



August 05, 2026

**BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code- 534597**

**National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East),
Mumbai-400 051
RTNINDIA**

Sub: Investors Presentation

Dear Sir/Ma'am,

Please find attached herewith a copy of the Investors Presentation.

Please take the same on your records.

Thanking you,

Yours faithfully,
For **RattanIndia Enterprises Limited**

**Rajesh Arora
Company Secretary**

Encl : as above

RattanIndia Enterprises Limited

CIN: L74110DL2010PLC210263

Registered Office: H. No. 51, Village Hauz Khas, Delhi - 110016

Website: www.rattanindia.com, **E-mail:** rel@rattanindia.com



Investor Presentation

August 05, 2026

Disclaimer

This document contains certain forward-looking statements based on current expectations of RattanIndia Enterprises (REL) management. Actual results may vary significantly from the forward-looking statements in this document due to various risks and uncertainties.

These risks and uncertainties include the effect of economic and political conditions in India, and outside India, volatility in interest rates and in securities markets, new regulations and government policies that might impact the business of RattanIndia Enterprises, the general state of the Indian economy and the management's ability to implement the company's strategy. RattanIndia Enterprises doesn't undertake any obligation to update these forward-looking statements.

This document does not constitute an offer or recommendation to buy or sell any securities of RattanIndia Enterprises or any of its subsidiaries or associate companies. This document also doesn't constitute an offer or recommendation to buy or sell any financial products offered by RattanIndia Enterprises.

RattanIndia Enterprises: Building Scalable Businesses in Sunrise Sectors



Clockwise from top left: Vijay Shekhar Sharma, founder & CEO, Paytm; Deepinder Goyal, CEO, Zomato; Hari Menon, co-founder, BigBasket; Anjali Rattan, chairperson, RattanIndia Enterprises; and Falguni Nayar, founder & CEO, Nykaa

Ranking among 500 Large Corporates

ET 500 2025 RANKING

Ranks 327th in ET 500 (2025)

FORTUNE 500

Ranks 360th in Fortune 500 (2025)

Key Highlights

Q1 FY27 Consolidated Total income:
₹ 1,871 Cr

Q1 FY27 Consolidated EBITDA:
₹ 50 Cr

Cocoblu Retail

Q1 FY27 Total income : ₹ 1,810 Cr vs
₹ 1,669 Cr in Q1 FY26
— driven by robust Amazon ecosystem
integration and vendor expansion.

EV Market Leadership

Revolt commands ~50% share of India's
EV Motorcycle market with expanding
dealer network (223 stores), **Launching
of RV-X** and powerful EV policy tailwinds
across 28+ states.

Gen Z Brand Portfolio

NeoBrands
— 7 Amazon-native brands tapping
India's rapidly expanding Gen Z
consumer segment across fashion,
lifestyle and music.

Defence-Grade Drone Tech

NeoSky
with strategic government contracts
— positioning the business as a key
indigenous defence supplier.

Key Highlights



India Operations

- 5-star rating consistently on Amazon platform
- Served 20,000+ pin codes across India (Covering 99.9+%)
- Tied up with 900+ Amazon fulfilment centres & Quick Commerce dark stores
- 1,450+ active vendors in Q1 FY27 (vs 1,400+ in Q1 FY26)
- Amazon Quick Commerce dark stores enabling rapid delivery
- ~9 million unique items offered
- ~48 Cr orders served till date, ~3.3 Cr orders served in Q1 FY27 (~4 orders per second)

Middle East Expansion

- **Commenced business operations in the Middle East with Noon — a leading regional e-commerce marketplace**
- Noon is one of the largest e-commerce platforms in the MENA (Middle East and North Africa) region



Brand & Market Position

- **The Revolt RVX launched in India - focused on performance, technology and practical urban commuting**
- **Revolt Riders Cross 72 Crore Kilometres**
- **Hardik Pandya joins Revolt as Brand Ambassador — iconic moment in Revolt's journey**
- Traditional ICE players now eyeing EV motorcycle segment, validating Revolt's early-mover advantage
- Vast pan-India network now covering 206 cities & 22 states/UTs with 223 dealer network.

EV Policy Tailwind

- 28+ states & UTs have enacted dedicated EV policies spanning purchase subsidies, road tax exemptions, and charging infrastructure mandates
- These policies create a broad, multi-layered demand tailwind across India
- EV motorcycle segment poised for exponential growth — Revolt is the category leader

neobrand - House of 7 Gen-Z brands

Fyltr

Western Clothing

amazon.in/fyltr

Inkd

Denim

amazon.in/inkd

Pump'd

Athleisure

amazon.in/pumpd

Kaari

Ethnic Premium Wear

amazon.in/kaari

Kalaanj

Ethnic Economy Wear

amazon.in/kalaanj

Akkord

Musical Instruments

amazon.in/akkord

Neomate

Stationery

amazon.in/neomate



Commercial Operations

- NeoSky has entered Counter UAS / Anti-Drones space.
- NeoSky has been empowering the Indian Army by supporting CoE (Centre of Excellence) across army units. It includes Drones, Anti-Drones, Simulators, racing tracks & training material.
- NeoSky has been developing drone-based solutions for Forests
- NeoSky will supply ISR / Surveillance drones to the Indian Army these Quad-copters support DRI (Detection, Recognition & Identification)

Growth Catalysts

- Government's Make in India and Atmanirbhar Bharat initiatives driving domestic procurement
- Significant whitespace in tier-2/3 city agricultural and surveillance markets

Digital ecosystems will be key drivers in India's aspirations to be \$5 trillion economy

Enablers of India's digital economy



1.4
billion

People onboarded on
Aadhaar stack

*Aadhaar has evolved into
a world-class digital
service delivery platform*



2.2
billion

Bank Accounts

*Led by largest
financial inclusion
scheme in the world*



86%

Estimated Smartphone
Penetration

*Majority of the
population will have a
smartphone by 2028*



85%

India's Digital Payment
Coverage

*Enables seamless, 24/7
bank-to-bank transfers
via mobile apps*



1
billion

Aspiring Indians

*Large population in
income range of Rs. 2.5
– 14 lac per annum*

REL will capitalize on businesses with cutting edge technologies which have the potential to transform the lives of billion plus Indians

Note:

1. <https://www.ibef.org/industry/banking-presentation>
2. <https://www.ibef.org/news/india-likely-to-have-900-million-active-internet-users-by-2025-report>
3. [Care Industry Report](#)

Our business interests



Our governance

**50% of Board
is independent**

**Statutorily
audited by
Walker
Chandiok & Co
LLP (GT)**

**Governance
committees
headed by
Independent
Directors**

Audit, Nomination and Remuneration,
Corporate Social Responsibility (CSR)
Stakeholders' Relationship

**Robust
regulatory
compliance**

**Guided by
qualified and
competent
Advisory Board**

Our philosophy on business

- New Age businesses
- ESG compliant
- Direct to consumer engagement
- Staying away from debt-heavy businesses
- Low capex
- Clean tech focus
- Rapid scalability
- Aiming to be amongst the leaders

REL is a family of strategic growth platforms

Advisory Board of eminent professionals



**Mr. Arun
Duggal**

Chairman of ICRA
(A Subsidiary of Moody's
USA) and ex-Chief
Executive Officer of Bank
of America – India



