



February 12, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code- 534597

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East),
Mumbai-400 051
RTNINDIA

Sub: Investors Presentation

Dear Sir/Ma'am,

Please find attached herewith a copy of the Investors Presentation.

Please take the same on your records.

Thanking you,

Yours faithfully,
For **RattanIndia Enterprises Limited**

Rajesh Arora
Company Secretary

Encl : as above

RattanIndia Enterprises Limited

CIN: L74110DL2010PLC210263

Registered Office: H. No. 51, Village Hauz Khas, Delhi - 110016

Website: www.rattanindia.com, **E-mail:** rel@rattanindia.com



RattanIndia
ENTERPRISES

Investor Presentation

Feb 12, 2026

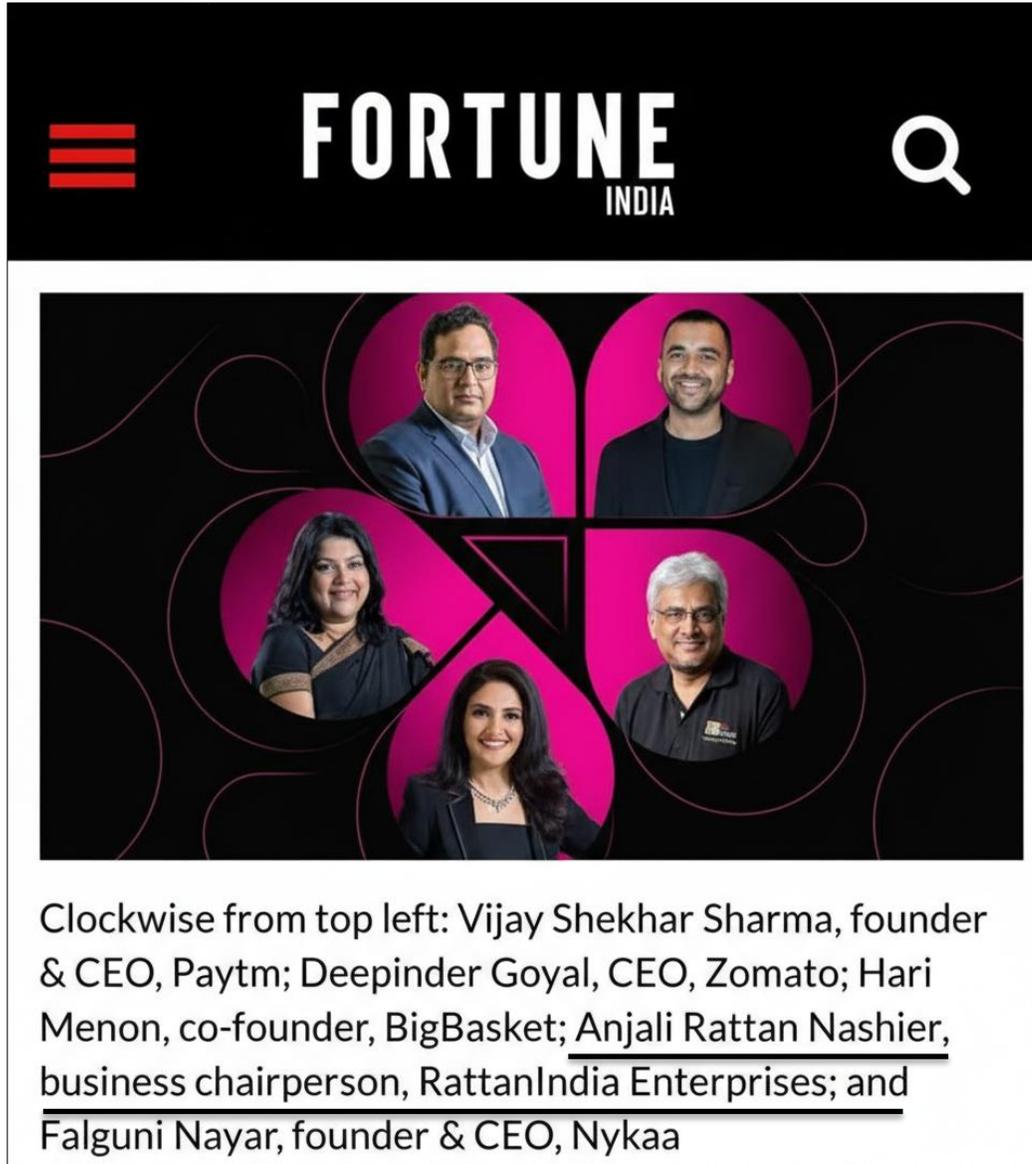
Disclaimer

This document contains certain forward-looking statements based on current expectations of RattanIndia Enterprises (REL) management. Actual results may vary significantly from the forward-looking statements in this document due to various risks and uncertainties.

These risks and uncertainties include the effect of economic and political conditions in India, and outside India, volatility in interest rates and in securities markets, new regulations and government policies that might impact the business of RattanIndia Enterprises, the general state of the Indian economy and the management's ability to implement the company's strategy. RattanIndia Enterprises doesn't undertake any obligation to update these forward-looking statements.

This document does not constitute an offer or recommendation to buy or sell any securities of RattanIndia Enterprises or any of its subsidiaries or associate companies. This document also doesn't constitute an offer or recommendation to buy or sell any financial products offered by RattanIndia Enterprises.

RattanIndia Enterprises: Building Scalable Businesses in Sunrise Sectors



The screenshot shows the Fortune India website interface. At the top, there is a navigation menu icon (three red horizontal lines), the 'FORTUNE INDIA' logo, and a search icon. Below the header is a large graphic with five circular portraits of business leaders arranged in a pattern. The background of the graphic is black with pink and white circular and geometric shapes.

Clockwise from top left: Vijay Shekhar Sharma, founder & CEO, Paytm; Deepinder Goyal, CEO, Zomato; Hari Menon, co-founder, BigBasket; Anjali Rattan Nashier, business chairperson, RattanIndia Enterprises; and Falguni Nayar, founder & CEO, Nykaa

Ranking among 500 Large Corporates

ET 500 2025 RANKING

Ranks 327th in ET 500 (2025)

FORTUNE 500

Ranks 360th in Fortune 500 (2025)

Key Highlights

- ❖ 9M FY26 Revenue from Operations*: Rs. 5,834 Cr vs Rs. 5,198 Cr 9M FY25 (Increase of 12%);
- ❖ Q3 FY26 Loss of Rs. 162 Cr mainly on account of unrealized notional loss Rs 189 cr (MTM movement of investment in shares of RPL) ; Q3 FY 26 PBT of Rs 13 cr

cocoblu

- ❖ Cocoblu starts its next growth phase with global leap partnering with Noon, leading marketplace for Middle East Asia
- ❖ 9M FY26 Revenue from Ops : Rs.5,707 Cr vs Rs 5,067 Cr in 9M FY25 (13% growth)
- ❖ ~3.7 Cr orders served in Q3 FY26 (~4.5 orders per second), ~42 Cr orders served till date
- ❖ Served more than 20,000 pin codes & Tied up with ~259 Amazon fulfilment centres & 303 Amazon Quick Commerce dark stores
- ❖ ~1,500 active vendors in Q3 FY26 (Q3 FY25 : 1100+ vendors)
- ❖ Consistently achieved 4.7-star rating on Amazon platform
- ❖ ~8 million unique items offered.

neobrand

- ❖ Our House of Gen Z brands grew by more than 35 % from Q3 FY25
- ❖ Kaari (Ethnic Premium Wear), brand store @ amazon.in/kaari
- ❖ Kalaanj (Ethnic Economy Wear), brand store @ amazon.in/kalaanj
- ❖ Akkord (Musical Instruments) , brand store @ amazon.in/akkord
- ❖ Neomate (Stationery), brand store @ amazon.in/neomate
- ❖ Fyltr (Western Clothing), brand store @ amazon.in/fyltr
- ❖ Inkd (denim), brand store @ amazon.in/inkd
- ❖ Pump'd (athleisure), brand store @ amazon.in/pumpd

REVOLT

- ❖ Hardik Pandya joins Revolt as it's Brand Ambassador. A great partnership & an iconic moment in Revolt's journey
- ❖ For CY 2025 Revolt maintained leadership position in EV- Motorcycles with ~70% share
- ❖ Global geographies Sri Lanka & Nepal contribute significant number during 9M FY26.
- ❖ Number of dealer stores rose to 219, up from 186 in Q3FY25, establishing a vast pan-India network across 197 cities and 24 states & UTs
- ❖ Budget 2026-27 supports EV sector with capital goods duty exemptions on lithium-ion cell manufacturing & EV minerals. Continued support to PM- E-Drive Scheme
- ❖ EV-Motorcycle space hotting up with traditional ICE players eyeing to initiate work in this segment

NEOSKY

- ❖ ~3X increase in revenue from operations in 9M FY26 over 9M FY25.
- ❖ Delivered Optic Fibre Drones to Indian Army
- ❖ Delivered a range of drones including a mix of Cargo, Logistics, Surveillance, Mapping & Training to Centre for Counter Terrorism (CCT) Police.
- ❖ Delivered weaponized drone which comes with grenade dropping mechanism and carrying AK-47, Mortar and others to the Indian Army
- ❖ Developed capability of integrating GPR (Ground Penetrating Radar) with its Drones which will help in detecting land mines have been delivered to DRDO.
- ❖ Successfully completed drone training for 500 Agricultural students.

