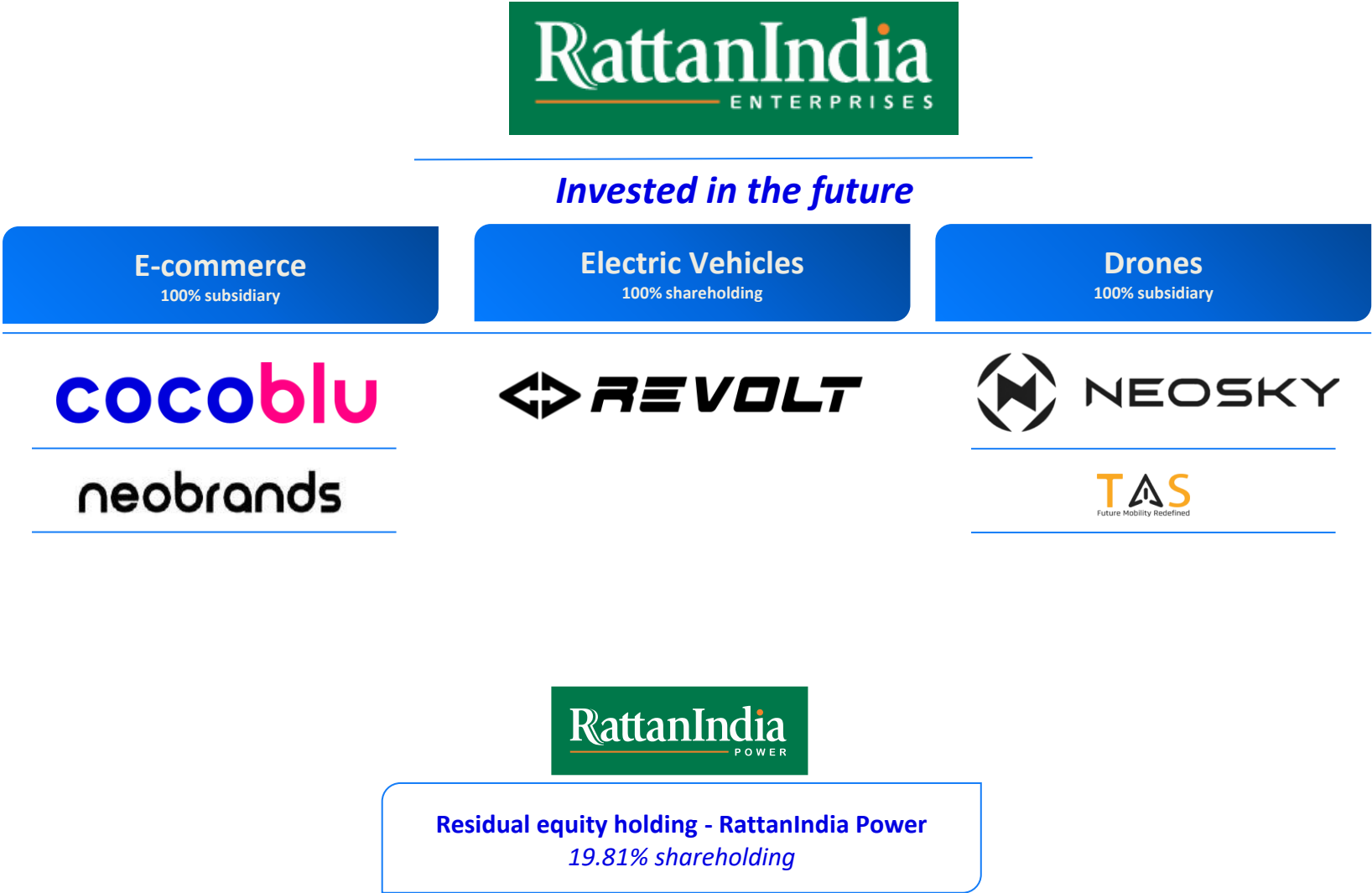
Large population in income range of Rs. 2.5 – 14 lac per annum

REL will capitalize on businesses with cutting edge technologies which have the potential to transform the lives of billion plus Indians

Note:

1. <https://www.ibef.org/industry/banking-presentation>
2. <https://www.ibef.org/news/india-likely-to-have-900-million-active-internet-users-by-2025-report>
3. [Care Industry Report](#)

Our business interests



Our governance

**50% of Board
is independent**

**Statutorily
audited by
Walker
Chandiok & Co
LLP (GT)**

**Governance
committees
headed by
Independent
Directors**

Audit, Nomination and Remuneration,
Corporate Social Responsibility (CSR)
Stakeholders' Relationship

**Robust
regulatory
compliance**

**Guided by
qualified and
competent
Advisory Board**

Our philosophy on business

- New Age businesses
- ESG compliant
- Direct to consumer engagement
- Staying away from debt-heavy businesses
- Low capex
- Clean tech focus
- Rapid scalability
- Aiming to be amongst the leaders

REL is a family of strategic growth platforms

Advisory Board of eminent professionals



**Mr. Arun
Duggal**

Chairman of ICRA
(A Subsidiary of Moody's
USA) and ex-Chief
Executive Officer of Bank
of America – India



**Mr. Yashish
Dahiya**

Co-founder and Group
CEO of Policybazaar



**Mr. Ranu
Vohra**

Co-founder and
Executive Vice
Chairman, Avendus
Capital



**Mrs. Anjali Rattan
Nashier**

Co-founder & Co-
Chairperson, RattanIndia
Enterprises



**Mr. Rajiv
Rattan**

Co-founder & Chairman,
RattanIndia Enterprises

Advisory board entrusted with:

- Building investment strategy
- Reviewing investment proposals
- Monitoring performance of investee companies and subsidiaries
- Assisting the management with external relationships

A highly experienced management team



Mr. Mouli Venkataraman

CEO- Ecommerce

- Alumnus of prestigious IIT Madras and IIM Lucknow
- Previously Category Leader at a leading retail house
- Vast experience in retail companies like Cloudtail India, Arvind Lifestyle Brands, Nokia and Asian Paints



Mr. Ashok Kumar Sharma

Chief Financial Officer

- Rich experience of more than 30 years in Finance, Operations & Compliance in diverse verticals like Financials, Tax, Due-Diligences, FDI, SEBI, RBI Compliances, and many more.
- Has been associated with the group for more than 23 years



Mr. Rajesh Arora

Company Secretary

- A qualified Company Secretary as well as Law Graduate from University of Delhi, Mr. Arora brings over 28 years of Secretarial and Legal experience across different industries
- Previously associated with large conglomerates such as Britannia Industries, M&M Ltd etc



Mr. Davinder Dogra

Head – Investor Relations

- Over 25 years of experience in sectors like FMCG, Telecom & Retail Sector with expertise in partnering with business to achieve corporate goals
- Previously worked in renowned organisations like DLF, Future Group, Airtel, PepsiCo and Pernod Ricard

GST 2.0 poised to further provide tailwinds across our new-age business portfolios



GST Rate Cut -

Apparel & Footwear priced up to ₹2,500 now to attracts **5% GST Instead of 12%.**

Musical instruments now attract **5% GST** instead of **12% & 18%.**

Books now **exempts** from GST to make education more affordable.

Logistics Costs - Freight taxes (multimodal) reduced from **12% to 5%.**

GST on packaging materials **cut to 5%.**



GST Rate Cut -

Auto components GST on major auto components has been rationalized from **28% to 18%**, enhancing affordability, strengthening supply chains, and simplifying compliance across the EV ecosystem.

GST Refund - Additionally, the provision of 90% provisional refunds under the inverted duty structure will further strengthen industry liquidity.



GST Rate Cut -

Drones A **uniform 5% GST** rate has been fixed for all drones (commercial, personal use, camera-equipped) . **A 13% reduction from 18% earlier .**

Further, certain items in the drone ecosystem (e.g., flight simulators, motion simulators) have been exempted from GST to promote training and supporting infrastructure.