**Mr. Yashish
Dahiya**

Co-founder and Group
CEO of Policybazaar



**Mr. Ranu
Vohra**

Co-founder and
Executive Vice
Chairman, Avendus
Capital



**Mrs. Anjali Rattan
Nashier**

Co-founder & Co-
Chairperson, RattanIndia
Enterprises



**Mr. Rajiv
Rattan**

Co-founder & Chairman,
RattanIndia Enterprises

Advisory board entrusted with:

- Building investment strategy
- Reviewing investment proposals
- Monitoring performance of investee companies and subsidiaries
- Assisting the management with external relationships

A highly experienced management team



Mr. Mouli Venkataraman

CEO- Ecommerce

- Alumnus of prestigious IIT Madras and IIM Lucknow
- Previously Category Leader at a leading retail house
- Vast experience in retail companies like Cloudtail India, Arvind Lifestyle Brands, Nokia and Asian Paints



Mr. Ashok Kumar Sharma

Chief Financial Officer

- Rich experience of more than 30 years in Finance, Operations & Compliance in diverse verticals like Financials, Tax, Due-Diligences, FDI, SEBI, RBI Compliances, and many more.
- Has been associated with the group for more than 23 years



Mr. Rajesh Arora

Company Secretary

- A qualified Company Secretary as well as Law Graduate from University of Delhi, Mr. Arora brings over 28 years of Secretarial and Legal experience across different industries
- Previously associated with large conglomerates such as Britannia Industries, M&M Ltd etc



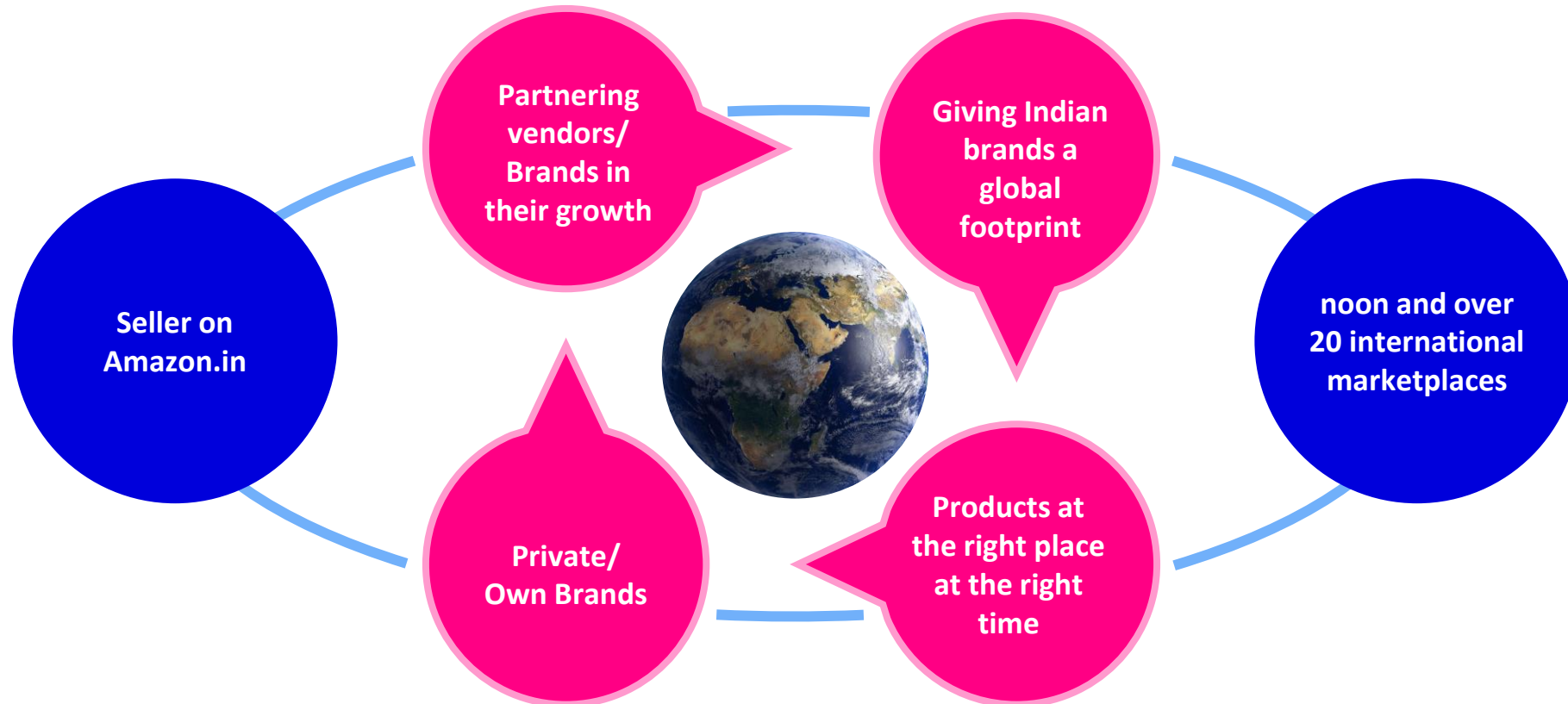
Businesses of the future

Smarter take on opportunities



E-commerce





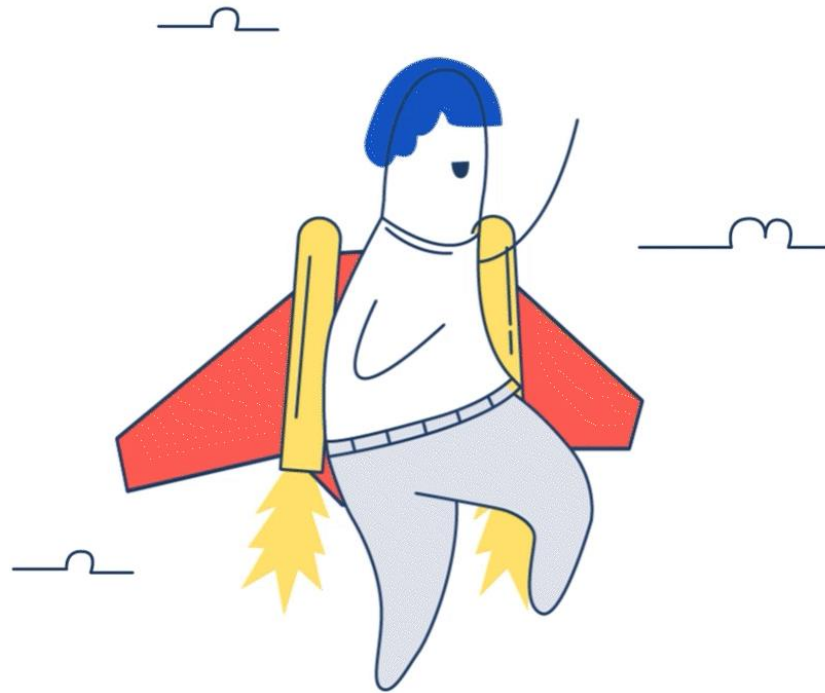
Capitalizing on full potential of e-commerce universe through multi-faceted foray Drivers of growth:

Advanced AI-powered automation for pricing intelligence, demand forecasting and support functions