Digital ecosystems will be key drivers in India's aspirations to be \$5 trillion economy

Enablers of India's digital economy



1.4
billion

People onboarded on
Aadhaar stack

*Aadhaar has evolved into
a world-class digital
service delivery platform*



2.2
billion

Bank Accounts

*Led by largest
financial inclusion
scheme in the world*



86%

Estimated Smartphone
Penetration

*Majority of the
population will have a
smartphone by 2028*



85%

India's Digital Payment
Coverage

*Enables seamless, 24/7
bank-to-bank transfers
via mobile apps*



1
billion

Aspiring Indians

*Large population in
income range of Rs. 2.5
– 14 lac per annum*

REL will capitalize on businesses with cutting edge technologies which have the potential to transform the lives of billion plus Indians

Note:

1. <https://www.ibef.org/industry/banking-presentation>
2. <https://www.ibef.org/news/india-likely-to-have-900-million-active-internet-users-by-2025-report>
3. [Care Industry Report](#)

Our business interests



Invested in the future

E-commerce
100% subsidiary

Electric Vehicles
100% shareholding

Drones
100% subsidiary

cocoblu

REVOLT

NEOSKY

neobrand

TAS
Future Mobility Redefined

RattanIndia
POWER

Residual equity holding - RattanIndia Power
19.81% shareholding

Our governance

**50% of Board
is independent**

**Statutorily
audited by
Walker
Chandiok & Co
LLP (GT)**

**Governance
committees
headed by
Independent
Directors**

Audit, Nomination and Remuneration,
Corporate Social Responsibility (CSR)
Stakeholders' Relationship

**Robust
regulatory
compliance**

**Guided by
qualified and
competent
Advisory Board**

Our philosophy on business

- New Age businesses
- ESG compliant
- Direct to consumer engagement
- Staying away from debt-heavy businesses
- Low capex
- Clean tech focus
- Rapid scalability
- Aiming to be amongst the leaders

REL is a family of strategic growth platforms

Advisory Board of eminent professionals



**Mr. Arun
Duggal**

Chairman of ICRA
(A Subsidiary of Moody's
USA) and ex-Chief
Executive Officer of Bank
of America – India



**Mr. Yashish
Dahiya**

Co-founder and Group
CEO of Policybazaar



**Mr. Ranu
Vohra**

Co-founder and
Executive Vice
Chairman, Avendus
Capital



**Mrs. Anjali Rattan
Nashier**

Co-founder & Co-
Chairperson, RattanIndia
Enterprises



**Mr. Rajiv
Rattan**

Co-founder & Chairman,
RattanIndia Enterprises

Advisory board entrusted with:

- Building investment strategy
- Reviewing investment proposals
- Monitoring performance of investee companies and subsidiaries
- Assisting the management with external relationships

A highly experienced management team



Mr. Mouli Venkataraman

CEO- Ecommerce

- Alumnus of prestigious IIT Madras and IIM Lucknow
- Previously Category Leader at a leading retail house
- Vast experience in retail companies like Cloudtail India, Arvind Lifestyle Brands, Nokia and Asian Paints



Mr. Ashok Kumar Sharma

Chief Financial Officer

- Rich experience of more than 30 years in Finance, Operations & Compliance in diverse verticals like Financials, Tax, Due-Diligences, FDI, SEBI, RBI Compliances, and many more.
- Has been associated with the group for more than 23 years



Mr. Rajesh Arora

Company Secretary

- A qualified Company Secretary as well as Law Graduate from University of Delhi, Mr. Arora brings over 28 years of Secretarial and Legal experience across different industries
- Previously associated with large conglomerates such as Britannia Industries, M&M Ltd etc



Mr. Davinder Dogra

Head – Investor Relations

- Over 25 years of experience in sectors like FMCG, Telecom & Retail Sector with expertise in partnering with business to achieve corporate goals
- Previously worked in renowned organisations like DLF, Future Group, Airtel, PepsiCo and Pernod Ricard

Govt Initiatives- GST 2.0 & Budgetary support to provide tailwinds across our new-age business



GST Rate Cut -

Apparel & Footwear priced up to ₹2,500 now to attracts **5% GST Instead of 12%**.

Musical instruments now attract **5% GST** instead of **12% & 18%**.

Books now **exempts** from GST to make education more affordable.

Logistics Costs - Freight taxes (multimodal) reduced from **12% to 5%**.

GST on packaging materials **cut to 5%**.

**Budget
2026-27**

Easing courier exports by removing value cap & enhancing logistics & warehousing infra



GST Rate Cut -

Auto components GST on major auto components has been rationalized from **28% to 18%**, enhancing affordability, strengthening supply chains, and simplifying compliance across the EV ecosystem.

GST Refund - Additionally, the provision of 90% provisional refunds under the inverted duty structure will further strengthen industry liquidity.

**Budget
2026-27**

Capital goods duty exemptions on lithium-ion cell manufacturing & EV minerals. Continued support to PM- E-Drive Scheme



GST Rate Cut -

Drones A **uniform 5% GST** rate has been fixed for all drones (commercial, personal use, camera-equipped) . A **13% reduction from 18% earlier** .

Further, certain items in the drone ecosystem (e.g., flight simulators, motion simulators) have been exempted from GST to promote training and supporting infrastructure.

**Budget
2026-27**

24% increase in capital acquisition(including UAV) for armed forces to propel growth



RattanIndia
ENTERPRISES

Businesses of the future

Smarter take on opportunities



E-commerce





Capitalizing on full potential of e-commerce universe through multi-faceted foray & drivers of growth

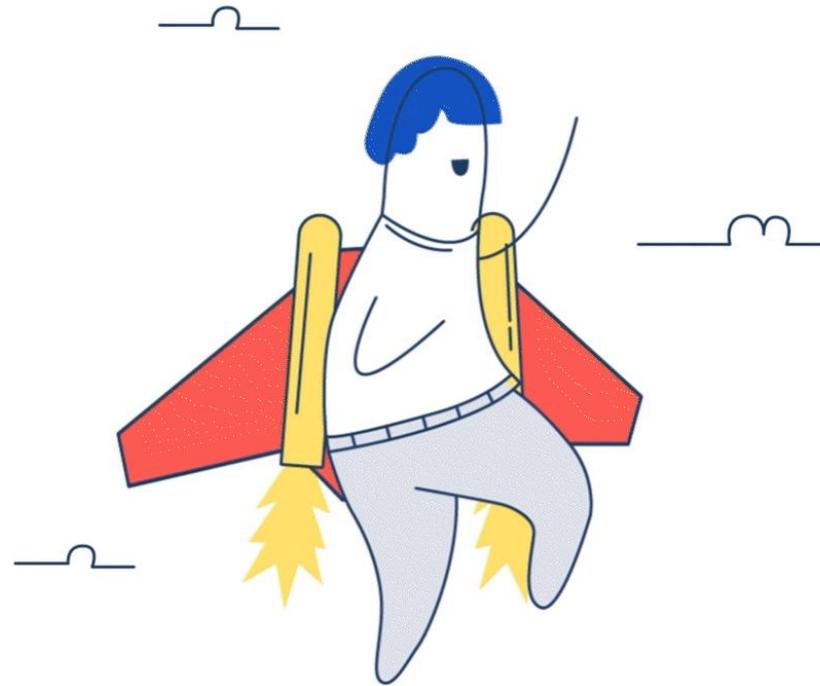
Advanced AI-powered automation for pricing intelligence & demand forecasting

Strong physical infrastructure

800+ crores of deployed working capital

Agentic AI for customer support

Middle East Launch



Global Expansion – Launching E-Commerce Retail in the Gulf Region



About Noon:

“Noon.com” was founded to build a strong regional digital ecosystem in the Middle East. Launched in Saudi Arabia and the UAE in 2017 and expanded to Egypt in 2019, noon has grown into the region’s largest online shopping platform, supported by in-house technology across marketplace, logistics, fulfilment, and payments.

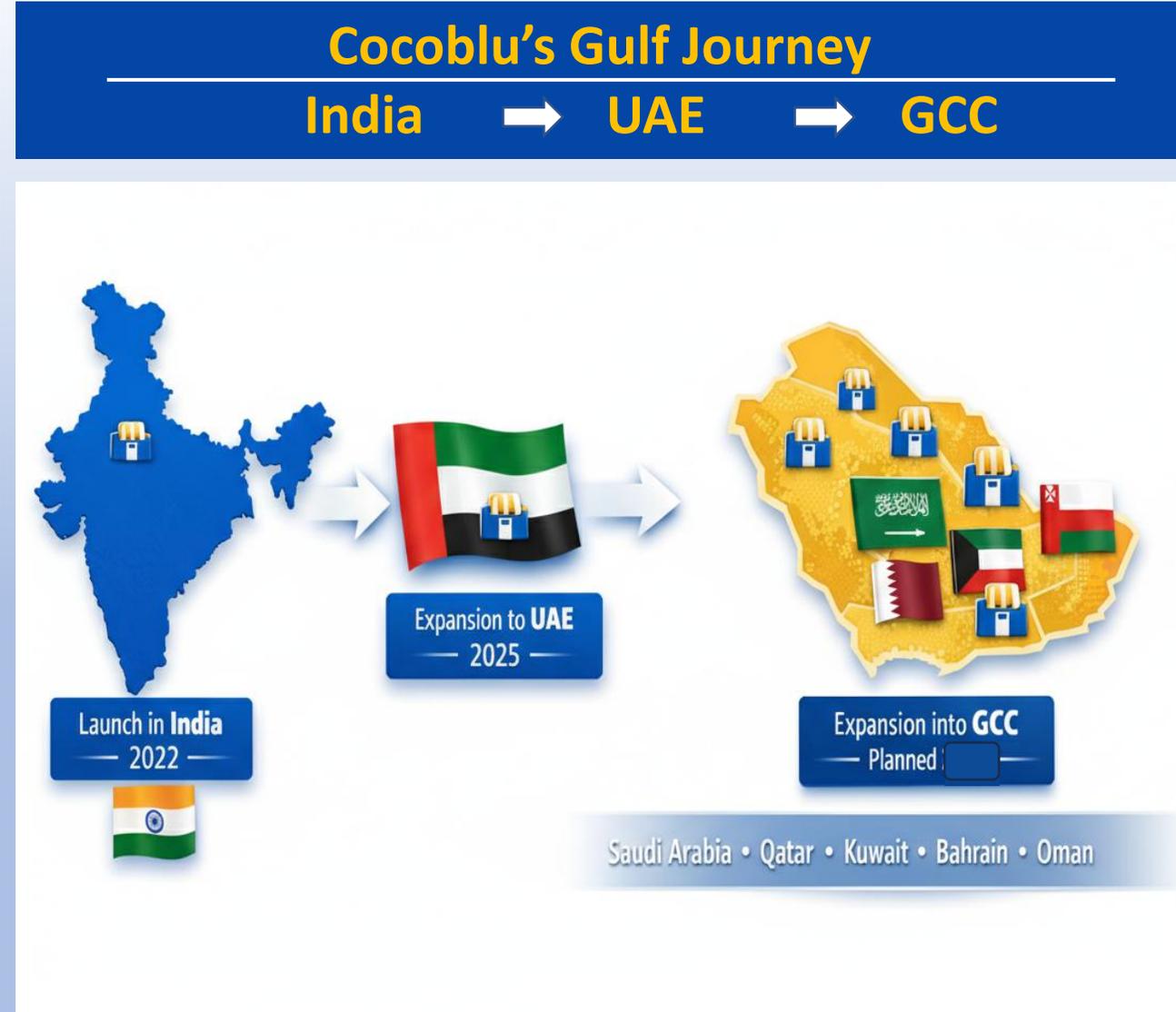
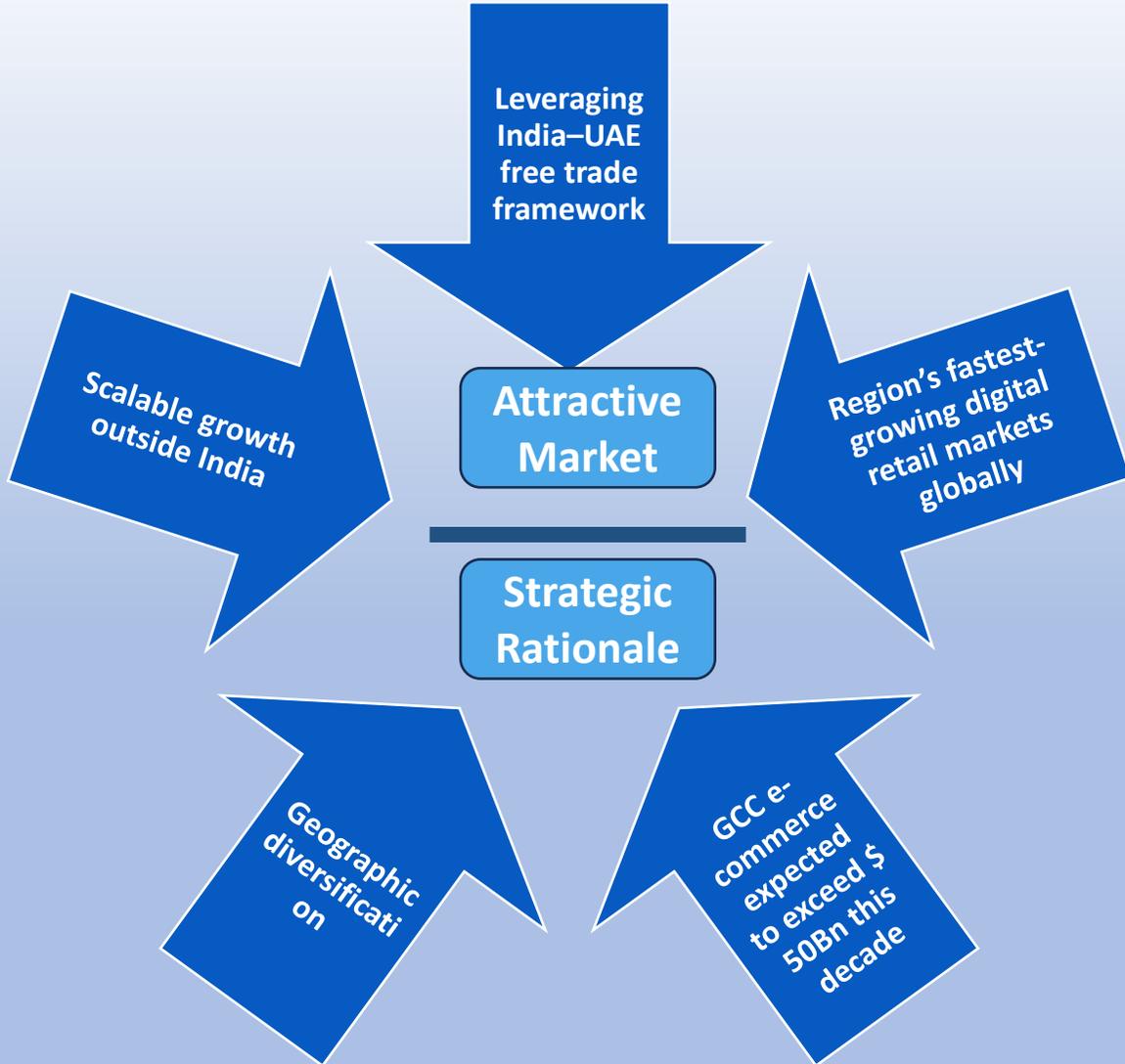
Key Features:

- The partnership marks a key milestone in Cocoblu’s global e-commerce journey
- Hybrid model : Leveraging noon’s robust marketplace operations and Cocoblu’s deep sourcing strengths
- Cocoblu to bring curated product offering across multiple categories (e.g. home, toys, sports, electronics)
- Providing gateway for Indian & global brands into GCC markets

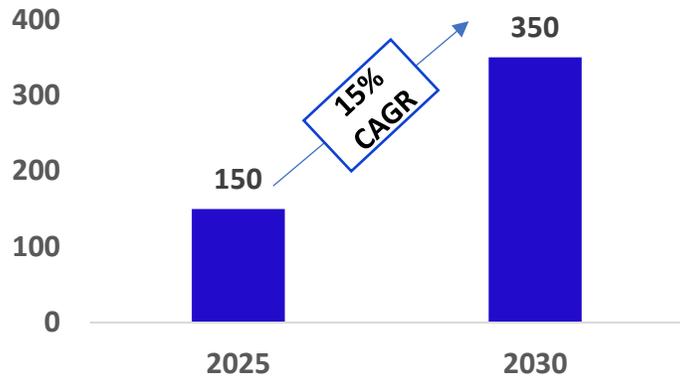
“Cocoblu Global Retail is a key step in our ambition to build a modern, technology-enabled retail footprint across global markets, leveraging our successful India platform and strategic partnerships like noon.”—Anjali Rattan, Chairperson, RattanIndia Enterprises Ltd.

“Cocoblu Global Retail joining our platform reinforces noon’s commitment to growing a vibrant, future-ready retail ecosystem.”—Raman Kumar, CEO of core e-commerce, Noon.

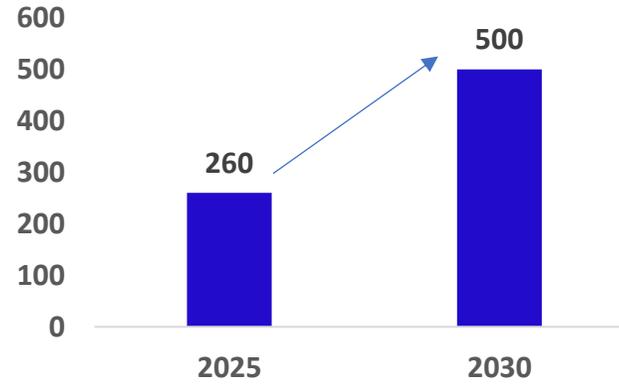
Strategic Advantage of the partnership



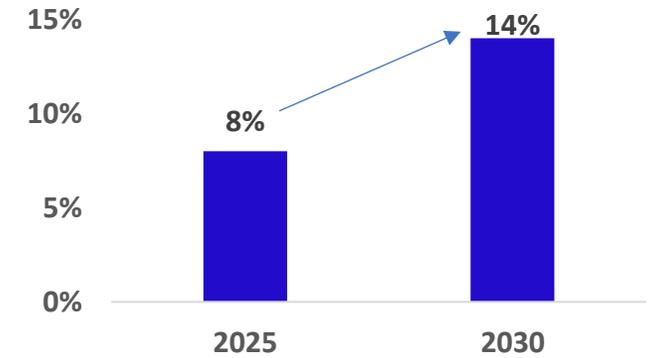
Opportunity of a lifetime



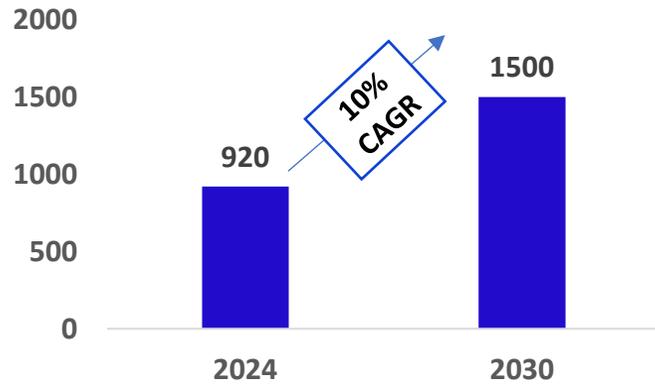
Indian E-Commerce Market Size (In \$ Billion)



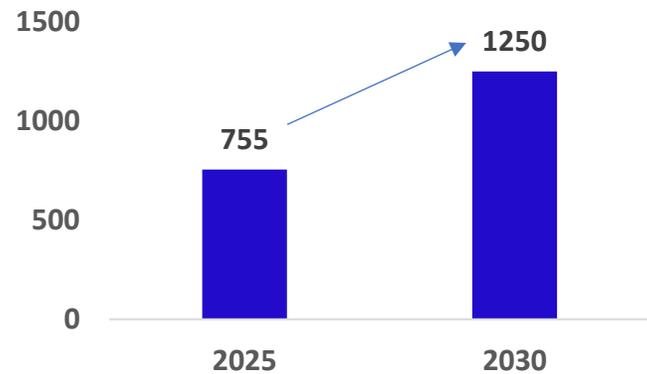
Indian Online Shoppers(In millions)



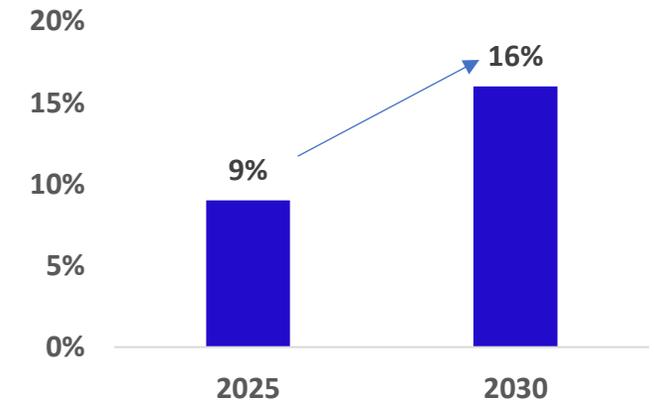
Indian E- Commerce Market Penetration



Global E- Commerce Market Size* (In \$ Billions)



Global Online Shoppers* (In millions)



Global E- Commerce Market Penetration*

You've got
the recipe,
Cocoblu has
the ingredients.