RattanIndia
ENTERPRISES

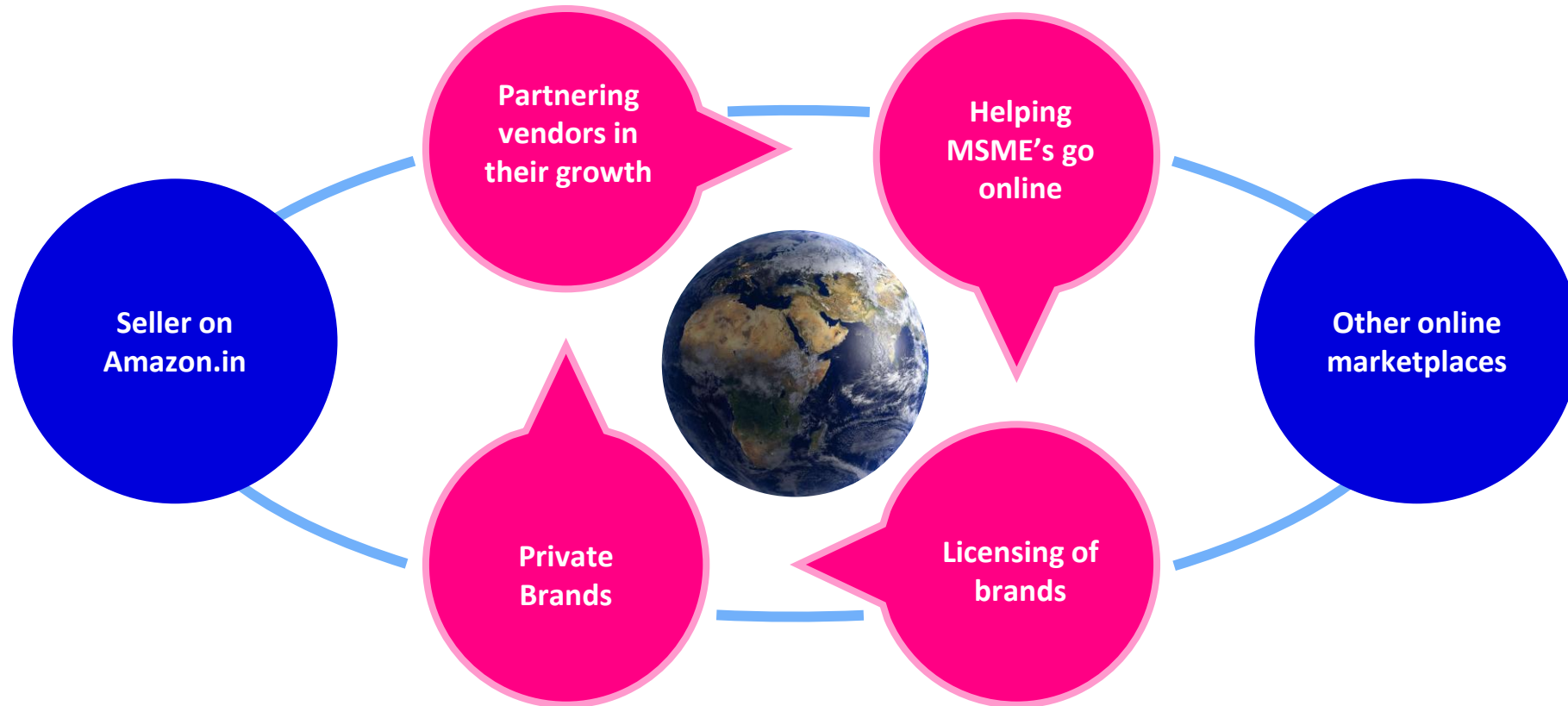
Businesses of the future

Smarter take on opportunities



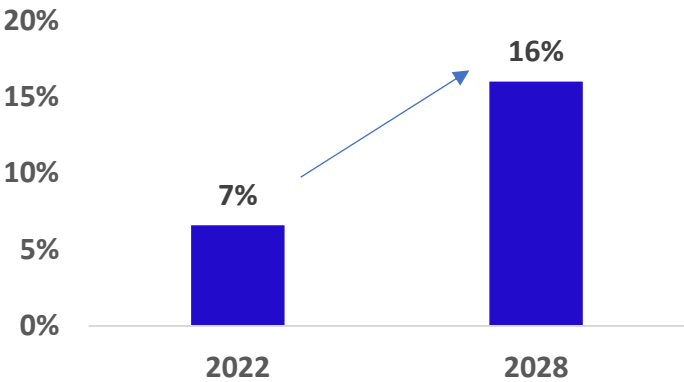
E-commerce



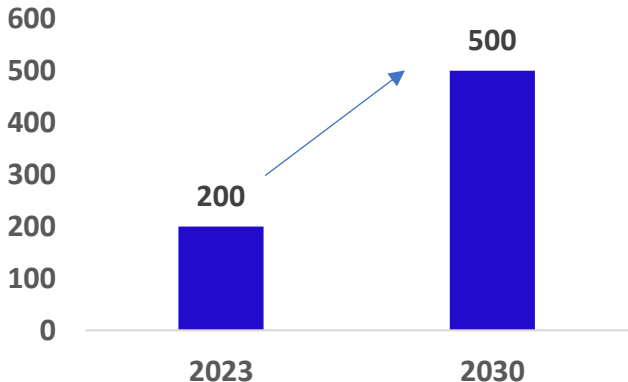


Capitalizing on full potential of e-commerce universe through multi-faceted foray
Drivers of growth: a) Robust IT infrastructure, b) Strong physical setup, c) 1100+ brands

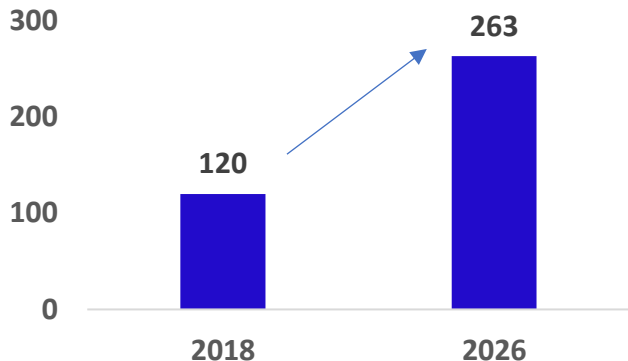
Opportunity of a lifetime



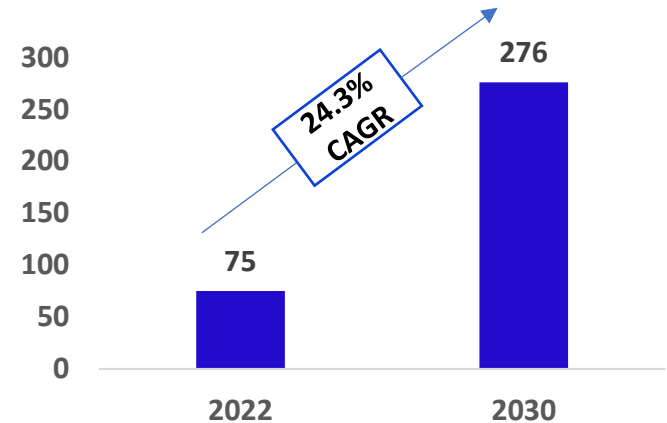
E-Commerce Market Penetration



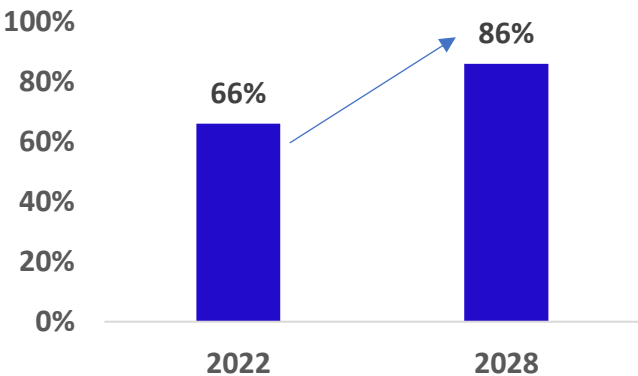
E-Commerce User Base (In millions)



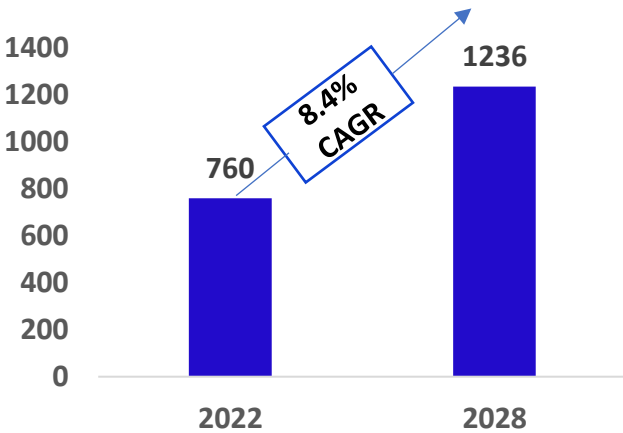
Online Shoppers (In millions)



E-Commerce Market Size (In \$Billions)



Smartphone Penetration



Indian Retail Market Size (In \$Billions)