Strong physical infrastructure

~800 crores of deployed working capital

Middle East Launch





RattanIndia
ENTERPRISES



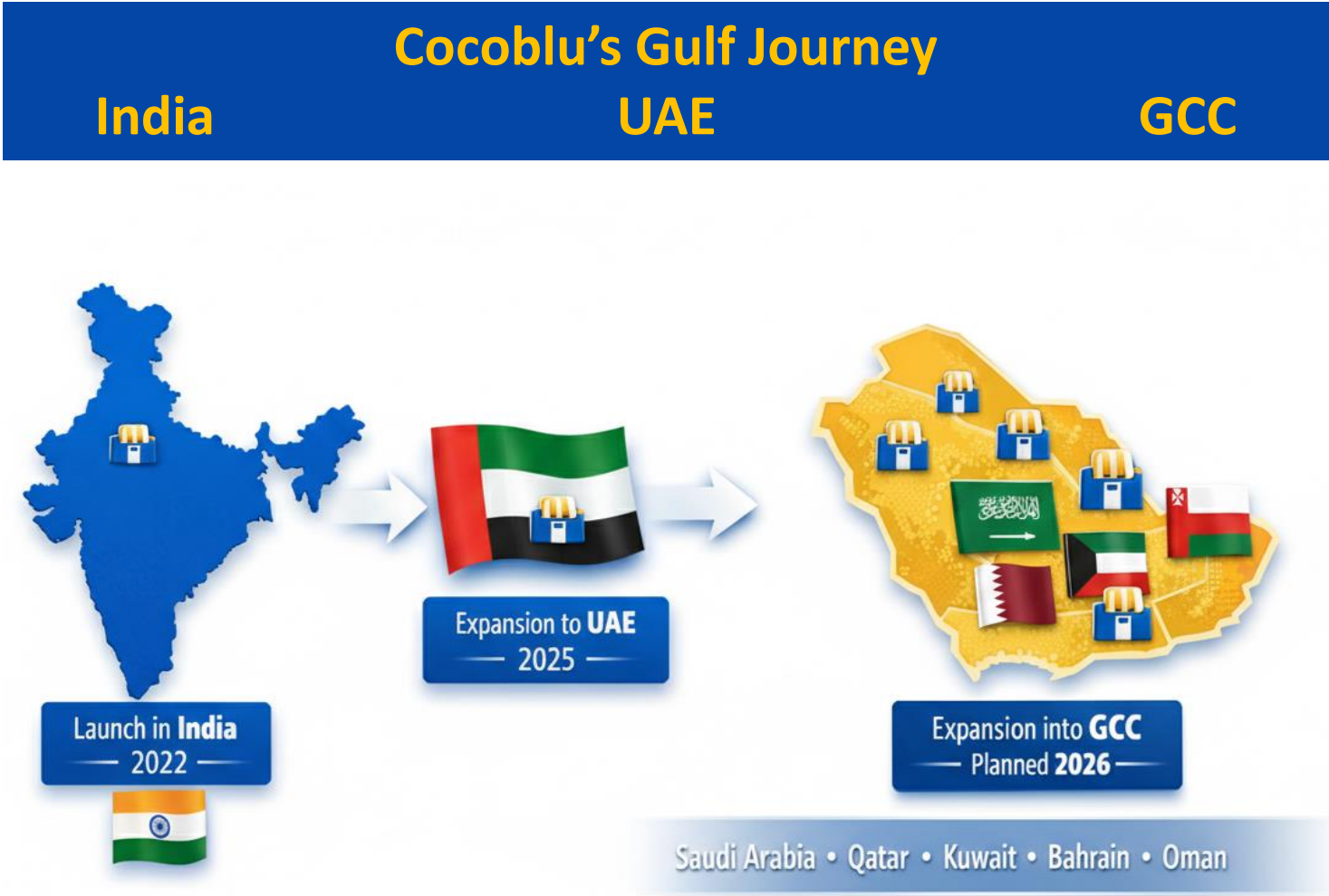
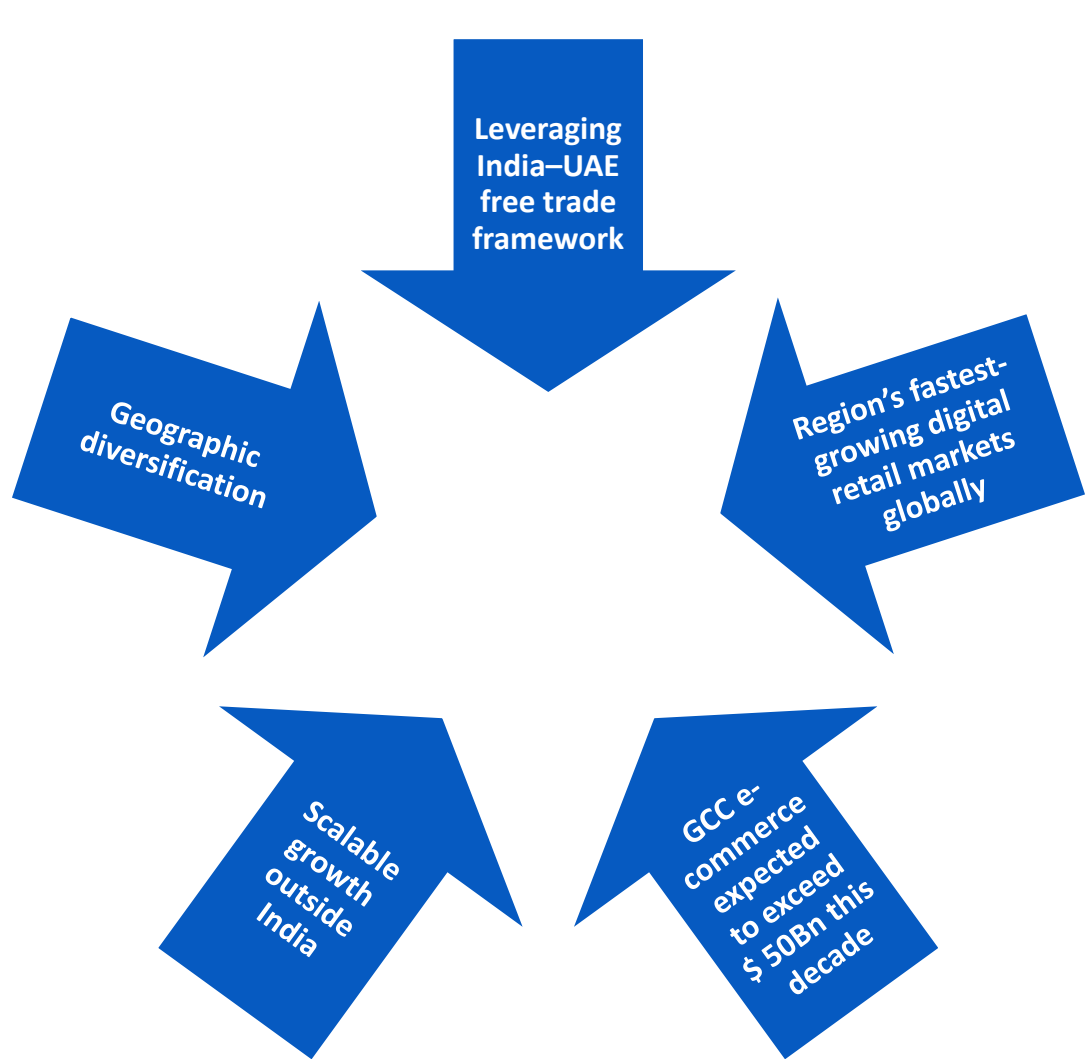
About Noon:

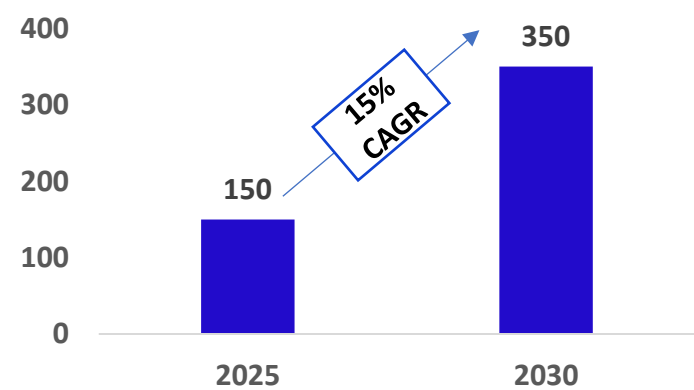
“Noon.com” was founded to build a strong regional digital ecosystem in the Middle East. Launched in Saudi Arabia and the UAE in 2017 and expanded to Egypt in 2019, noon has grown into the region’s largest online shopping platform, supported by in-house technology across marketplace, logistics, fulfilment, and payments.

Key Features:

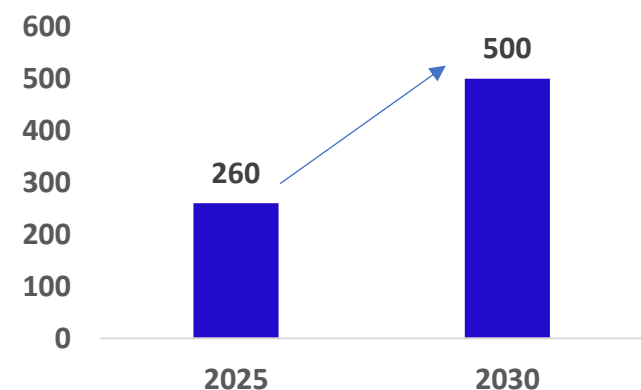
- The partnership marks a key milestone in Cocoblu’s global e-commerce journey
- Hybrid model: Leveraging noon’s robust marketplace operations and Cocoblu’s deep sourcing strengths
- Cocoblu to bring curated product offering across multiple categories
- Providing gateway for Indian & global brands into GCC markets

“Cocoblu Global Retail is a key step in our ambition to build a modern, technology-enabled retail footprint across global markets, leveraging our successful India platform and strategic partnerships like noon.”—Anjali Rattan, Chairperson, RattanIndia Enterprises Ltd.

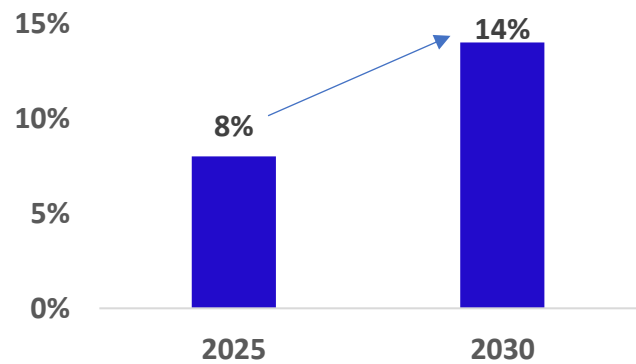




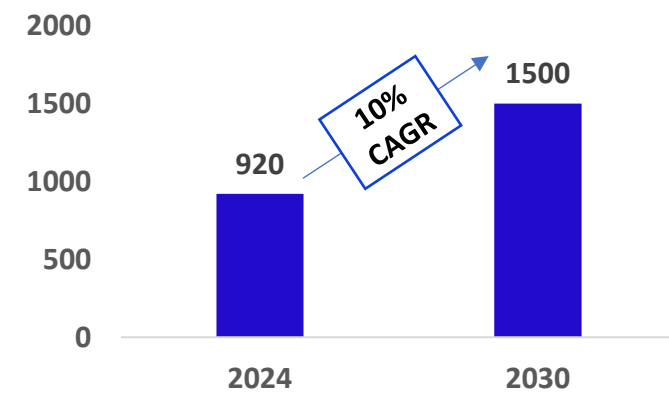
Indian E-Commerce Market Size (In \$ Billion)



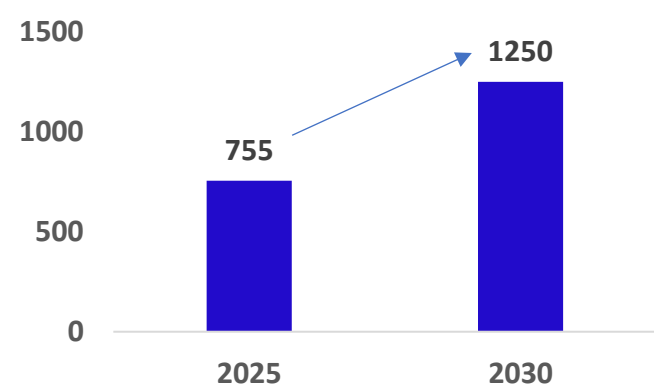
Indian Online Shoppers(In million)



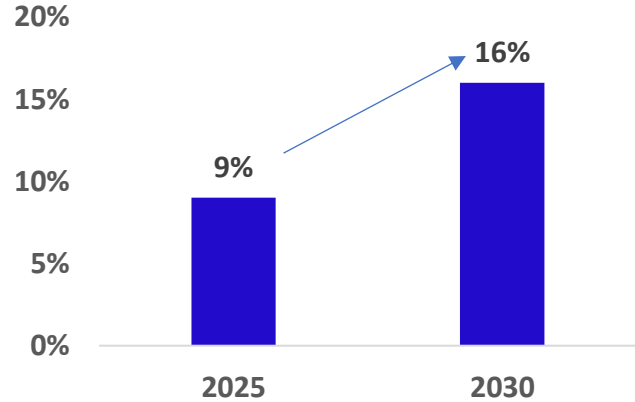
Indian E- Commerce Market Penetration



Global E- Commerce Market Size*(In \$ Billion)



Global Online Shoppers * (In million)



Global E- Commerce Market Penetration*

You've got
the recipe,
Cocoblu has
the ingredients.