Company growth : Journey so far

Revenues



In Rs. Crore

FY25	FY24	Growth%
6,528	5,490	19%

In Rs. Crore

FY24	FY23	Growth%
5,490	4,066	35%

9M FY26 : 5,707 Cr (13% Y-o-Y)

Covering >99% of the pin codes in the country

EBITDA



In Rs. Crore

FY25	FY24	Growth%
180	149	21%

In Rs. Crore

FY24	FY23	Growth%
149	93	60%

EBITDA positive since inception

Vendors



FY25	FY24	Growth%
1,200	1,000	20%

FY24	FY23	Growth%
1,000	880	14%

Tie-ups with 259 Amazon fulfilment centres and 303 dark stores

Orders



In Crore

FY25	FY24	Growth%
12.7	10.7	19%

In Crore

FY24	FY23	Growth%
10.7	7.55	42%

~42 Cr orders served till date
Currently serving 4.5 orders per second

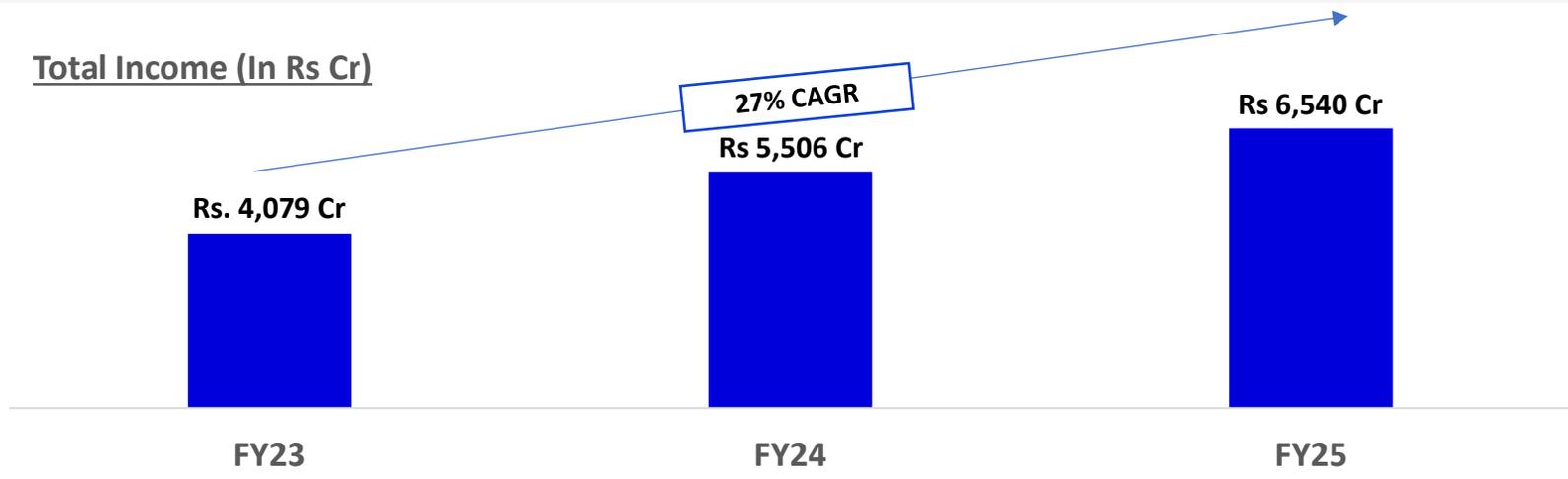
Ambition: To continue growing at a pace similar to that which we have demonstrated

Stronger growth compared to other new age businesses

Cocoblu Retail has achieved the rare feat of reaching revenues of Rs 5,500+ Crores within only 2 years of operations, much faster than other new age businesses

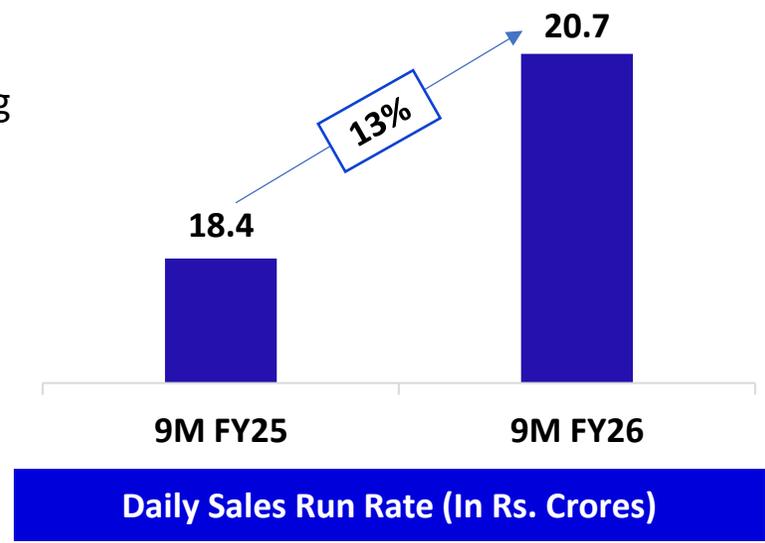
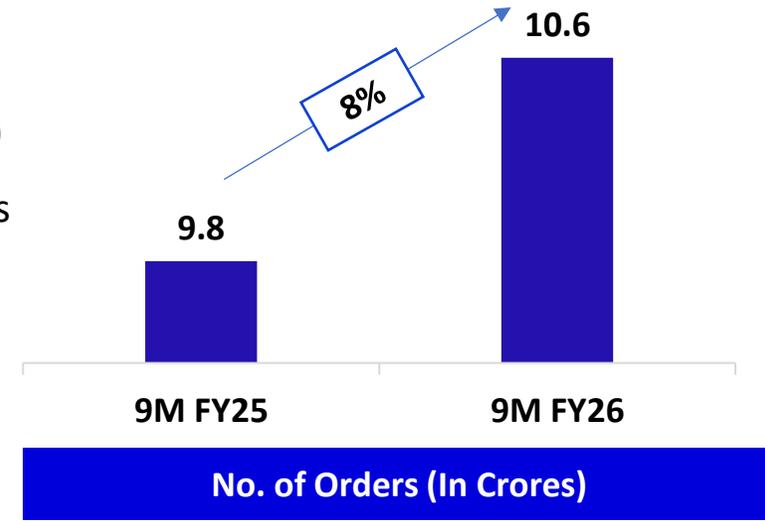
	Cocoblu Retail	Brand #1	Brand #2	Brand #3
Revenues	Rs 5,506 Cr	Rs 6,386 Cr	Rs 7,079 Cr	Rs 7,098 Cr
Years of Operation*	2 years	12 years	15 years	10 years
Sector	E-Commerce	E-Commerce	Food Delivery	Online Supermarket

*Years of operation to reach Rs 5500+ cr revenues



Key Operational Metrics – Experiencing Strong Growth

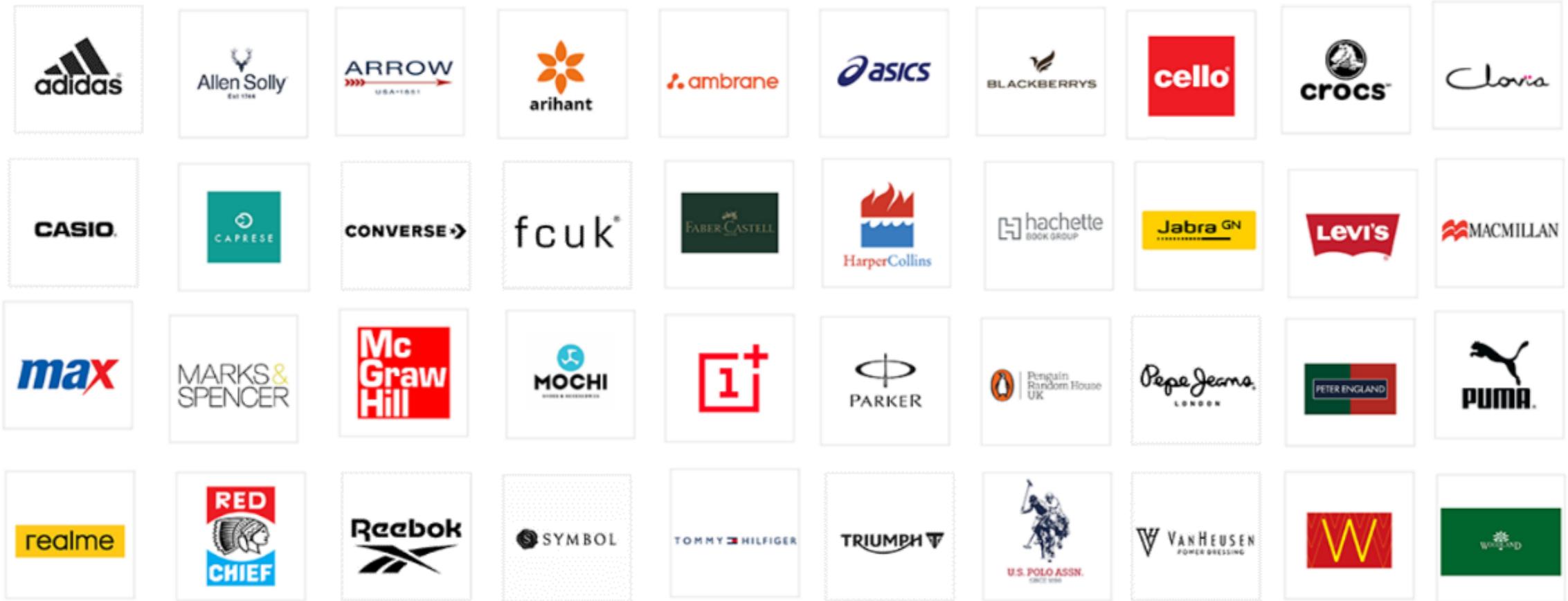
- ❖ 9M FY26 Revenue : Rs. 5,707 Cr vs Rs. 5,067 Cr in 9M FY25 ↑ (Increase of 13%)
- ❖ 9M FY26 Average daily sales run rate of Rs 20.7 Cr vs. Rs.18.4 Cr in 9M FY25 ↑ (Increase of 13%)
- ❖ ~10.6 Cr orders served in 9M FY26 (~4.5 orders served every second) Serviced ~ 42 Cr orders served since inception
- ❖ Tied up with ~259 Amazon fulfilment centres & 303 Amazon Quick Commerce dark stores
- ❖ ~1500 active vendors end of Dec'25 (Dec'24 1,100+ Vendors)
- ❖ Achieved 4.7-star review ratings on Amazon Platform (290k reviews)
- ❖ Robust processes built on best-of-breed tech tools help in managing the details of retail
- ❖ Big data and advanced ML algos keep Cocoblu on top of the complexity that comes with dealing with an assortment of ~8 million unique items



Revenues	9M FY26	9M FY25	Growth%
in Rs. Crore	5,707	5,067	13%

- ❖ Cocoblu Retail has been Certified™ by **Great Place To Work®** for the year 2025-26.
- ❖ This prestigious recognition is based entirely on real-time feedback from current employees about their workplace experience.
- ❖ **Great Place To Work®** is the global authority on workplace culture, employee experience, and leadership behaviours.
- ❖ With its roots in the USA, Great Place To Work® has been working with over 5,500 organizations representing more than 10 million employees for over 30 years.
- ❖ The **Great Place To Work Certification™** is the only recognition based entirely on what employee's report about their workplace experience—particularly how consistently they experience a high-trust environment.
- ❖ Every year, more than 10,000 companies across 60 countries apply for this globally benchmarked recognition, making it one of the most definitive "employer-of-choice" awards.





and many more.....