You've got
the recipe,
**Cocoblu has
the ingredients.**



Company growth : Journey so far

Revenues



In Rs. Crore

FY25	FY24	Growth%
6,528	5,490	19%

In Rs. Crore

FY24	FY23	Growth%
5,490	4,066	35%

Over 20,000 pin codes served,
covering >99% of the pin codes in the
country

EBITDA



In Rs. Crore

FY25	FY24	Growth%
180	149	21%

In Rs. Crore

FY24	FY23	Growth%
149	93	60%

EBITDA positive since inception

Vendors



FY25

FY24

Growth%

1,200

1,000

20%

FY24

FY23

Growth%

1,000

880

14%

Tie-ups with 359 Amazon fulfilment
centres

Orders



In Crore

FY25	FY24	Growth%
12.7	10.7	19%

In Crore

FY24	FY23	Growth%
10.7	7.55	42%

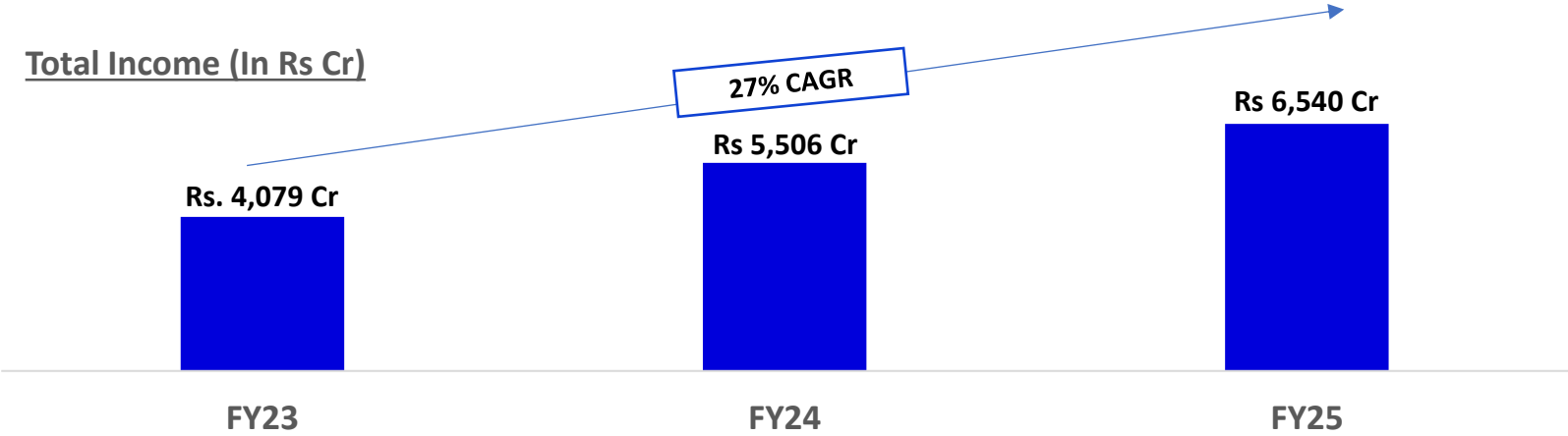
~38 Cr orders served till date
~3.4 orders served per second

Ambition: To continue growing at a pace similar to that which we have demonstrated

Cocoblu Retail has achieved the rare feat of reaching revenues of Rs 5,500+ Crores within only 2 years of operations, much faster than other new age businesses

	Cocoblu Retail	Brand #1	Brand #2	Brand #3
Revenues	Rs 5,506 Cr	Rs 6,386 Cr	Rs 7,079 Cr	Rs 7,098 Cr
Years of Operation*	2 years	12 years	15 years	10 years
Sector	E-Commerce	E-Commerce	Food Delivery	Online Supermarket

*Years of operation to reach Rs 5500+ cr revenues

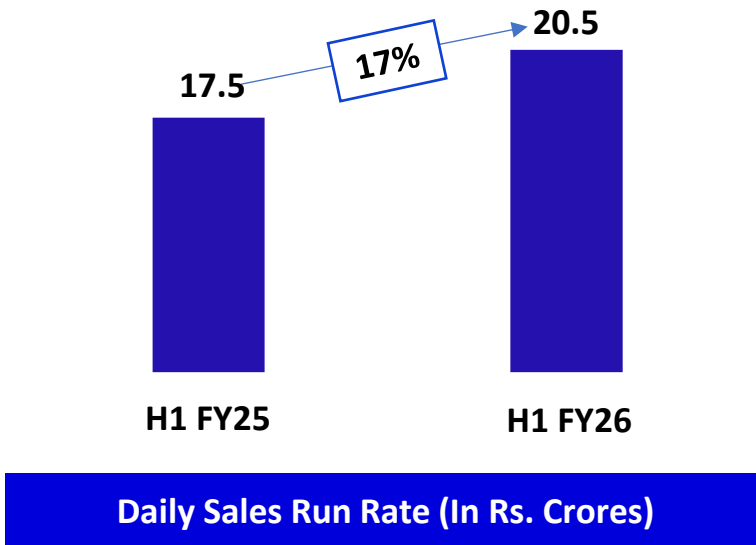
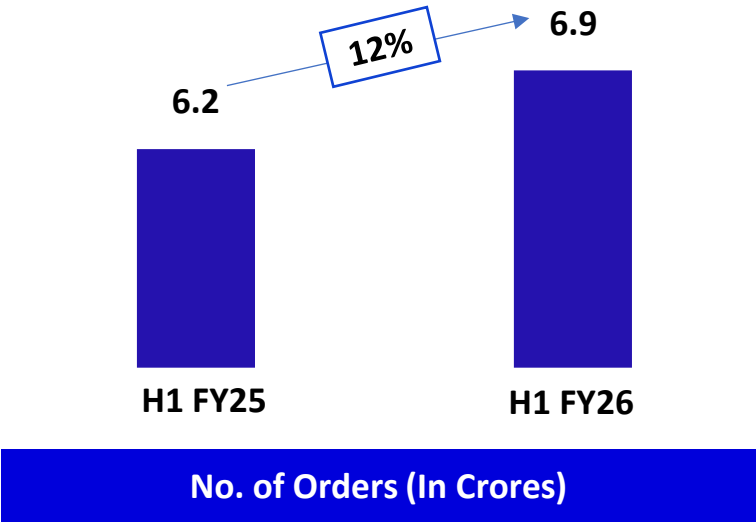


Key Operational Metrics – Experiencing Strong Growth



- ❖ H1 FY26 Revenue : Rs. 3,735 Cr vs Rs. 3,204 Cr in H1 FY25 ↑ (Increase of 17%)
- ❖ H1 FY26 Average daily sales run rate of Rs 20.5 Cr in vs. Rs 17.5 Cr in H1 FY25 ↑ (Increase of 17%)
- ❖ Q2 FY26 Revenue : Rs. 2,072 Cr vs Rs. 1,764 Cr in Q2 FY25 ↑ (Increase of 18%)
- ❖ ~6.9 Cr orders served in H1 FY26 (~4.4 orders served every second)
- ❖ Serviced ~ 38 Cr orders since inception
- ❖ Have tied up with ~359 Amazon fulfilment centres which enables to deliver across the country
- ❖ More than 20,000 pin codes served across the country
- ❖ 1,500+ active vendors in H1 FY26 (H1FY25 1,100+ Vendors)
- ❖ Achieved 4.7-star review ratings on Amazon Platform (255k reviews)
- ❖ Robust processes built on best-of-breed tech tools help in managing the details of retail
- ❖ Big data and advanced ML algos keep Cocoblu on top of the complexity that comes with dealing with an assortment of ~85 lakh unique items

Revenues	H1 FY26	H1 FY25	Growth%
in Rs. Crore	3,735	3,204	17%



- ❖ Cocoblu Retail has been Certified™ by **Great Place To Work®** for the year 2025-26.
- ❖ This prestigious recognition is based entirely on real-time feedback from current employees about their workplace experience.
- ❖ **Great Place To Work®** is the global authority on workplace culture, employee experience, and leadership behaviours.
- ❖ With its roots in the USA, Great Place To Work® has been working with over 5,500 organizations representing more than 10 million employees for over 30 years.
- ❖ The **Great Place To Work Certification™** is the only recognition based entirely on what employee's report about their workplace experience—particularly how consistently they experience a high-trust environment.
- ❖ Every year, more than 10,000 companies across 60 countries apply for this globally benchmarked recognition, making it one of the most definitive "employer-of-choice" awards.





and many more.....