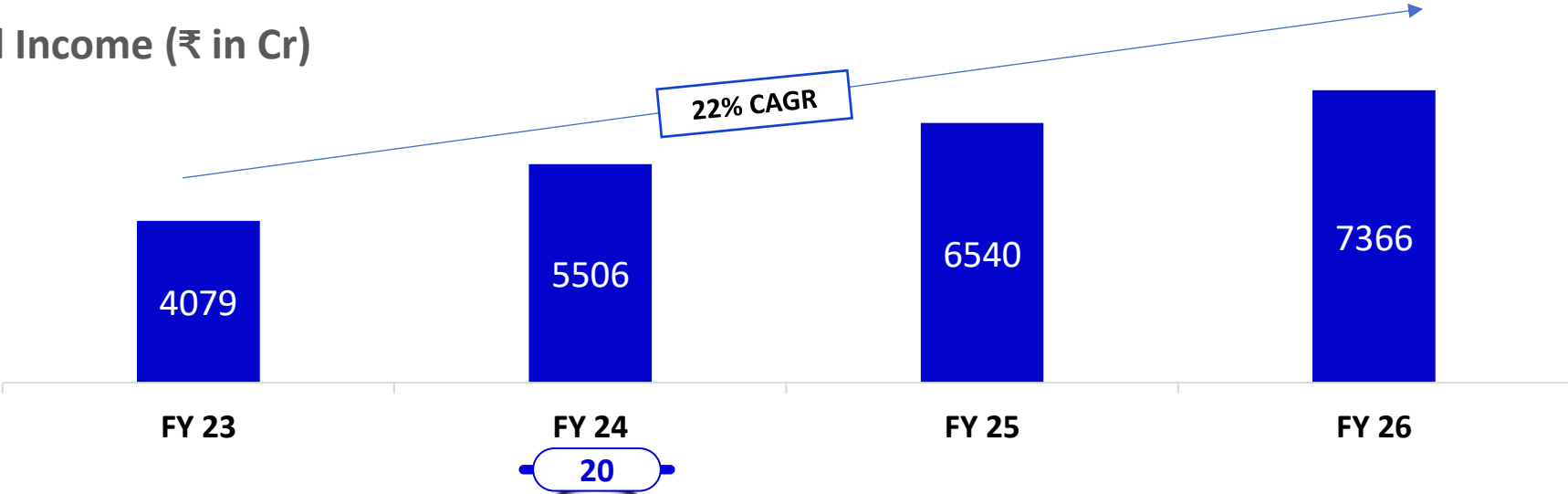


Cocoblu Retail has achieved the rare feat of reaching total revenues of Rs 7,000+ Crores within only 4 years of operations, much faster than other new age businesses

	Cocoblu Retail	Brand #1	Brand #2	Brand #3
Total Revenues	Rs 7,366 Cr	Rs 7,950 Cr	Rs 7,079 Cr	Rs 7,098 Cr
Years of Operation*	4 years	13 years	15 years	10 years
Sector	E-Commerce	E-Commerce	Food Delivery	Online Supermarket

*Years of operation to reach Rs 7000+ Cr total revenues

Total Income (₹ in Cr)



Key Operational Metrics – Experiencing Strong Growth



48 Cr

Lifetime orders served
Since inception

20,000

Pin codes covering 99.9+%
Nationwide reach

9 Million+

Unique SKUs
Diversified assortment

Best-of-breed tech tools

Robust processes
managing the details of retail

900+ Fulfilment centres

Quick Commerce dark stores
Pan-India capability

1,450+

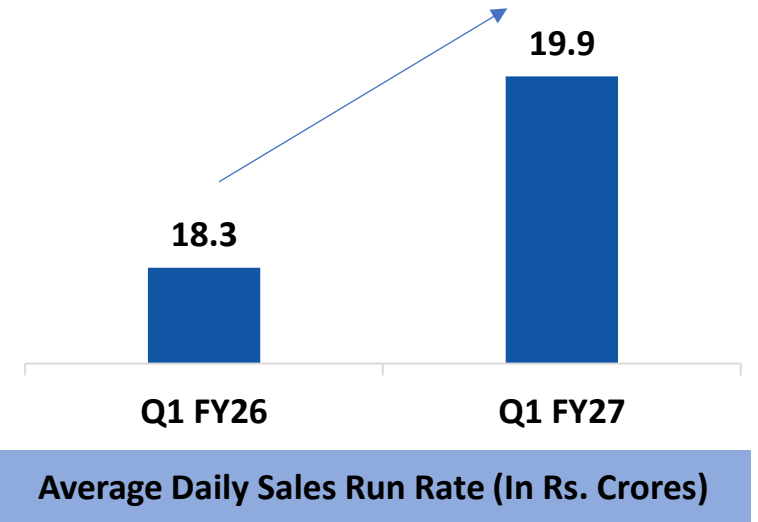
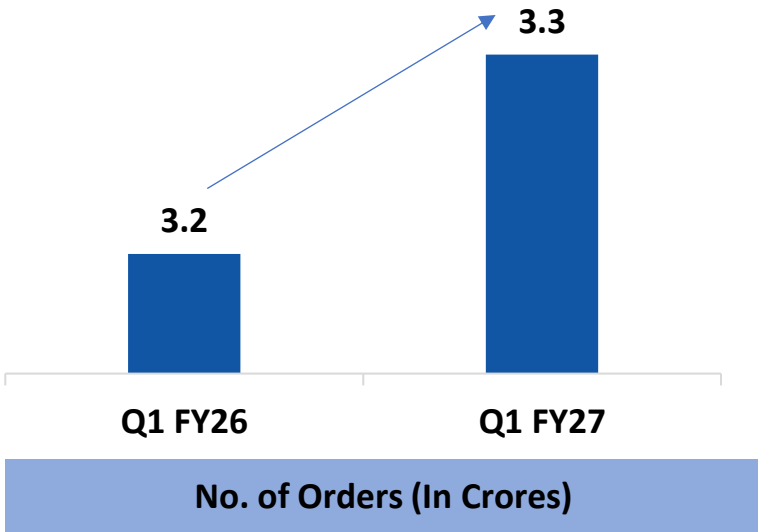
Active vendors
(1,400+ in Q1 FY26)

5★

Review rating
331k+ reviews

Big Data + ML Stack

Keep Cocoblu on top
Managing complexity at scale



Revenues	Q1 FY27	Q1 FY26
in Rs. Crore	1,806	1,663



and many more.....



Mr. Mouli Venkataraman, CEO

- Alumnus of prestigious IIT Madras and IIM Lucknow
- Previously Category Leader at a leading retail house
- Vast experience in retail companies like Cloudtail India, Arvind Lifestyle Brands, Nokia and Asian Paints

Housed in ~33,000 sq. ft. office space in Bangalore

240+

Team members
With 950+ years of experience in retail

With deep expertise in scaling up brands in e-commerce



AJIO

lifestyle



TITAN

Flipkart

SHOPPERS STOP

Top B-Schools/
Firms

Deeply
proficient in
technology

Rich
execution
capabilities



Mr. Archit Patwari, CFO

- A qualified Chartered Accountant and Company Secretary
- 15 years of rich experience having worked at organizations like Deloitte, Goldman Sachs, Cloudtail, Jumbotail
- In his last stint, he was heading the finance function for Jumbotail, leading a 50-member team

Strong team, IT and other infrastructure in place to support growth





Casual Clothing



Denim Wear



Active Wear



Ethnic (Premium)



Ethnic (Economy)



Musical Instruments



Stationery

A man with dark hair and a serious expression stands in a studio setting. He is wearing a tan jumpsuit with multiple pockets and a dark belt. He holds a brown hat in his right hand. To his left is a stack of three vintage suitcases (brown, blue, and brown) with a small globe on top. To his right, on the floor, are two more brown suitcases. In the top right corner, a large, ornate compass is mounted on the wall. The background is a plain, light-colored wall.

fyltr

Our brand comes into the picture—drawing from color's essence of evolution, elevation, and expression, shaping identity through every shade.