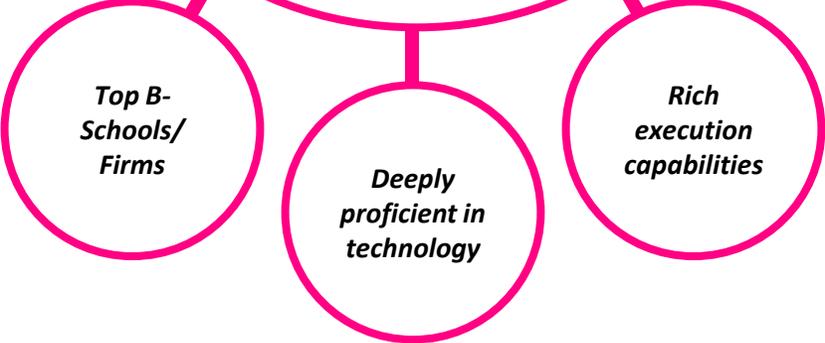
Mr. Mouli Venkataraman, CEO

- Alumnus of prestigious IIT Madras and IIM Lucknow
- Previously Category Leader at a leading retail house
- Vast experience in retail companies like Cloudtail India, Arvind Lifestyle Brands, Nokia and Asian Paints

Housed in ~33,000 sq. ft. office space in Bangalore

240+

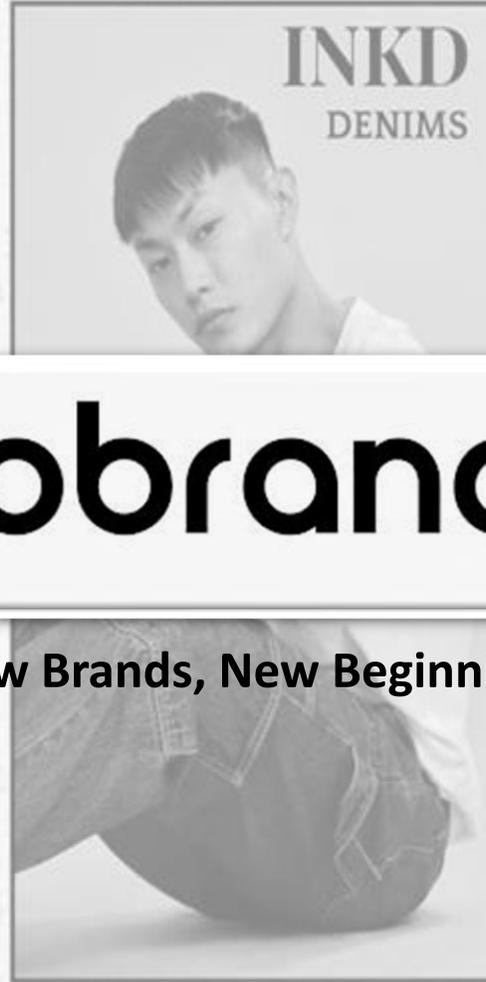
Team members
With 950+ years of experience in retail
With deep expertise in scaling up brands in e-commerce



Mr. Archit Patwari, CFO

- A qualified Chartered Accountant and Company Secretary
- 15 years of rich experience having worked at organizations like Deloitte, Goldman Sachs, Cloudtail, Jumbotail
- In his last stint, he was heading the finance function for Jumbotail, leading a 50-member team

Strong team, IT and other infrastructure in place to support growth



neobrand

New Brands, New Beginnings



Casual Clothing



Denim Wear



Active Wear



Ethnic (Premium)



Ethnic (Economy)



Musical Instruments



Stationery



fyltr

Our brand comes into the picture—drawing from color’s essence of evolution, elevation, and expression, shaping identity through every shade.

At the heart of our brand lies a commitment to timeless fashion, designs that transcend seasons and trend. We create with longevity in mind, crafting pieces that grow with you, not just for the moment, but for years to come. Our ethos is rooted in simplicity and elevated minimalism, where every piece is thoughtfully designed to be effortlessly versatile. It’s the modern details, the quiet craftsmanship, that form the heart of our designs.

“Designed for today, timeless for tomorrow ”

Available on Amazon at the brand store: amazon.in/fyltr

Women's Shirts | Women's Cargos | Men's Polo | Men's Cargos | Men's Shirts → ASP : INR 499-999/-





I N K D

INKD is a Lifestyle denim brand with perfect fits, clean aesthetics which look elegant but also casual.

INKD is made of elevated fabrics, in modern silhouettes, and a range of washes which are experimentative but always classic, never moving away from our clean look philosophy.

what we create carries the soul of denim. From the shoes you walk in, to the cap you crown yourself with, to the tote you sling across your shoulder — it's all born of denim

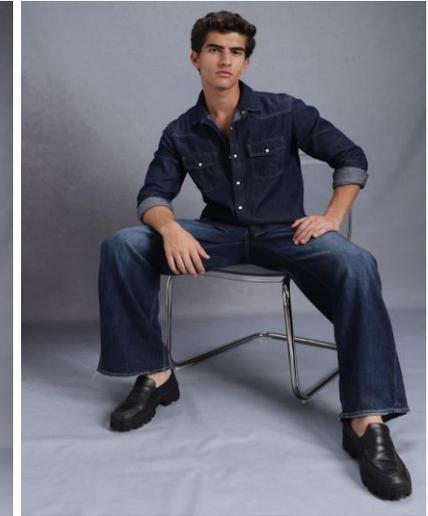
- At INKD we believe that great style is always effortless and we are here to offer just that - well made denims for

Available on Amazon at the brand store: amazon.in/inkd

Dresses | Skirt | Crop top | Shirts | Trucker Jackets | Jeans → ASP : INR 899-1,299/-



Shorts | Shacket | Trucker Jacket | Shirts → ASP : INR 799-1,299/-





is an Lifestyle-Led **athleisure brand** for people who want activewear that fits their life, not the other way around

we believe athleisure doesn't have to be boring. We move away from the typical black-and-grey monotony to bring **fresh, comfortable , and expressive designs** that let your personality show. Our clothes are as much about looking good as feeling good.

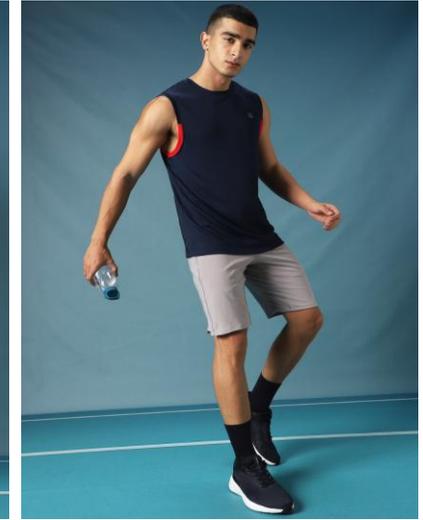
We stand for everyday activity, everyday style, an **affordable** athleisure

Available on Amazon at the brand store: amazon.in/pumpd

New Launches – PUMP'd

neobrand

Tees | Sports bra | Tights | cycling shorts | Men's Short | Men's Tank Tops | Men's Tee → ASP : INR 399-699/-





KAARI

At Kaari, we celebrate India's timeless artistry by weaving together the rich tapestry of its diverse embroidery traditions. Each piece is crafted exclusively with embroidery—no prints—drawing inspiration from the heritage techniques that have adorned Indian textiles for centuries.

Designed for women who admire elegance and embrace craftsmanship, our collections bring a harmonious blend of feminine, traditional silhouettes with season-inspired colors and intricate handwork. Every garment tells a story of heritage reimagined for today, where timeless artistry meets modern grace.

Available on Amazon at the brand store:

amazon.in/kaari





CHIKANKARI

we draw inspiration from the timeless elegance of Chikankari, reimagining its delicate craft in a modern way. Our focus shifts to tone-on-tone embroideries, where subtle threads create depth, texture, and quiet sophistication. A celebration of detail that speaks softly, yet beautifully.

ASP : INR 999-1,699/-





MIRROR WORK

Our collection is inspired by the traditional mirror work that traces its origins to Gujarat and Rajasthan. Reinterpreted for today, the craft finds new expression through pastel tones that soften its festive sparkle. The silhouettes embrace timeless ethnic forms—straight cuts, A-line shapes, and gherdaar anarkalis—designed to blend heritage artistry with modern elegance.

ASP : INR 999-1,699/-



kalaanj

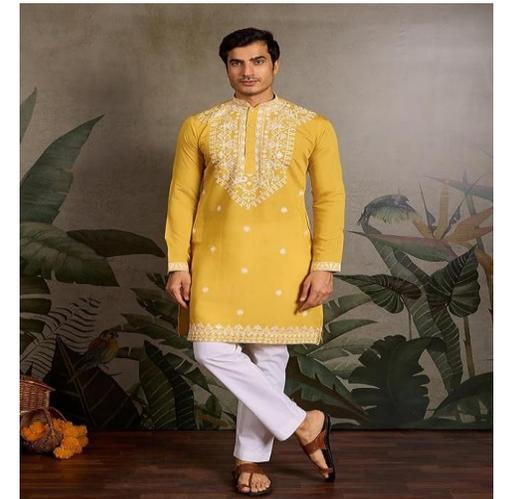
KALAANJ is a contemporary ethnic wear brand that reinterprets Indian heritage through contemporary silhouettes. Rooted in the richness of traditional Indian print languages, the brand blends timeless motifs with modern design sensibilities to create garments that feel culturally expressive yet relevant to today's lifestyle. KALAANJ focuses on preserving the essence of Indian artistry while presenting it through fluid, versatile, and contemporary silhouettes that move beyond conventional ethnic wear, offering a fresh narrative where tradition seamlessly meets modern individuality.