Mr. Mouli Venkataraman, CEO

- Alumnus of prestigious IIT Madras and IIM Lucknow
- Previously Category Leader at a leading retail house
- Vast experience in retail companies like Cloudtail India, Arvind Lifestyle Brands, Nokia and Asian Paints

Housed in 32,712 sq. ft. office space in Bangalore

255+

Team members
With 950+ years of experience in retail

With deep expertise in scaling up brands in e-commerce



AJIO

lifestyle



TITAN

Flipkart

SHOPPERS STOP

*Top B-Schools/
Firms*

*Deeply
proficient in
technology*

*Rich
execution
capabilities*



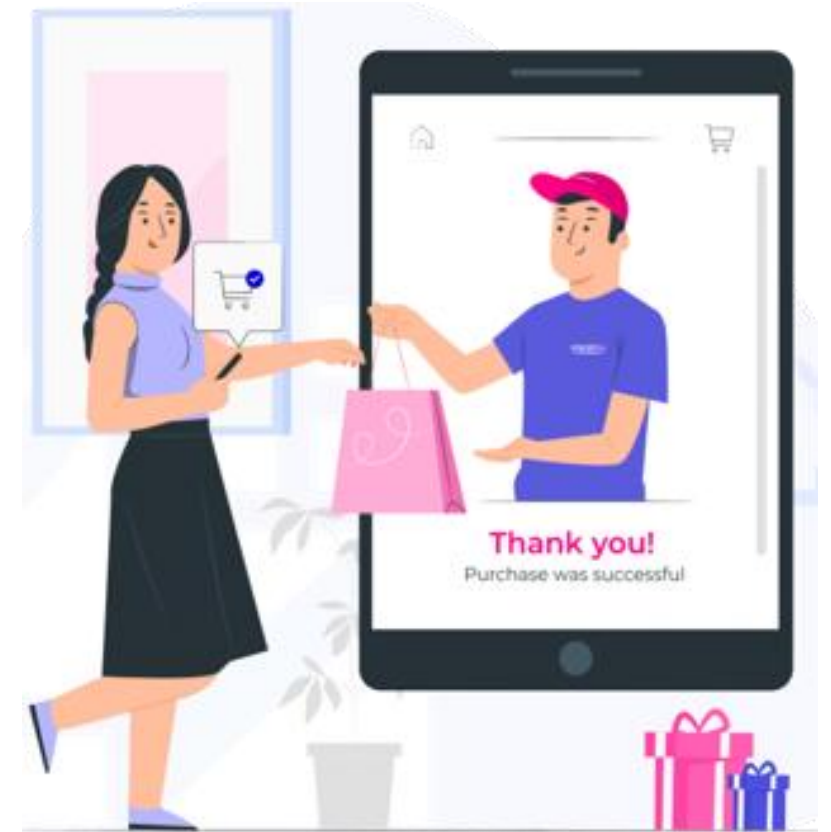
Mr. Archit Patwari, CFO

- A qualified Chartered Accountant and Company Secretary
- 15 years of rich experience having worked at organizations like Deloitte, Goldman Sachs, Cloudtail, Jumbotail
- In his last stint, he was heading the finance function for Jumbotail, leading a 50-member team

Strong team, IT and other infrastructure in place to support growth

neobrand

New Brands, New Beginnings





Available exclusively on Amazon
at the brand store :

amazon.in/akkord





- ❖ Neomate offers innovative, premium-quality stationery at accessible prices.
- ❖ Product range includes workspace essentials and creative tools, designed to boost productivity, creativity, and organization
- ❖ Exclusively available on Amazon.in with prices starting from INR 160.
- ❖ Explore the collection: www.amazon.in/neomate
- ❖ Offerings include desk organizers, high-performance markers, and more.



- ❖ Achieved the status of an “Amazon Top Brand” within a short span of time
- ❖ Lifestyle denim- wear brand with ~140 style colors
- ❖ For Men and Women
- ❖ Range of denim bottoms with a wide range of fits, denim jackets, shirts, skirts & dresses
- ❖ Priced between INR 599 to 1299
- ❖ Available exclusively on amazon at amazon.in/inkd





Women's denim shirts and jackets with Price Range: ₹899-1199



Women's denim shirts and jackets with Price Range: ₹899-1199



Women's denim skirts & dresses with Price Range: ₹799-1199





KAARI is a line of Indian ethnicwear for women, celebrates the legacy of varied Indian embroidery forms. Blending India's traditional craftsmanship with timeless elegance, Kaari offers intricately designed collection tailored for Indian women. The collection features a range of embroidery artforms, from stunning Chikankari to Handcrafted Dabka work – carefully woven in beads & pearls each showcasing the true artistry of Indian Craftsmanship. Whether for special occasions or daily wear, Kaari's versatile designs & inclusive silhouettes ensure a perfect fit. With intricate details and a palette of rich festive hues as well as chic soft pastels, this collection is ideal for festivals, celebrations, as it is for every day.

KAARI

**Everyday Ethnic with Embroidery
& Select Festive Drop**

40+ style color options

Price range : Rs 999-1899

**Available exclusively on Amazon
at the brand store : amazon.in/kaari**





Women's Festive Ethnic Kurta Sets with Price Range: 1199-1899



Women's Festive Sarees with Price Range: 899-1299

About Our Brands - Fyltr

neobrand

- ❖ Achieved the status of an “Amazon Top Brand” within a short span of time
- ❖ A Western wear brand offering a wide range of options in solid colours
- ❖ A range of T-shirts, Shirts, Tops, Shorts, Khakis, Winter Wear and more for both men and women with more than 220 style colors
- ❖ Colours and fits tailored to Indian consumers’ palette and body types
- ❖ Priced between INR 399 to 1699
- ❖ Available exclusively on amazon at the brand store amazon.in/fyltr

fyltr





Fyltr – New collection inspired by Thar Desert

neobrand







Fyltr – New collection inspired by Thar Desert

neobrand



About Our Brands – Pump'd

neobrand

- ❖ Achieved the status of an “Amazon Top Brand” within a short span of time
- ❖ Active wear brand with over 50 style colors
- ❖ Tank tops, workout t-shirts, leggings, track pants, capris and more for men and women
- ❖ Made with new age fabrics that are both soft & lightweight
- ❖ Priced between INR 349 to 899
- ❖ Available exclusively on amazon at the brand store amazon.in/pumpd





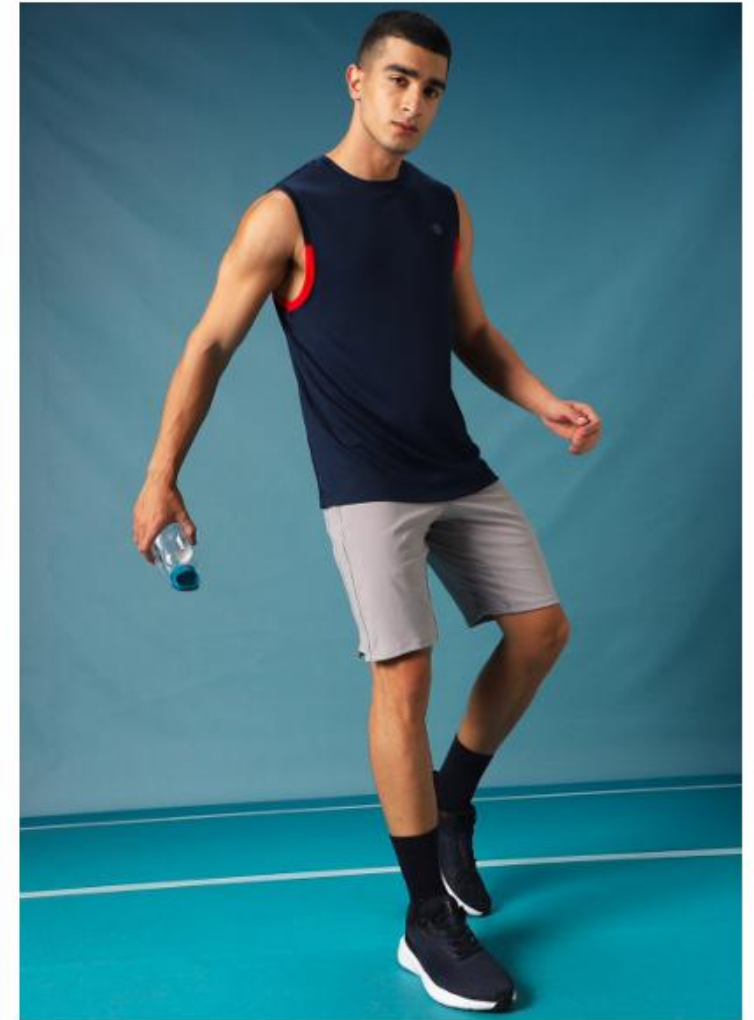
Men's and women's active tops and bottoms with Price: 399-799



Men's and women's active tops and bottoms with Price: 399-799



Men's and women's active tops and bottoms with Price: 399-799



Men's and women's active tops and bottoms with Price: 399-799

kalaanj

Everyday Ethnic in all-over prints

Economy Range

Price ranges : Rs 499-699

Available exclusively on Amazon
at the brand store :

amazon.in/kalaanj





Women's Sarees with Price: 599-799



Men's Kurta

Price Range: 749

Launched in : Aug '25

These men's kurtas, adorned with intricate embroidery, are perfect for the upcoming festive season. Crafted with attention to detail, they offer a blend of traditional elegance and contemporary style, making them ideal for celebrations and special occasions.