At the heart of our brand lies a commitment to timeless fashion, designs that transcend seasons and trend. We create with longevity in mind, crafting pieces that grow with you, not just for the moment, but for years to come. Our ethos is rooted in simplicity and elevated minimalism, where every piece is thoughtfully designed to be effortlessly versatile. It's the modern details, the quiet craftsmanship, that form the heart of our designs.

"Designed for today, timeless for tomorrow "

Available on Amazon at the brand store: amazon.in/fyltr

Women's Dresses | Women's oversized Shirts | Women's Polo | Women's Tee | → ASP : INR 499-899 /-



Women's Dresses | Women's Trousers | → ASP : INR 699-899 /-





Women's Jeans | Women's Dresses | Men's oversized shirt → ASP : INR 699-1199 /-



Women's Jeans | Women's Dresses | Men's oversized shirt → ASP : INR 699-1199 /-



Women's Jeans – ASP : 999 | Cap and Bag → ASP : INR 299-399 /-





is an Lifestyle-Led **athleisure brand** for people who want activewear that fits their life, not the other way around

we believe athleisure doesn't have to be boring. We move away from the typical black-and-grey monotony to bring **fresh, comfortable , and expressive designs** that let your personality show. Our clothes are as much about looking good as feeling good.

We stand for everyday activity, everyday style, an **affordable** athleisure

Available on Amazon at the brand store: amazon.in/pumpd

New Launches – PUMP'd

neobrand

Men's co-ord set | Men's T-shirt | Women's T-shirt | → ASP : INR 349-1149 /-



New Launches – PUMP'd

neobrand

Unisex FIFA jerseys → ASP : INR 549/-





KAARI

At Kaari, we celebrate India's timeless artistry by weaving together the rich tapestry of its diverse embroidery traditions. Each piece is crafted exclusively with embroidery—no prints—drawing inspiration from the heritage techniques that have adorned Indian textiles for centuries.

Designed for women who admire elegance and embrace craftsmanship, our collections bring a harmonious blend of feminine, traditional silhouettes with season-inspired colors and intricate handwork. Every garment tells a story of heritage reimaged for today, where timeless artistry meets modern grace.

Available on Amazon at the brand store:

amazon.in/kaari

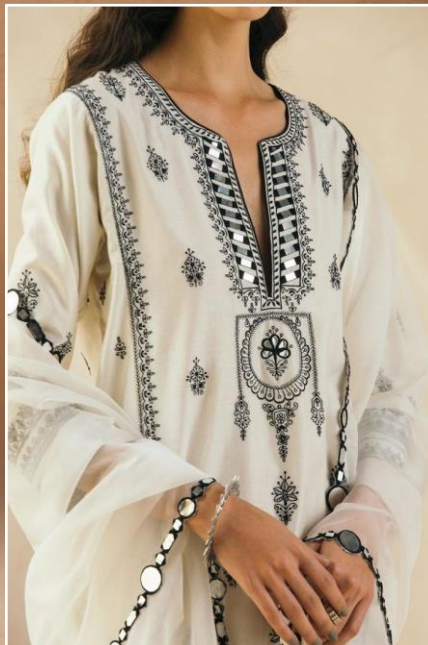


CHIKANKARI

we draw inspiration from the timeless elegance of Chikankari, reimagining its delicate craft in a modern way. Our focus shifts to tone-on-tone embroideries, where subtle threads create depth, texture, and quiet sophistication. A celebration of detail that speaks softly, yet beautifully.

ASP : INR 999-1,699/-





MIRROR WORK

Our collection is inspired by the traditional mirror work that traces its origins to Gujarat and Rajasthan. Reinterpreted for today, the craft finds new expression through pastel tones that soften its festive sparkle. The silhouettes embrace timeless ethnic forms—straight cuts, A-line shapes, and gherdaar anarkalis—designed to blend heritage artistry with modern elegance.

ASP : INR 999-1,699/-

3 pc Women's Kurta sets → ASP : INR 999-1599 /-



3 pc Women's Kurta sets → ASP : INR 999-1599 /-



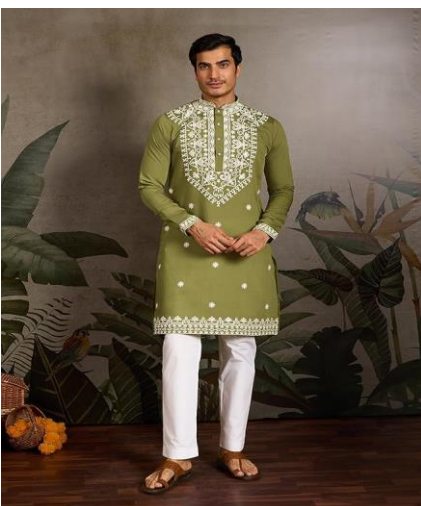
A woman with dark, wavy hair is standing on a red surface, looking down. She is wearing a blue and gold floral patterned kurta with a matching shawl draped over her shoulders. The shawl has a wide border with a geometric pattern. She is also wearing gold sandals. The background is a solid red wall with some dark, leafy branches visible on the right side.

kalaanj

KALAANJ is a contemporary ethnic wear brand that reinterprets Indian heritage through contemporary silhouettes. Rooted in the richness of traditional Indian print languages, the brand blends timeless motifs with modern design sensibilities to create garments that feel culturally expressive yet relevant to today's lifestyle. KALAANJ focuses on preserving the essence of Indian artistry while presenting it through fluid, versatile, and contemporary silhouettes that move beyond conventional ethnic wear, offering a fresh narrative where tradition seamlessly meets modern individuality.

Available on Amazon at the brand store: amazon.in/kalaanj

Women's co-ord sets | Sarees | Men's Kurta → ASP : INR 499-699/-





Available exclusively on Amazon
at the brand store :

amazon.in/akkord

Akkord caters to musicians of all
levels, from enthusiastic novices
and dedicated hobbyists

Strike the
perfect note





Acoustic Guitar Kit
Product Rating- 3.6 ★
Pricing:- INR 1,999

Accessories (Keyboard / Guitar)
Product Rating- 4.5 ★
Pricing:- INR 199 to 1,599

Microphones (Handheld, Podcast / Creator)
Product Rating- 4.1 ★
Pricing:- INR 999 to 3,199

Keyboards (37 & 61 Keys)
Product Rating- 4.3 ★
Pricing:- INR 3,199 to 3,999



Neomate offers innovative, premium-quality stationery at accessible prices.

Available exclusively on Amazon at the brand store : [www.Amazon.in/neomate](https://www.amazon.in/neomate)



Offerings include desk organizers, Art portfolio, and more.