Available on Amazon at the brand store: amazon.in/kalaanj

New Launches - Kalaanj

neobrand

Women's co-ord sets | Sarees | Men's Kurta → ASP : INR 499-699/-



akkord

Strike the
perfect note

Available exclusively on Amazon
at the brand store :

amazon.in/akkord

Akkord caters to musicians of all
levels, from enthusiastic novices
and dedicated hobbyists



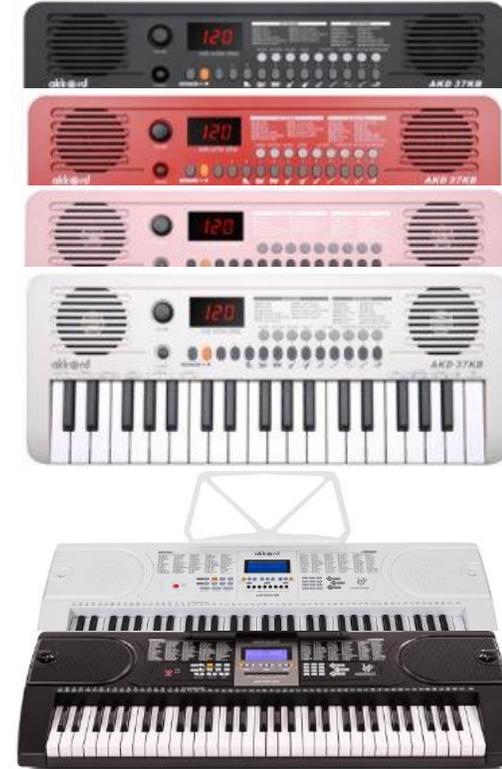


Acoustic Guitar Kit
Product Rating- 3.6 ★
Pricing:- INR 1,999

Accessories (Keyboard / Guitar)
Product Rating- 4.5 ★
Pricing:- INR 199 to 1,599



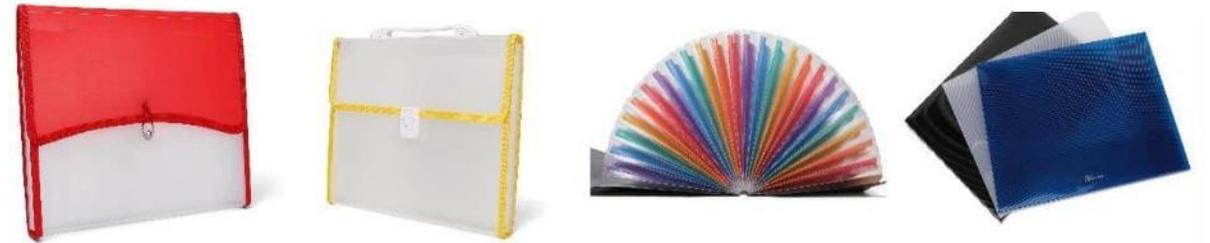
Microphones (Handheld, Podcast / Creator)
Product Rating- 4.1 ★
Pricing:- INR 999 to 3,199



Keyboards (37 & 61 Keys)
Product Rating- 4.3 ★
Pricing:- INR 3,199 to 3,999



- ❖ Neomate offers innovative, premium-quality stationery at accessible prices.
- ❖ Product range includes workspace essentials and creative tools, designed to boost productivity, creativity, and organization
- ❖ Exclusively available on Amazon.in with prices starting from INR 160.
- ❖ Explore the collection: www.Amazon.in/neomate
- ❖ Offerings include desk organizers, high-performance markers, and more.



INDIA'S NO.1
ELECTRIC BIKE



POWER MEETS ITS MATCH



Iconic brands team up – Revolt & Hardik Pandya



Hardik Pandya mirrors Revolt Motors' philosophy of breaking the status quo. Both the brand and the cricketer represent a new generation that believes in pushing boundaries, embracing innovation and leading with purpose, making the partnership a natural fit.



“I’ve always believed in supporting ideas that challenge the norm. Revolt Motors is transforming how we look at mobility by making electric riding exciting, performance-led and relevant. Electric is the future, and Revolt is building it with confidence. I’m excited to be part of this journey.” **Hardik Pandya, Indian Cricketer**



“Hardik’s personality, journey and influence resonate deeply with our brand values, and we are excited to have him on board as we accelerate our growth and expand our presence across the country”
Anjali Rattan, Chairperson, RattanIndia Enterprises Ltd.



RV1

Price: Rs. 99,999

Battery: 2.2 kWh

Range: 100 kms

Segment : **Commuter**



RV1+

Price: Rs 1,04,990

Battery: 3.24 kWh

Range: 160 kms

Segment : **Commuter**



RV BlazeX

Price: Rs 1,19,990

Battery: 3.24 kWh

Range: 150 kms

Segment : **Commuter**



RV400 BRZ

Price: Rs. 1,29,950

Battery: 3.24 kWh

Range: 150 kms

Segment : **Sports**



RV400

Price: Rs 1,39,950

Battery: 3.24 kWh

Range: 150 kms

Segment : **Sports**



Battery

3.24 kWh

Fast Charger Option available – Charges 80% in 80 mins



Mobile App Connectivity

- Live Location Tracking
- Real-time range
- Battery Status Update
- Geofencing
- Over the air Updates



Chain Drive System

Premium Chain Drive system, for better lubrication and less maintenance



4.1 Kw

More speed, more Power – Every ride every time !!



150 Kms



Rs. 1,19,990 (ex-showroom)

Motor

Range

Price

Strong Frame

250 Kg Payload Capacity – Highest in the segment

Superior Battery

2 options – 3.24 kwh & 2.2 kwh
Only bike to have Portable Battery feature
No charging infrastructure needed

Fast Charger Option

Fast charger option of charging 80% in 80 mins

LED Lights

RV1's round LED headlight improves visibility and adds a striking, stylish element to the overall design

Broader Tyres

Front Tyre: 90/80 R17
Rear Tyre :110/80 R17

Chain Drive System

O ring type Chain system for longer life, better lubrication and less maintenance

Disc Brakes

Dual Disc Brakes – Unlike any other in the segment

Longest Seat

Ergonomically designed seat for better comfort and riding

Front Visor

Our bike's front visor is a striking styling element that enhances its modern look.

Storage Box

Built-in storage box so you can always carry your charger with you

LCD Display

6" LCD Display
More Stylish, more features, & Enhanced functionality

Reverse Mode

India's only premier bike which provides reverse mode option





Key technical features

Mobile touch-based operations: Start, Stop, Locate, Lock, Unlock, Hazard alert

Geofencing alerts

Historical ride data – past rides, kilometres, routes, battery usage etc.

High strength cradle frame

Centre of Gravity & Weight distribution/ strategically positioned battery pack

Voice command-based bike operations - start, stop, find my bike, hazard alert

Battery status on mobile app

Customized 4 Engine Sounds to suit your mood

USD (Upside Down) front forks suspension used only in premium bikes.

State of art Ergonomics and Adjustable riding positions

Entire remote key is now on mobile

Charging status on mobile app

Artificial Intelligence

Adjustable rear monoshock

Ground clearance of 215 mm highest in the segment

More than 850 million+ kms driven on Revolt RV400

RV400 BRZ : Key Features



Battery

Lithium Ion (removable)
NMC – Pouch (removable)
3.24 kwh

Price

Attractively priced at Rs.
1.30 lakhs (ex showroom)

Motor

4.1 KW (Peak)
85 kmph with max torque of 45Nm
3 modes (Eco, Normal, and Sports)

Charging time

0-80% in 3.5 hours
Detachable battery,
charging does not require
a docking station

 Range
150 kms



Rebel Red

Colors

-  Pacific Blue
(Matte Finish)
-  Cosmic Black
-  Rebel Red
-  Dark Silver

Cost Item	Revolt RV1	Revolt RV1 +	RV BlazeX	RV400 BRZ	RV400	Petrol Motorcycle
Price Ex. Showroom (Rs .)	₹ 99,999	₹ 1,04,990	₹ 1,19,990	₹ 1,29,990	₹ 1,39,950	₹ 1,00,000
Monthly Electricity/Fuel Expense (Rs.)	₹ 200	₹ 250	₹ 250	₹ 250	₹ 250	₹ 4,500
1 Year Electricity/Fuel Expense (Rs.)	₹ 2,400	₹ 3,000	₹ 3,000	₹ 3,000	₹ 3,000	₹ 54,000
5 Year Electricity/Fuel Expense (Rs.)	₹ 12,000	₹ 15,000	₹ 15,000	₹ 15,000	₹ 15,000	₹ 2,70,000
Total Cost of Ownership (5 Years)	₹ 1,11,999	₹ 1,19,990	₹ 1,34,990	₹ 1,44,990	₹ 1,54,950	₹ 3,70,000

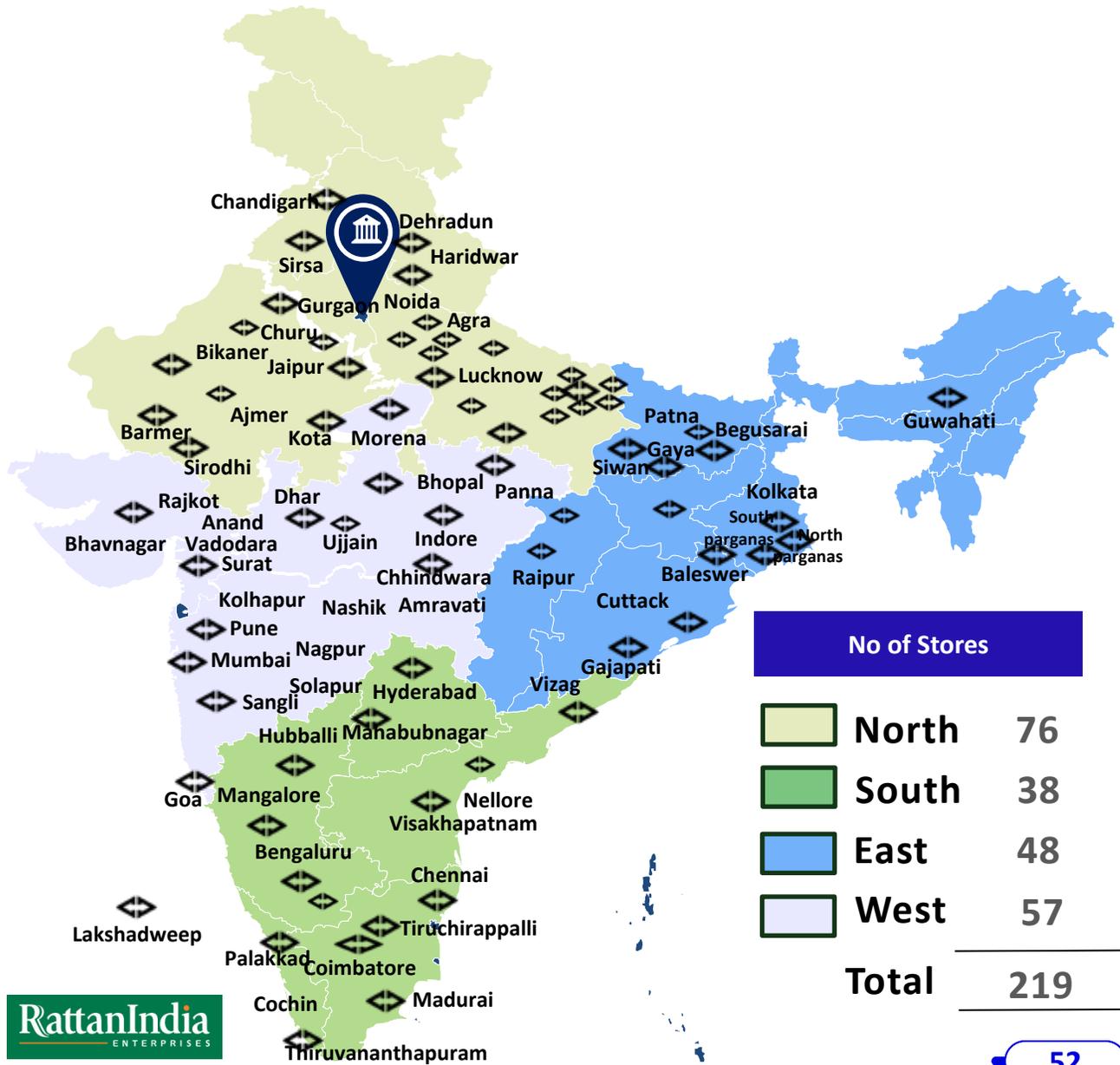
With up to 70% lower Total Cost of ownership, Revolt motorcycles offer significant cost benefits compared to Petrol counterparts