Licensing – Range of Biking Lifestyle Inspired t-shirts





REVOLT

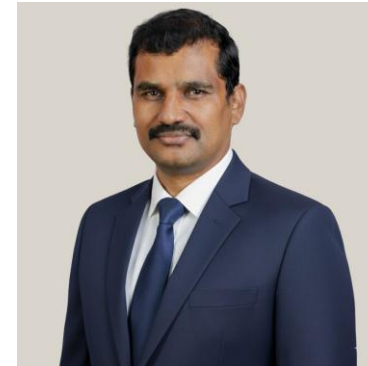
India's No.1 ELECTRIC MOTORCYCLE



Mr. Roy Kurian
President

Mr. Kurian's rich experience of 31 years, he has been instrumental in building iconic brands and delivering sustainable growth contributing significantly to EV product development, network expansion.

At **Yamaha**, he spearheaded a remarkable turnaround, growing sales from **2 lakh units in 2010 to +1 million units by 2016**. This milestone positioned Yamaha as a formidable player in the highly competitive Indian motorcycle market.



Mr. Raghav Rao
Chief Business Officer

Mr. Rao's rich experience of over 25 years across the automotive sector, spanning two-wheelers, tractors, three-wheelers, and commercial vehicles. His expertise lies in channel sales, customer support, customer experience, business development, network expansion, and vendor ecosystem management will be instrumental in bringing industry-leading practices to Revolt as the company enters a high-growth phase.





- Revolt Motors Fuels India's Racing Future with Sponsorship of Young Racer **Ethan Joy** at F4 India Championship
- Sharing his excitement, **Ethan Joy** said, *"Racing in Formula 4 is a dream come true and having **Revolt Motors'** support makes it even more special. Their vision of empowering youth and driving innovation aligns perfectly with my own goals. This experience motivates me to continue working towards representing India on global circuits."*



"Accelerating the EV Revolution on the Track"

Revolt Diwali Double Dhamaka



REVOLT
**DIWALI
DOUBLE
DHAMAKA**

This Diwali, Get More
Save Upto **₹20,000+***

Assured Gifts
Worth up to 1 Lakh*

Book Now

Limited Diwali Offer.
*T&C Apply

Revolt Navratri Dhamaka



REVOLT
**FESTIVE
DHAMAKA**

Discounts Up To
₹20,000*

Including
Free Insurance Worth
₹7,000*

OFFERS STARTS TODAY
BOOK NOW AND RIDE GREEN

*T&C Apply

Azadi From Petrol Independence day



**Azadi
From Petrol**
Extended

Offer Extended
on Popular Demand
Get ₹20,000*
in benefits including ₹7,000
Free Insurance.

Hurry,
offer valid only
till 23rd August

BOOK YOUR REVOLT TODAY

*T&C Apply

Revolt Motors ushering Motorcycle customers



RV1

Price: **Rs. 94,990**

Battery: **2.2 kWh**

Range: **100 kms**

Segment : **Commuter**



RV1+

Price: **Rs 1,04,990**

Battery: **3.24 kWh**

Range: **160 kms**

Segment : **Commuter**



RV BlazeX

Price: **Rs 1,19,990**

Battery: **3.24 kWh**

Range: **150 kms**

Segment : **Commuter**



RV400 BRZ

Price: **Rs. 1,29,950**

Battery: **3.24 kWh**

Range: **150 kms**

Segment : **Sports**



RV400

Price: **Rs 1,39,950**

Battery: **3.24 kWh**

Range: **150 kms**

Segment : **Sports**



Battery

3.24 kWh

Fast Charger Option
available – Charges 80% in
80 mins



Mobile App Connectivity

- Live Location Tracking
- Real-time range
- Battery Status Update
- Geofencing
- Over the air Updates



Chain Drive System

Premium Chain Drive system,
for better lubrication and
less maintenance



4.1 Kw

More speed, more Power
– Every ride every time !!

Motor



150 Kms

Range



Rs. 1,19,990 (ex-showroom)

Price

Strong Frame

250 Kg Payload Capacity – Highest in the segment

Superior Battery

2 options – 3.24 kwh & 2.2 kwh
Only bike to have Portable Battery feature
No charging infrastructure needed

Fast Charger Option

Fast charger option of charging
80% in 80 mins

LED Lights

RV1's round LED headlight improves visibility and adds a striking, stylish element to the overall design

Broader Tyres

Front Tyre: 90/80 R17
Rear Tyre :110/80 R17

Disc Brakes

Dual Disc Brakes – Unlike any other in the segment

Front Visor

Our bike's front visor is a striking styling element that enhances its modern look.

Storage Box

Built-in storage box so you can always carry your charger with you

LCD Display

6" LCD Display
More Stylish, more features, & Enhanced functionality

Chain Drive System

O ring type Chain system for longer life, better lubrication and less maintenance

Longest Seat

Ergonomically designed seat for better comfort and riding

Reverse Mode

India's only premier bike which provides reverse mode option



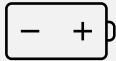


Key technical features

Mobile touch-based operations: Start, Stop, Locate, Lock, Unlock, Hazard alert	Geofencing alerts	Historical ride data – past rides, kilometres, routes, battery usage etc.	High strength cradle frame	Centre of Gravity & Weight distribution/ strategically positioned battery pack
Voice command-based bike operations - start, stop, find my bike, hazard alert	Battery status on mobile app	Customized 4 Engine Sounds to suit your mood	USD (Upside Down) front forks suspension used only in premium bikes.	State of art Ergonomics and Adjustable riding positions
Entire remote key is now on mobile	Charging status on mobile app	Artificial Intelligence	Adjustable rear monoshock	Ground clearance of 215 mm highest in the segment

More than 850 million+ kms driven on Revolt RV400

RV400 BRZ : Key Features



Battery

Lithium Ion (removable)
NMC – Pouch (removable)
3.24 kwh



Price

Attractively priced at Rs.
1.30 lakhs (ex showroom)



Motor

4.1 KW (Peak)
85 kmph with max torque of 45Nm
3 modes (Eco, Normal, and Sports)



Charging time

0-80% in 3.5 hours
Detachable battery,
charging does not require
a docking station



Range
150 kms



Rebel Red



Colors



Pacific Blue
(Matte Finish)



Cosmic Black



Rebel Red



Dark Silver

Cost Item	Revolt RV1	Revolt RV1 +	RV BlazeX	RV400 BRZ	RV400	Petrol Motorcycle
Price Ex. Showroom (Rs .)	₹ 94,990	₹ 1,04,990	₹ 1,19,990	₹ 1,29,990	₹ 1,39,950	₹ 1,00,000
Monthly Electricity/Fuel Expense (Rs.)	₹ 200	₹ 250	₹ 250	₹ 250	₹ 250	₹ 4,500
1 Year Electricity/Fuel Expense (Rs.)	₹ 2,400	₹ 3,000	₹ 3,000	₹ 3,000	₹ 3,000	₹ 54,000
5 Year Electricity/Fuel Expense (Rs.)	₹ 12,000	₹ 15,000	₹ 15,000	₹ 15,000	₹ 15,000	₹ 2,70,000
Total Cost of Ownership (5 Years)	₹ 1,06,990	₹ 1,19,990	₹ 1,34,990	₹ 1,44,990	₹ 1,54,950	₹ 3,70,000

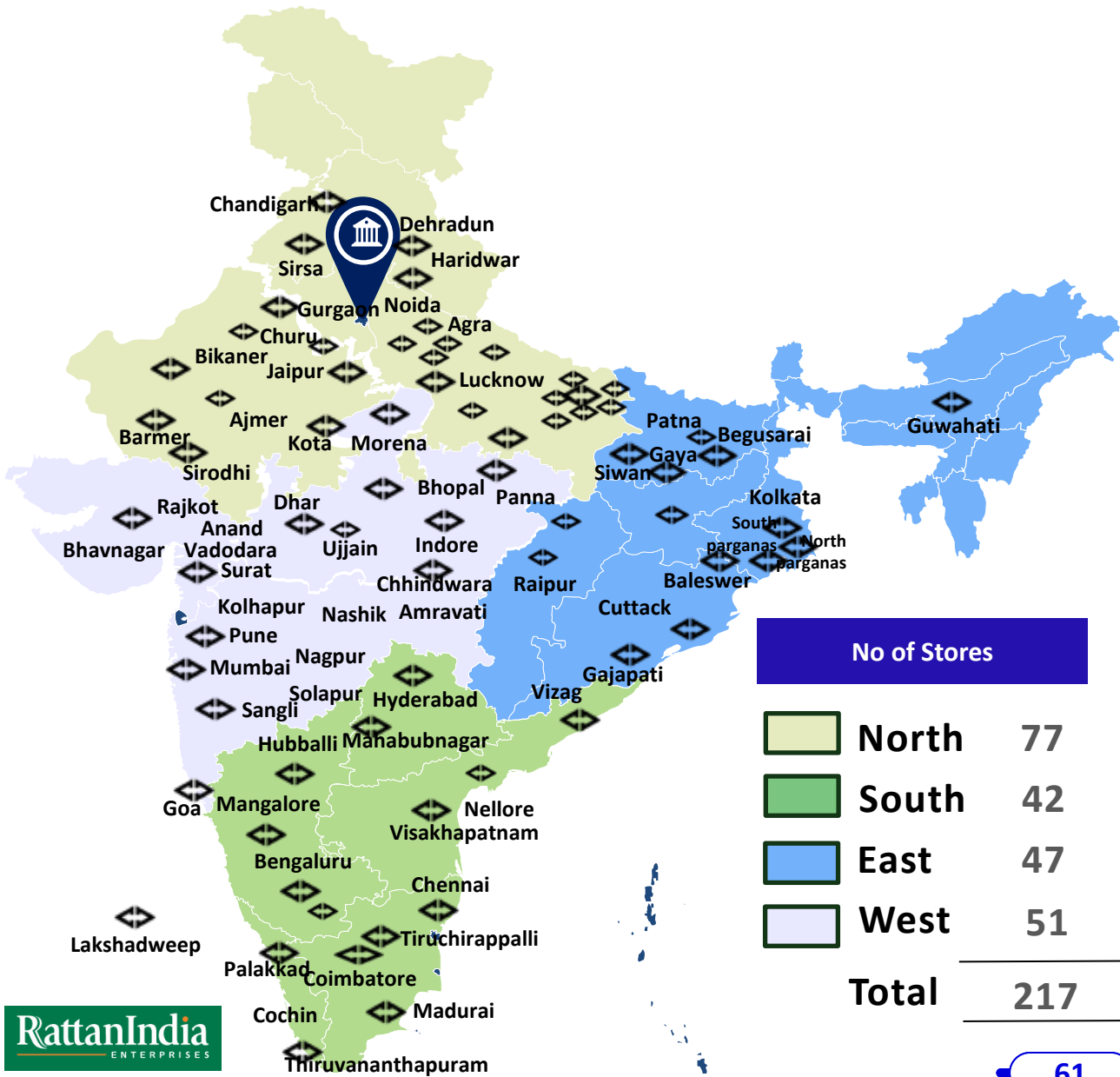
With up to 70% lower Total Cost of ownership, Revolt motorcycles offer significant cost benefits compared to Petrol counterparts