Stationery Portfolio - Neomate

neobrand



Art Supplies
(Markers, Paints, Sketchbooks..)
Pricing- INR 279 to 559



Tapes (BOPP, Nano, Dispenser)
Pricing- INR 189 to 349



Files & Folders
Pricing- INR 199 to 599



Metal Desk Organiser
Pricing- INR 319 to 699

INDIA'S NO.1
ELECTRIC BIKE



POWER MEETS ITS MATCH



Introducing RVX: The New Benchmark in Electric Sports Motorcycles



Price

₹1,24,990*

* Introductory Price • Delhi effective price: ₹84,990 after state subsidy & scrappage incentive

Range (IDC)

160 Km

Highest in the Revolt line-up

Top Speed

90 km/h

Instant torque, no RPM climb

Charging Time

3 Hrs 30 Min*

*0-80% charged using standard charger • Fast charge: 80% in 80 mins

Battery Warranty

8 Years*

or 80,000 kms*, whichever earlier
*extended warranty

Connectivity

RevOS

Connecting bike, app, and rider into one ecosystem, years ahead.

Walk Assist: low-speed control made easy

Hill Hold: stay steady on any incline

Boost Mode: instant maximum torque at the push of a button

Digital Dashboard: modes, alerts, analytics – at a glance

**Front Suspension: Upside Down Fork
Rear Suspension: Monoshock**

Alloy Wheels & dual disc brakes

Instant torque • 3× more than 150cc motorcycles • 3× more instant mechanical force

Iconic brands team up – Revolt & Hardik Pandya



Hardik Pandya mirrors Revolt Motors' philosophy of breaking the status quo. Both the brand and the cricketer represent a new generation that believes in pushing boundaries, embracing innovation and leading with purpose, making the partnership a natural fit.

"I've always believed in supporting ideas that challenge the norm. Revolt Motors is transforming how we look at mobility by making electric riding exciting, performance-led and relevant. Electric is the future, and Revolt is building it with confidence. I'm excited to be part of this journey." **Hardik Pandya, Indian Cricketer**

"Hardik's personality, journey and influence resonate deeply with our brand values, and we are excited to have him on board as we accelerate our growth and expand our presence across the country"

Anjali Rattan, Chairperson, RattanIndia Enterprises Ltd.



Key Highlights

Electrification Mandate

- Introduces strict electrification mandates, setting hard deadlines to phase out new fossil-fuel and CNG vehicle registrations.
- From January 1, 2027, only electric three-wheelers and N1 trucks can be registered,
- From April 1, 2028, new petrol and CNG two-wheelers will be completely banned from registration

Purchase Incentive (Subsidy)

- Provides purchase and scrappage subsidies for pure electric vehicles (Revolt bikes), featuring up to ₹40,000 for two-wheelers
- ₹50,000 for three-wheelers, and ₹1 lakh for N1 commercial trucks in their first year

Tax Benefits

- Pure electric vehicles priced up to ₹30 lakh receive a 100% waiver on road tax and registration fees.

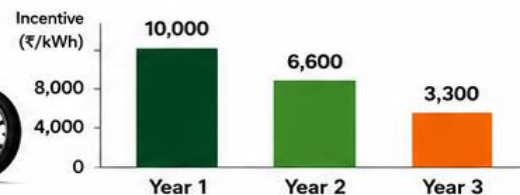
DELHI ELECTRIC VEHICLES POLICY, 2026 (Effective 1 July 2026)

Approved Policy | Valid till 31 March 2030 | ~₹15,000 Crore Policy Support | Focus on Zero-Emission BEVs

PURCHASE INCENTIVES (DEGRESSIVE SLABS)



Electric Two-Wheelers



2W

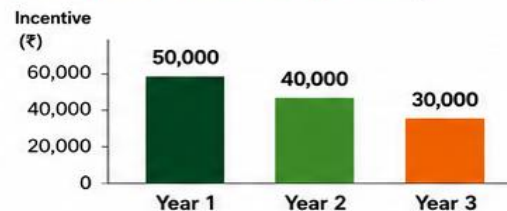
PRICE CAP:
Rs 2.25 lakh

Rs 10,000/kWh
(max Rs 30,000)

Rs 6,600/kWh
(max Rs 20,000)

Rs 3,300/kWh
(max Rs 10,000)

Electric Three-Wheelers (E-Auto)

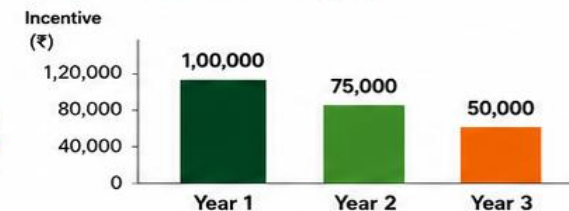


Year 1:
Rs 50,000

Year 2:
Rs 40,000

Year 3:
Rs 30,000

Electric Goods Vehicles (N1)



Year 1:
Rs 1,00,000

Year 2:
Rs 75,000

Year 3:
Rs 50,000

SCRAPPAGE INCENTIVES



Two-wheelers:



Three-wheelers:
Rs 25,000



Cars
(≤ 30 lakh):
Rs 10,000



Goods vehicles:
Rs 50,000

*Only valid when scrapping an old, polluting vehicle and purchasing a new EV.

ADDITIONAL BENEFITS



ROAD TAX &
REGISTRATION FEES:
100%
for all EVs



Cars
(≤ 30 lakh):
Rs Exemption



Goods vehicles:
No Exemption

TAX BENEFITS



ROAD TAX & REGISTRATION FEES:
100% EXEMPTION
for all BEVs

- ✓ Applicable only to Battery Electric Vehicles (BEVs)
- ✓ Electric cars up to ₹30 lakh eligible
- ✓ No benefits for hybrid vehicles



CARS (by price):
≤ ₹30 lakh:
Full Exemption
> ₹30 lakh:
No Exemption

ELECTRIFICATION MANDATES

2027



Only Electric
Passenger & Goods
Three-Wheelers
eligible for
new registration

2028



Only Electric
Two-Wheelers
eligible for
new registration

2030



School Buses:
Minimum 30%
Electric Fleet



Government Fleet:
Shift towards EVs

KEY HIGHLIGHTS



Scrappage-Linked Incentives

Higher benefits for scrapping older (BS-IV or older) petrol/diesel vehicles.



Price Caps on Benefits

Incentives and tax benefits capped for vehicles priced up to ₹25L-₹30L to support mass adoption.



Commercial Fleet Mandates

Phased electrification of last-mile delivery and aggregator services with deadlines from 2026 to 2028.



Public Infrastructure

Mandatory charging infrastructure in new residential & commercial buildings; 100% EV-ready parking in some cases.



Zero-Emission Focus

Policy support and benefits applicable only to Battery Electric Vehicles (BEVs).



Effective from
1 July 2026

Valid till
31 March 2030



RV1

Price: **Rs. 99,999**

Battery: **2.2 kWh**

Range: **100 kms**

Segment : **Commuter**



RV1+

Price: **Rs 1,04,990**

Battery: **3.24 kWh**

Range: **160 kms**

Segment : **Commuter**



RV BlazeX

Price: **Rs 1,19,990**

Battery: **3.24 kWh**

Range: **150 kms**

Segment : **Commuter**



RV400

Price: **Rs 1,39,950**

Battery: **3.24 kWh**

Range: **150 kms**

Segment : **Sports**



RV400 BRZ

Price: **Rs 1,29,950**

Battery: **3.24 kWh**

Range: **150 kms**

Segment : **Sports**



RVX

Price: **Rs 1,24,990**

Battery: **3.24 kWh**

Range: **160 kms**

Segment : **Sports**

Strong Frame

250 Kg Payload Capacity – Highest in the segment

Superior Battery

2 options – 3.24 kwh & 2.2 kwh
Only bike to have Portable Battery feature
No charging infrastructure needed

Fast Charger Option

Fast charger option of charging 80% in 80 mins

LED Lights

Our round LED headlight improves visibility and adds a striking, stylish element to the overall design

Broader Tyres

Front Tyre: 90/80 - 17
Rear Tyre :110/80 - 17

Disc Brakes

Dual Disc Brakes – Unlike any other in the segment

Front Visor

Our bike's front visor is a striking styling element that enhances its modern look.