RV BlazeX is 60% cheaper than a Petrol Bike over a 5-year period

Cost Item	Revolt RV BlazeX	Petrol Motorcycle
Price Ex. Showroom (Rs .)	₹ 1,19,990	₹ 1,00,000
Monthly Electricity/Fuel Expense (Rs.)	₹ 250	₹ 4,500
1 Year Electricity/Fuel Expense (Rs.)	₹ 3,000	₹ 54,000
5 Year Electricity/Fuel Expense (Rs.)	₹ 15,000	₹ 2,70,000
Total Cost of Ownership (5 Years)	₹ 1,34,990	₹ 3,70,000

Running Cost for RV BlazeX is 50% less than Petrol Bikes

Cost Item	Revolt RV BlazeX	Petrol Motorcycle
EMI	₹ 3,500	₹ 2,800
Running Cost (Rs.)	₹ 250	₹ 4,500
Monthly Cost	₹ 3,750	₹ 7,300



- ❖ The number of dealer stores is now 219, up from 186 in 9MFY25
- ❖ Reach has now expanded to 197 cities, with presence in 24 states & UTs across the country
- ❖ With the growing demand for electric vehicles across the country, there is potential to increase dealerships multi fold times that can cater expanding customer base
- ❖ Expanding globally – export grew significantly as compared to 9M FY25
- ❖ Operating dealerships in Sri Lanka & Nepal
- ❖ Plan to enter other geographies also



Karol Bagh, New Delhi

Location

Revolt COCO stores for an unparalleled customer experience

Gujranwala Town, New Delhi

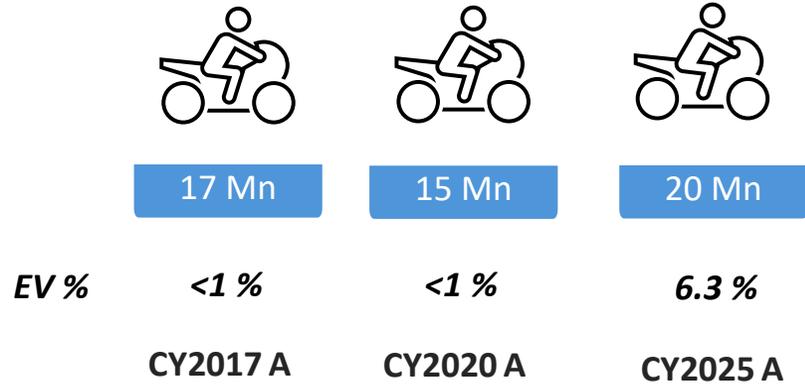
Location

- ❖ Revolt Motors, India's top electric motorcycle company, announced on August 1, 2024, that it has received official approval for the Government of India's EV subsidy schemes from the Ministry of Heavy Industries
- ❖ **All past issues related to FAME II subsidies stand fully resolved**
- ❖ Revolt Motors, as a responsible corporate citizen, had earlier proactively paid back the previously availed subsidies in August 2023 under the FAME-II subsidy regime
- ❖ **As part of current PM-E Drive subsidy scheme Revolt Motors receives Rs. 5,000 per motorcycle as subsidy from Govt. of India**

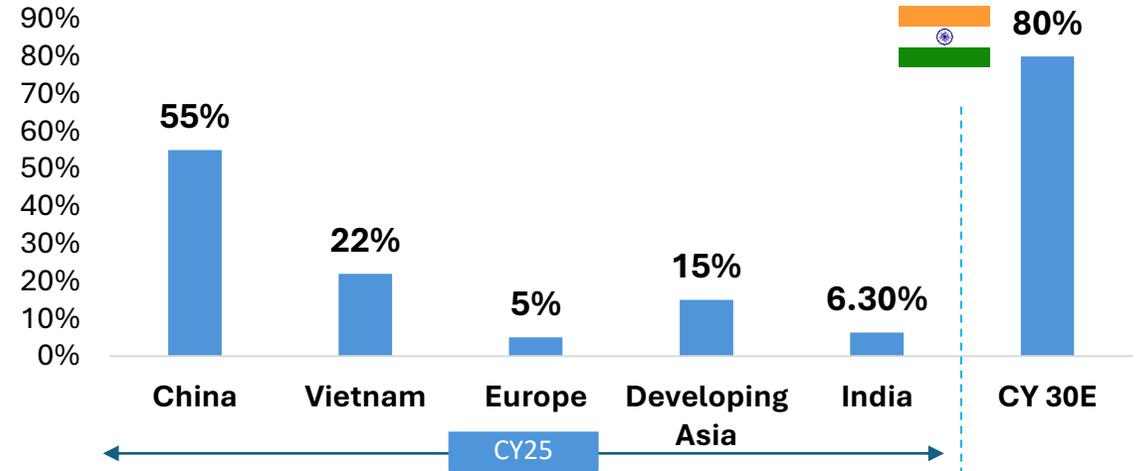


Revolt Motors among a select group of manufacturers dedicated to driving the nation towards a greener and more energy-efficient future

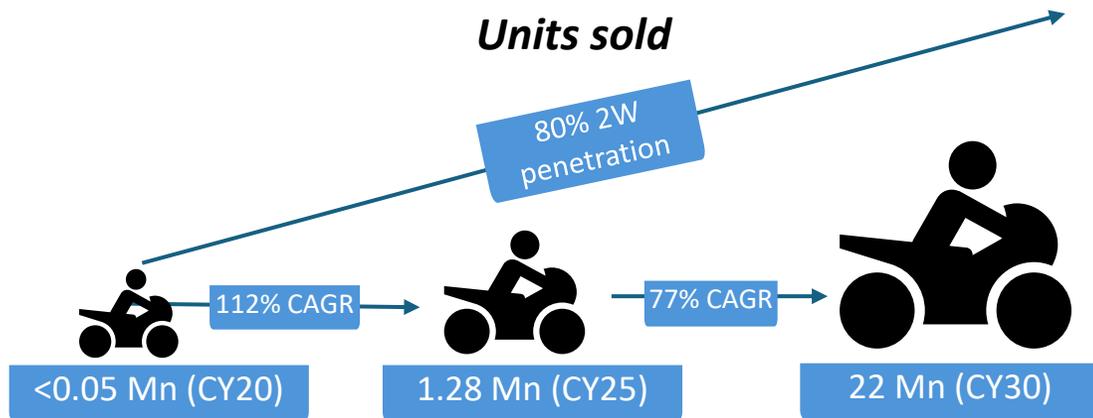
Unit 2W Sales – Historical Volumes



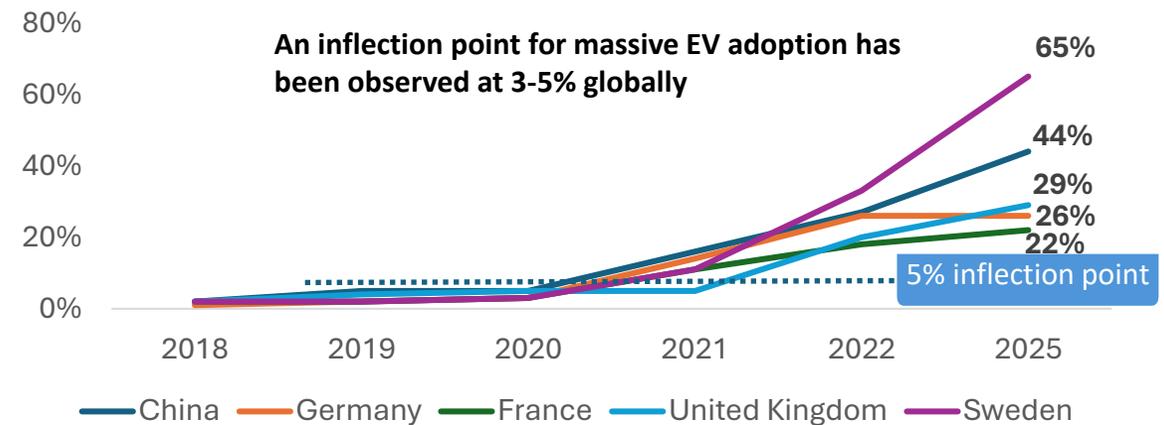
Global EV 2W Penetration – India is lagging behind



Indian Electric Two-Wheeler Market (Projected)

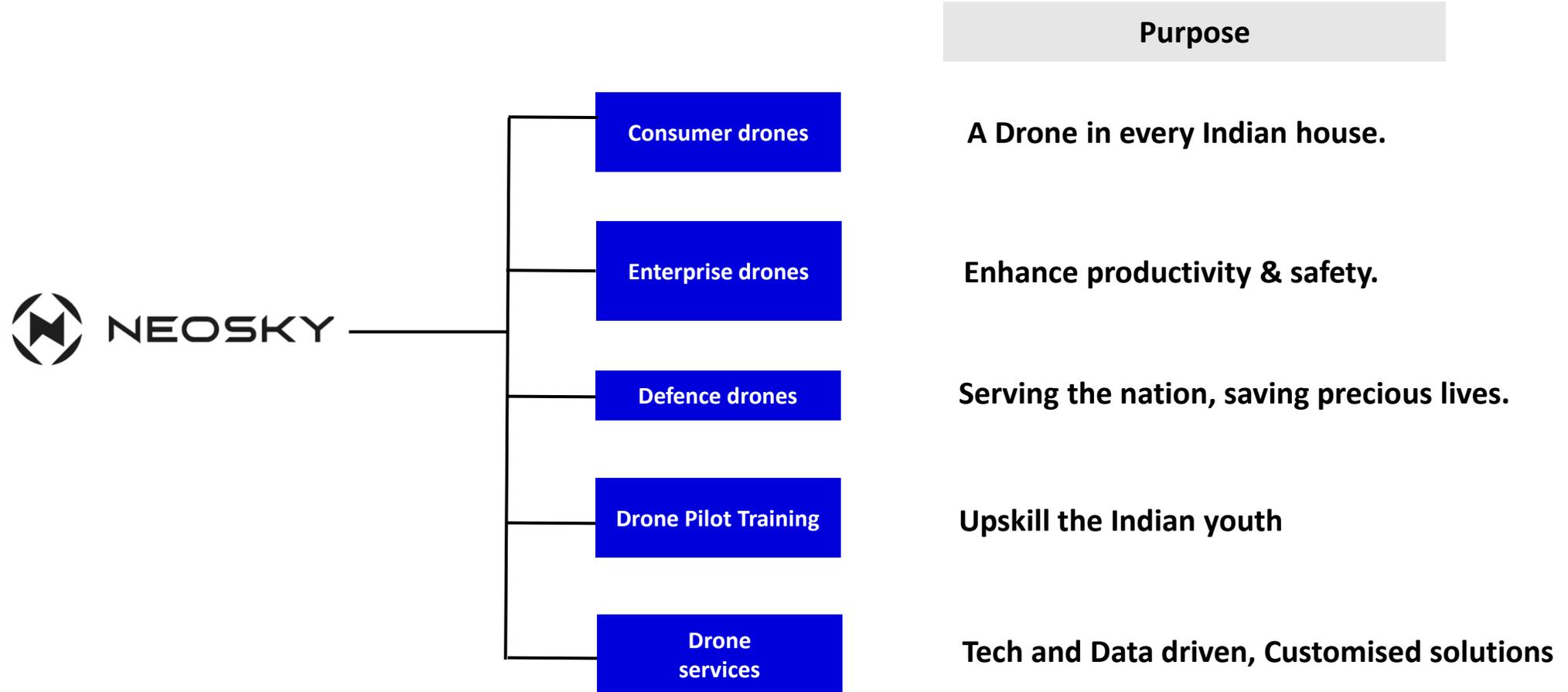


Mature Market trends of rapid EV adoption (2W+4W)