RV BlazeX is 60% cheaper than a Petrol Bike over a 5-year period

Cost Item	Revolt RV BlazeX	Petrol Motorcycle
Price Ex. Showroom (Rs .)	₹ 1,19,990	₹ 1,00,000
Monthly Electricity/Fuel Expense (Rs.)	₹ 250	₹ 4,500
1 Year Electricity/Fuel Expense (Rs.)	₹ 3,000	₹ 54,000
5 Year Electricity/Fuel Expense (Rs.)	₹ 15,000	₹ 2,70,000
Total Cost of Ownership (5 Years)	₹ 1,34,990	₹ 3,70,000

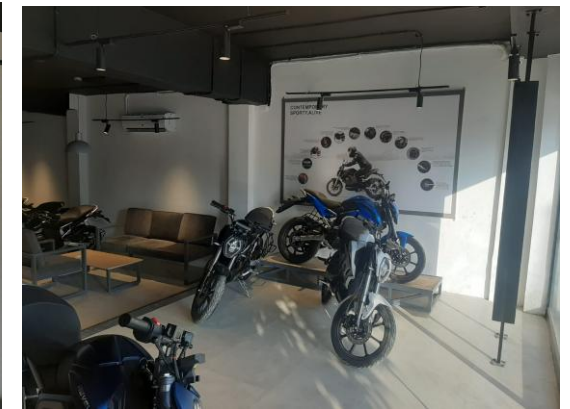
Running Cost for RV BlazeX is 50% less than Petrol Bikes

Cost Item	Revolt RV BlazeX	Petrol Motorcycle
EMI	₹ 3,500	₹ 2,800
Running Cost (Rs.)	₹ 250	₹ 4,500
Monthly Cost	₹ 3,750	₹ 7,300



- ❖ The number of dealer stores is now 217, up from 154 in H1FY25
- ❖ Reach has now expanded to 194 cities, with presence in 24 states & UTs across the country
- ❖ With the growing demand for electric vehicles across the country, there is potential to add 5 times more dealerships that can cater to the needs of the ever-expanding customer base
- ❖ Expanding globally – exported 520 units in H1 FY26
- ❖ Operating dealerships in Sri Lanka & Nepal
- ❖ Plan to enter other geographies in current year

Revolt's Company owned, Company operated experience hubs



Karol Bagh, New Delhi

Location

Revolt COCO stores for an unparalleled customer experience

Gujranwala Town, New Delhi

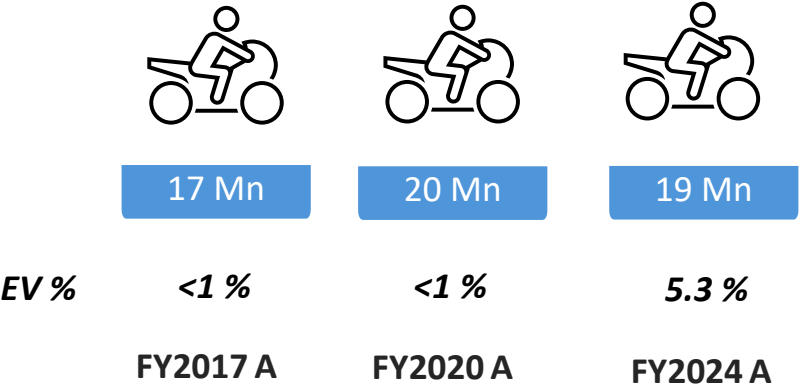
Location

- ❖ Revolt Motors, India's top electric motorcycle company, announced on August 1, 2024, that it has received official approval for the Government of India's EV subsidy schemes from the Ministry of Heavy Industries
- ❖ **All past issues related to FAME II subsidies stand fully resolved**
- ❖ Revolt Motors, as a responsible corporate citizen, had earlier proactively paid back the previously availed subsidies in August 2023 under the FAME-II subsidy regime
- ❖ **As part of current PM-E Drive subsidy scheme Revolt Motors receives Rs. 5,000 per motorcycle as subsidy from Govt. of India**

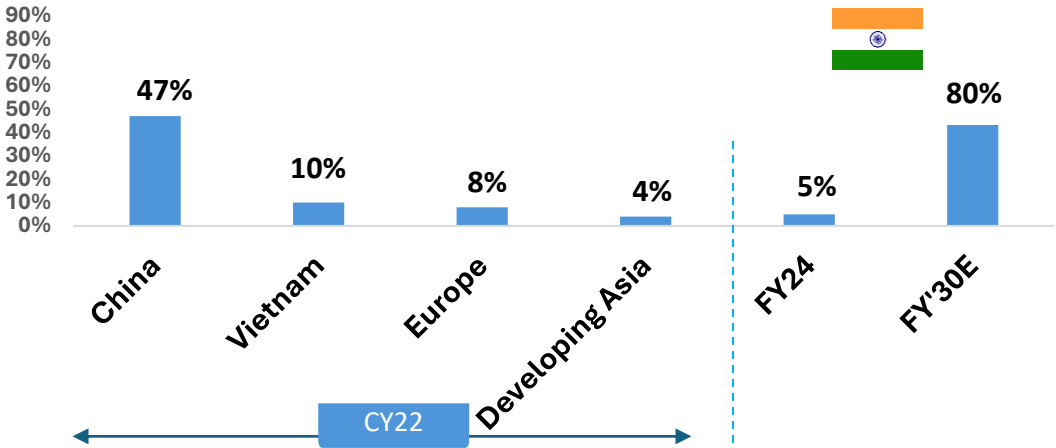


Revolt Motors joins a select group of manufacturers dedicated to driving the nation towards a greener and more energy-efficient future

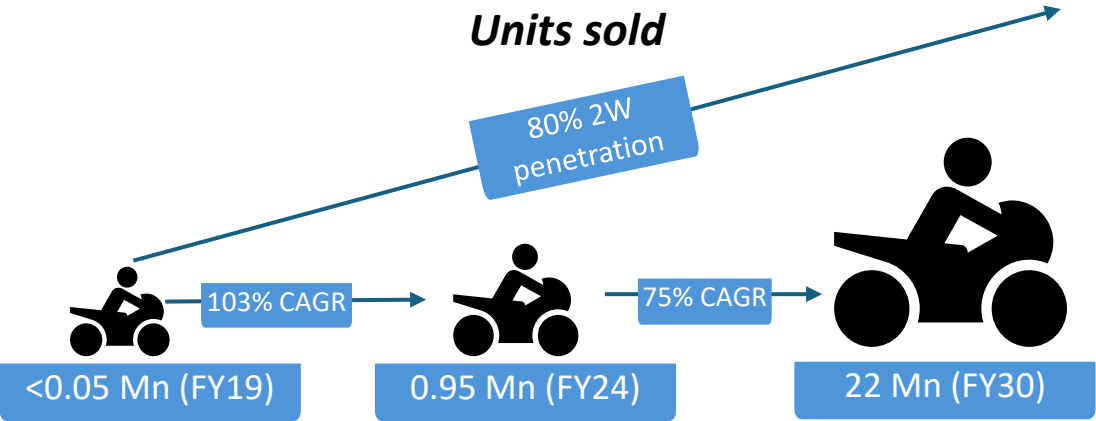
Unit 2W Sales – Historical Volumes



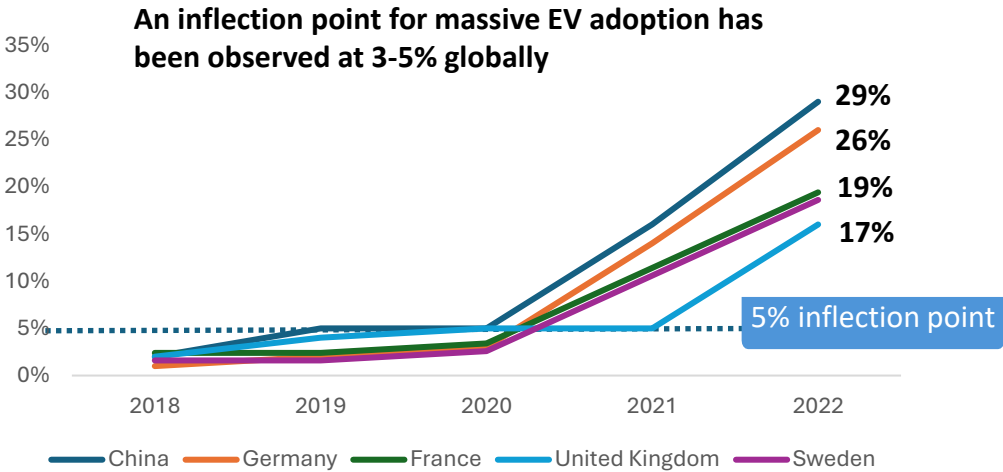
Global EV 2W Penetration – India is lagging behind



Indian Electric Two-Wheeler Market (Projected)



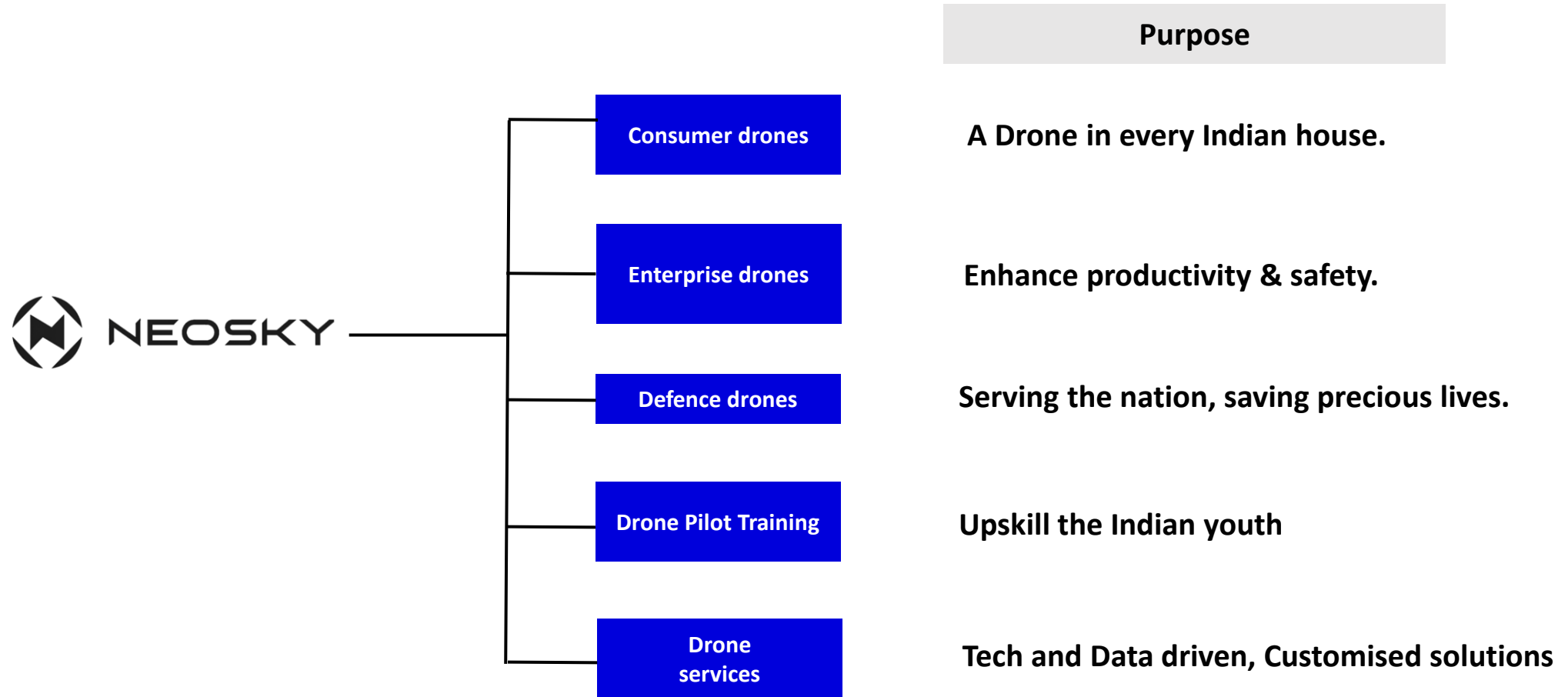
Mature Market trends of rapid adoption





Your go-to partner for 'Security & Skilling'

- **Global conflict events (Russia – Ukraine & Israel – Palestine) which started last year and the more recent (India – Pakistan & Israel – Iran) conflict has changed the warfare dynamics**
- **Drones are playing a critical role as a potent armoury & bringing a whole new dimension to defence sector**
- **The events indicate that the volumes of drones required will be exponential**
- Drones are also playing critical role in sensitive areas of security, surveillance & intelligence gathering
- Drones will play a major role in consumer delivery, agricultural sector using spraying capabilities & industrial sector in the areas of surveillance, security & mapping
- Central & State governments are encouraging Drones training in a bigger way seeing the need and potential in this field
- **Neosky is strategically positioned having established competencies & capacities in drone manufacturing, R&D and drone training**
 - **Having licence to manufacture drones with manufacturing and R&D facilities in Bangalore**
 - **Actively engaging with Indian armed, paramilitary & defence forces**
 - **Having drones training licence and training centres**



NeoSky's vision is to provide full 360-degree drone solutions to customers with Drones as a Product (DAAP - drone hardware), Drone As a Service (DAAS – drone service solutions) and Software as a service (SAAS – drone software)

- Neosky has emerged as a strong player having built a very strong credentials - Defence license (DIPP) + ISO

India's first DGCA approved Drone

India's first company to do BVLOS trails

DGCA Type Certified drones



DGCA approved drone training

Having license to make Drones for Defence

Qualified for Govt of India PLI scheme

ISO Certification
ISO – 9001-2015 & ISO 9100D

- With our endeavor to be the best Neosky received ISO certification (ISO – 9001-2015 & ISO 9100D)



NeoSky delivered Tavas AI drones to Karnataka Police



- ❖ NeoSky recently won tenders to supply 60 Tavas AI drones from Karnataka Police
- ❖ Tavas was successfully delivered to Karnataka Police force
- ❖ Tavas is a Micro drone which is foldable, comes with swappable payload, on-board AI, six side collision avoidance, over 30 minutes of endurance
- ❖ Tavas adds to the list of other drones like Nimble, DOPO and NS01 which are inducted into the state police earlier
- ❖ The state police went through a class room & flying hands-on training on Tavas

Drone training program for College students



- ❖ NeoSky conducted drone training for Armed forces, Paramilitary forces, Rural women, students from Schools & colleges students and many more
- ❖ As part of the business expansion, NeoSky is conducting drone training program for college students
- ❖ Students from VIT (Vellore Institute of Technology) – Bhopal have been getting trained at NeoSky
- ❖ These students are trained on Drone rules, Drone flying along with their industrial visit to the NeoSky campus
- ❖ NeoSky is a pioneer in Drone training, having a DGCA approved Drone training centre

Drone training for Women police



- ❖ Women police has been upskilled by NeoSky with Drone flying
- ❖ A DGCA certified drone training program was successfully conducted for the women recently
- ❖ NeoSky drones are also getting deployed by the police forces, so that the women police can start operating them on a regular basis for their surveillance missions.
- ❖ Beyond Women police, NCC students also joined this training program
- ❖ This is an initiative taken up by NeoSky along with FICCI Flo.