Your go-to partner for 'Security & Skilling'



NeoSky's vision is to provide full 360-degree drone solutions to customers with Drones as a Product (DAAP - drone hardware), Drone As a Service (DAAS – drone service solutions) and Software as a service (SAAS – drone software)

- Neosky has emerged as a strong player having built a very strong credentials - Defence license (DIPP) + ISO

India's first DGCA approved Drone

India's first company to do BVLOS trails

DGCA Type Certified drones



DGCA approved drone training

Having license to make Drones for Defence

Qualified for Govt of India PLI scheme

ISO Certification
ISO – 9001-2015 & ISO 9100D

NeoSky delivered drones with OFC to the Indian Army



- ❖ OFC (Optic Fiber Drones) are the new norm in modern warfare. These drones cannot be hacked as the communication flows through the Optical Fiber
- ❖ NeoSky OFC drones has gone through army trails in Joshimath and other locations with Indian Army
- ❖ NeoSky has recently won tenders to supply OFC drones for Army
- ❖ These drones has been supplied to the Indian Armed forces recently.

NeoSky delivered a range of drones to CCT (Centre for Counter Terrorism)



- ❖ Delivered a range of Drones for the Centre for Counter Terrorism (CCT) , Police
- ❖ The Drones include a mix of Cargo / Logistics, Surveillance, Mapping, Training & more.
- ❖ L15 Cargo drone comes with payload dropping mechanism with a capacity of 15 Kgs, Up to 50 minutes endurance, capable of autonomous operations.
- ❖ Surveillance drones include SWAT with collusion avoidance range of 10 Kms one-way along with Tavas AI with foldable arms, swappable payload, AI on-board, six side collusion avoidance.
- ❖ Mapping drone of DOPO, which is a DGCA type certificated drone.
- ❖ DGCA approved training drones.

NeoSky Delivers Weaponized drone to Army



- ❖ Delivered weaponized drone to the Indian Army.
- ❖ The latest version of the Weaponized drones comes with Grenade dropping mechanism. Drone is capable of carrying multiple payloads (1, 2, 4 & 6 Grenade) and do remote trigger mechanism
- ❖ This drone has been delivered to MEG recently
- ❖ The technical demonstration was done last year with ADB (Army Design Bureau)
- ❖ The weaponized drone platform can also carry Ak-47 gun, Mortar and others as well.

NeoSky delivered drones with GPR (Ground Penetrating Radar)



- ❖ Successfully developed and validated capability to integrate Ground Penetrating Radar (GPR) with NeoSky drones.
- ❖ GPR-enabled drones enable detection of landmines and buried threats, enhancing operational effectiveness in border, forest, and high-risk terrains.
- ❖ GPR-enabled drone systems delivered to DRDO as part of NeoSky's integrated GPR solution.

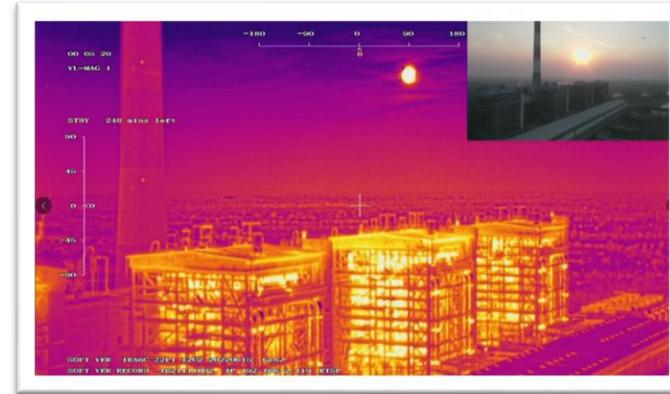
NeoSky further Scales up Drone skilling



- ❖ Successfully completed drone training for 500+ agricultural students in partnership with the Government of Karnataka.
- ❖ Delivered a 15-day in-house residential program covering theoretical foundations, agricultural spraying applications, simulator-based training, and live drone flying.
- ❖ Ongoing association with FICCI, with incremental batches of students trained every quarter.
- ❖ Extended training footprint internationally – students from overseas markets trained; one such international project completed in Jan'26.
- ❖ Initiated establishment of Drone Centers of Excellence (CoE) for colleges, army units, and other institutional partner.



Trials and Deliveries: Indian Army Hissar, Indian Army Jaisalmer, Indian Army Pune



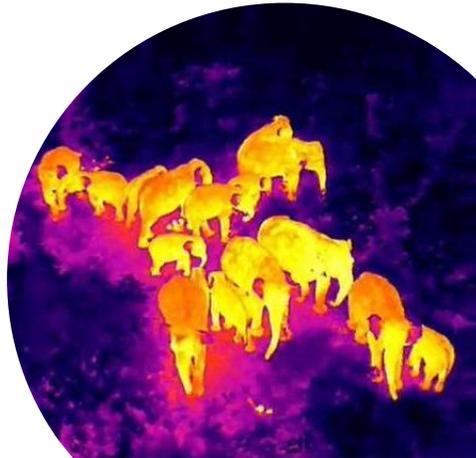
DOPO Mapping

- DGCA-Type Certified.
- Survey, Mapping, Inspection, Disaster management.
- MTOW of 4.7kgs.
- Endurance up to 60mts.
- Mapping 1.5 sq kms in a single flight.
- Operational temperature from -10°C up to 50°C.
- 32,000mAh battery.
- ADTi camera.

Drone-in-a-box

Inspection

Waste Management



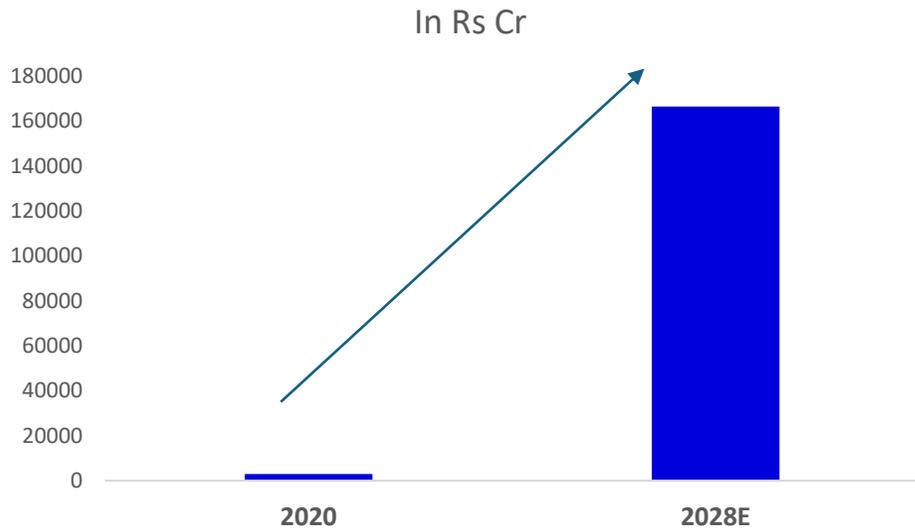
Forests



Agriculture



Drone training



Drone Market Growth

Market Size :
Drone market is projected to be Rs. 1.66, lacs cr by FY2028.

Global Hub:
Govt. aims to create India a global hub by 2030 for not only drone manufacturing, but also drone service sector.

Exports:
Drone Market (including exports) is projected to be Rs 1.94 lacs cr by FY 2028.

Preference:
Drones from China pose data related security concerns. Hence sourcing from alternative countries is expected to increase

Revenue Projection:
Civil aviation ministry expects the industry to achieve Rs 120-150 billion turnover cumulatively by 2026.

Non Defence Applications:
Drone applications in non-defence sectors is on the rise due to govt. initiatives



Residual equity in historical business





Fully functional,
Amravati asset
running
profitably

Robust
operational
metrics

Current position
in MOD stack
ensures high PLF

Assured raw
material linkages
offer insurance
against
fluctuations



- ❖ Installed capacity of 1350 MW (270 MW X 5 units) thermal power plant with capacity to produce 11,826 MUs annually, at Amravati, Maharashtra
- ❖ 1200 MW Power Purchase Agreement (PPA) with Maharashtra State Electricity Distribution Company Limited (MSEDCL)
- ❖ Additional 28 MW is being sold in open market
- ❖ Plant was successfully commissioned in March 2015
- ❖ The Company has Fuel Supply Agreement (FSA) with South Eastern Coalfields Limited (SECL) , for 6.10 MMT of coal
- ❖ The power project has been allocated 60 MM3 (Million Cubic Meter) water from the Upper Wardha Dam
- ❖ Dedicated railway siding of 35 Km from Walgaon station to plant

- ❖ The Company continues to demonstrate strong financial performance
- ❖ The company reported an **EBITDA of Rs. 226 crore** in **Q3 FY26**.
- ❖ Amravati Plant remains amongst the best performing plants in Maharashtra having **achieved 79% PLF and 86% Availability till Q3 FY26**.
- ❖ During 9M FY26, the company sold 14.93 MUs on the power exchange, generating revenue of ₹11.51 crore, in addition to revenue earned through the PPA.

Investor connect

Investor-relations@rattanindia.com
davinder.dogra@rattanindia.com



RattanIndia
ENTERPRISES

Thank You