NeoSky in Action (1/2)



Clockwise: Team NeoSky at Sonmarg, J&K for the Indian Army trails, Security & Surveillance trails with 'JCB' tracking, Police trails

NeoSky in Action (2/2)

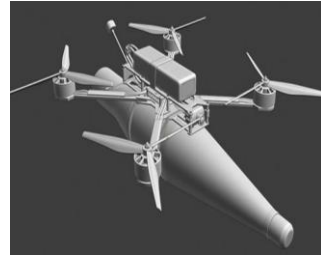


Clockwise: Team NeoSky with the Honourable CM & DCM of Karnataka, Ex- DRDO chief Dr. Sateesh Reddy, Defence minister of Nigeria, West Bengal police trails, Centre for Counter terrorism trails



- ❖ Range : 2 Kms
- ❖ Payload : 200gms
- ❖ Endurance : 15 mts
- ❖ Manual, Autonomous, Self-Drive

FPV 5" Screen



- ❖ Range : 3 Kms
- ❖ Payload : 500gms
- ❖ Endurance : 15 mts
- ❖ Manual, Autonomous, Self-Drive

FPV 7" Screen



- ❖ Range : 3 Kms
- ❖ Weight : 550gms, Endurance : 30 mts
- ❖ 1080P Camera, Live feed on NeoSky app

NS01 - Videography



- ❖ 15 Kg payload
- ❖ Endurance : 35mts
- ❖ Range : 7kms one way
- ❖ Payload dropping

L15 Cargo



- ❖ AK-47 Firing drone
- ❖ Endurance: 50mts
- ❖ Range : 7 - 10kms
- ❖ Aim & Fire

Weaponized drone



- ❖ Single Grenade dropping
- ❖ Day & Night surveillance
- ❖ Range : 3kms
- ❖ Endurance: 20 – 30mts

Grenade dropping - Small



- ❖ 6-Grenade dropping
- ❖ Day & Night surveillance
- ❖ Range : 5 kms
- ❖ Endurance: 20 mts

Grenade dropping - Medium



- ❖ 6-Grenade dropping
- ❖ Auto – Dropping
- ❖ 7 – 10km Range
- ❖ Endurance: 50mts

Grenade - Large



- ❖ Swappable payload. Day & Night camera
- ❖ Endurance: 30mts, Range: 3kms
- ❖ 6-Side Lidar

Tavas - Surveillance



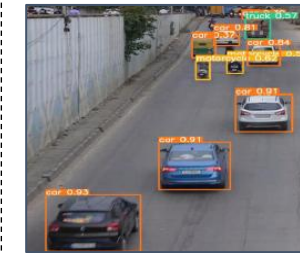
- ❖ Swappable payload
- ❖ Day & Night Surveillance
- ❖ Range : 10kms
- ❖ Endurance : 50-60mts

SWAT – Surveillance



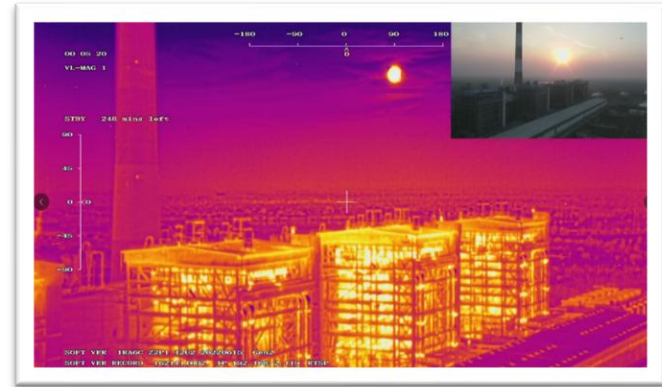
- ❖ Autonomous drone operations
- ❖ Precision landing , Wireless charging

Autonomous Surveillance



- ❖ Crowd
- ❖ Vehicle
- ❖ Foreign Objects
- ❖ Number Plate Recognition

AI-ML solutions



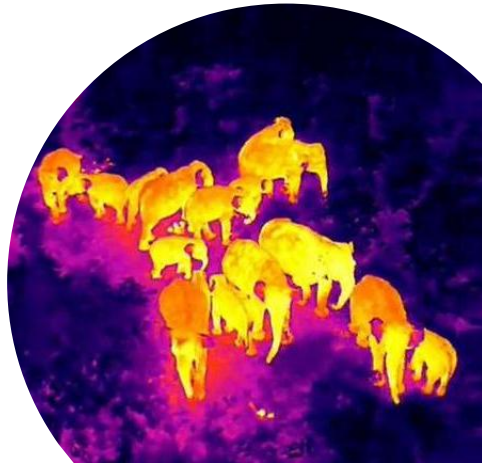
Drone-in-a-box

Inspection

Waste Management

DOPO Mapping

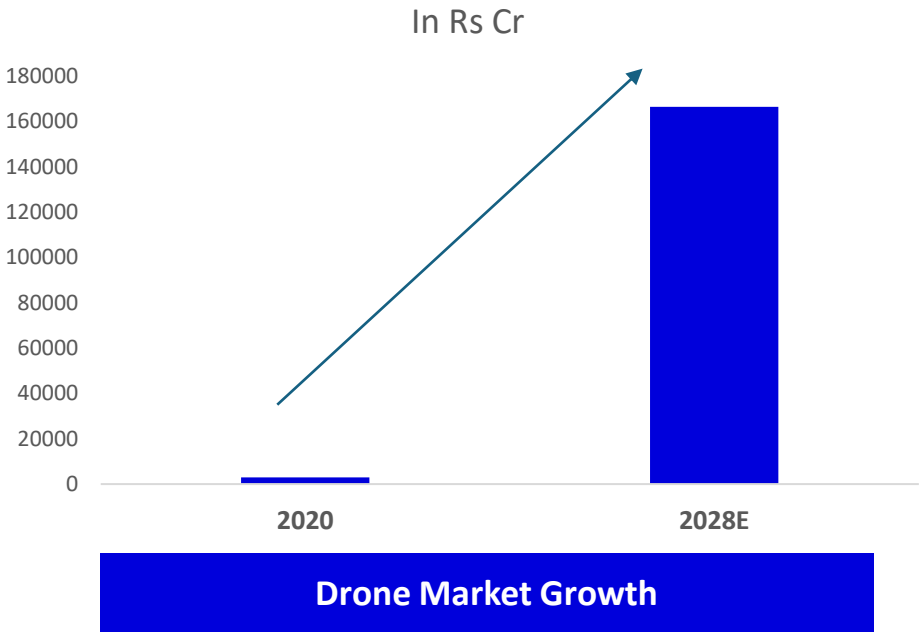
- DGCA-Type Certified.
- Survey, Mapping, Inspection, Disaster management.
- MTOW of 4.7kgs.
- Endurance up to 60mts.
- Mapping 1.5 sq kms in a single flight.
- Operational temperature from -10°C up to 50°C.
- 32,000mAh battery.
- ADTi camera.



Forests

Agriculture

Drone training



Market Size :
Drone market is projected to be Rs. 1.66, lacs cr by FY2028.

Global Hub:
Govt. aims to create India a global hub by 2030 for not only drone manufacturing, but also drone service sector.

Exports:
Drone Market (including exports) is projected to be Rs 1.94 lacs cr by FY 2028.

Preference:
Drones from China pose data related security concerns. Hence sourcing from alternative countries is expected to increase

Revenue Projection:
Civil aviation ministry expects the industry to achieve Rs 120-150 billion turnover cumulatively by 2026.

Non Defence Applications:
Drone applications in non-defence sectors is on the rise due to govt. initiatives



Residual equity in historical business





Fully functional,
Amravati asset
running
profitably

Robust
operational
metrics



Current position
in MOD stack
ensures high PLF

Assured raw
material linkages
offer insurance
against
fluctuations



- ❖ Installed capacity of 1350 MW (270 MW X 5 units) thermal power plant with capacity to produce 11,826 MUs annually, at Amravati, Maharashtra
- ❖ 1200 MW Power Purchase Agreement (PPA) with Maharashtra State Electricity Distribution Company Limited (MSEDCL)
- ❖ Additional 28 MW is being sold in open market
- ❖ Plant was successfully commissioned in March 2015
- ❖ The Company has Fuel Supply Agreement (FSA) with South Eastern Coalfields Limited (SECL) , for 6.10 MMT of coal
- ❖ The power project has been allocated 87.60 MM3 (Million Cubic Meter) water from the Upper Wardha Dam
- ❖ Dedicated railway siding of 35 Km from Walgaon station to plant

- ❖ The Company continues to demonstrate strong financial performance
- ❖ The company reported an **EBITDA of Rs.337 crore** in **H1 FY26**.
- ❖ Amravati Plant remains amongst the best performing plants in Maharashtra having **achieved 79% PLF and 85% Availability in H1 FY26**.
- ❖ During H1 FY26, the company sold 12.09 MUs on the power exchange, generating revenue of ₹9.36 crore, in addition to revenue earned through the PPA.
- ❖ During the quarter, Crisil Ratings has upgraded rating on the short-term bank facilities availed by the Company to **‘CrisilA3+’ from ‘Crisil A3’**.

Investor connect

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ENTERPRISES

Thank You