Storage Box

Built-in storage box so you can always carry your charger with you

LCD Display

6" LCD Display
More Stylish, more features, & Enhanced functionality

Chain Drive System

O ring type Chain system for longer life, better lubrication and less maintenance

Longest Seat

Ergonomically designed seat for better comfort and riding

Reverse Mode

India's only premier bike which provides reverse mode option



Range (IDC)

Up to 160 Km
Long-range riding with fewer charging stops

Performance First

Top speed up to 90 km/h with strong acceleration and instant electric torque.

Fast Charger Option

Fast charger option of charging 80% in 80 mins

Sporty Design

Aggressive streetfighter styling with muscular proportions.

Smart Riding Modes

Eco • Normal • Sport
Performance tailored to every ride

Mobile App Connectivity

Smart features with app-based vehicle monitoring

Reverse Mode

Convenient parking and low-speed maneuvering

Broader Tyres

Front Tyre: 90/80 - 17
Rear Tyre :110/80 - 17

Disc Brakes

Dual Disc Brakes – Unlike any other in the segment

High Ground Clearance

Up to 200 mm for superior road adaptability

Battery Warranty

Up to 8 Years* / 80,000 Km*
Industry-leading ownership assurance
*extended warranty

Smart Digital Display

Ride data, diagnostics & connectivity at a glance



Cost Item	Revolt RV1	Revolt RV1 +	RV BlazeX	RVX	RV400 BRZ	RV400	Petrol Motorcycle
Price Ex. Showroom (Rs .)	₹ 99,999	₹ 1,04,990	₹ 1,19,990	₹ 1,24,990	₹ 1,29,950	₹ 1,39,950	₹ 1,00,000
Monthly Electricity/Fuel Expense (Rs.)	₹ 200	₹ 250	₹ 250	₹ 250	₹ 250	₹ 250	₹ 4,500
1 Year Electricity/Fuel Expense (Rs.)	₹ 2,400	₹ 3,000	₹ 3,000	₹ 3,000	₹ 3,000	₹ 3,000	₹ 54,000
5 Year Electricity/Fuel Expense (Rs.)	₹ 12,000	₹ 15,000	₹ 15,000	₹ 15,000	₹ 15,000	₹ 15,000	₹ 2,70,000
Total Cost of Ownership (5 Years)	₹ 1,11,999	₹ 1,19,990	₹ 1,34,990	₹ 1,39,990	₹ 1,44,950	₹ 1,54,950	₹ 3,70,000

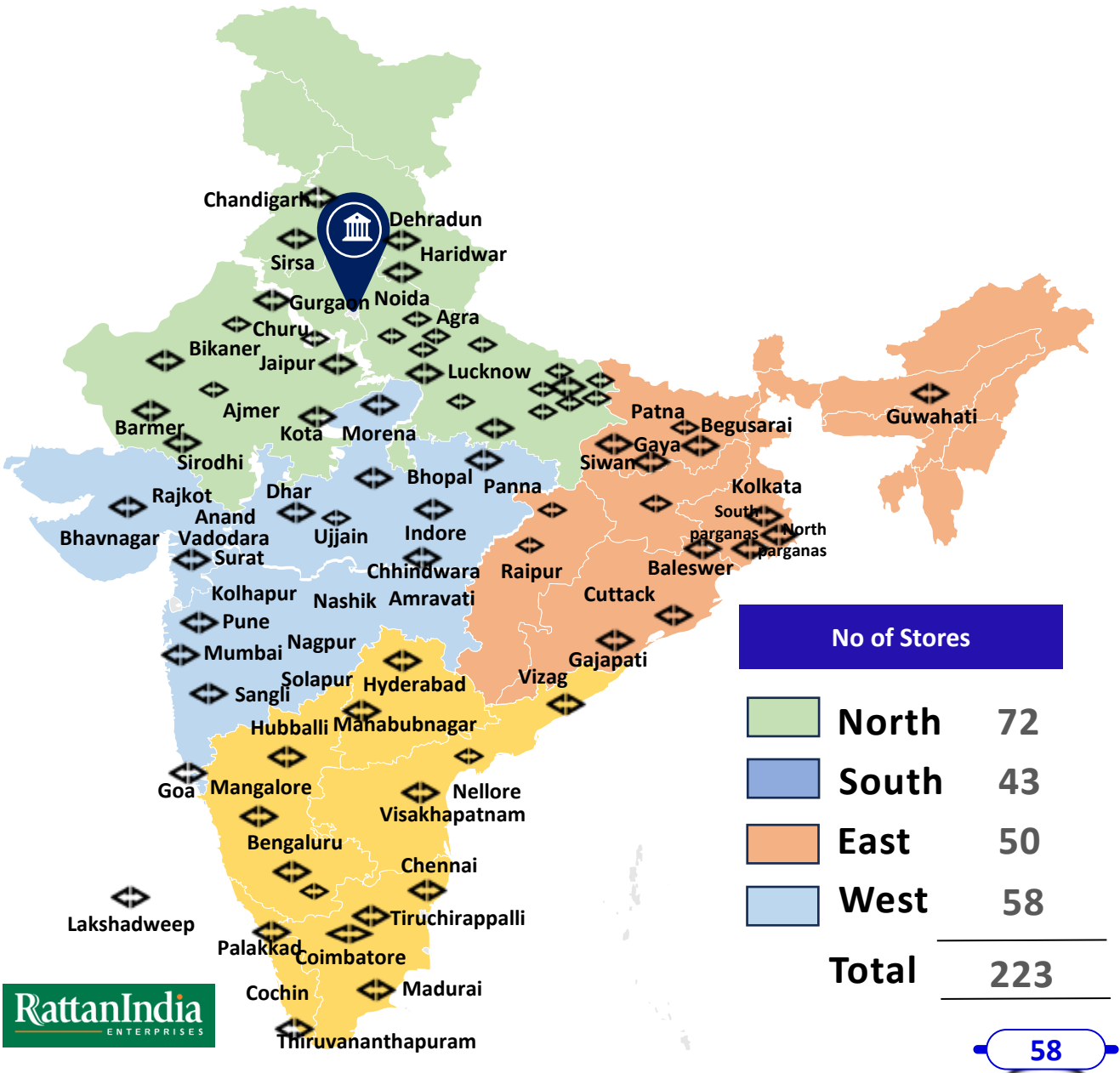
With up to 70% lower Total Cost of ownership, Revolt motorcycles offer significant cost benefits compared to Petrol counterparts

RVX is 60% cheaper than a Petrol Bike over a 5-year period

Cost Item	Revolt RVX	Petrol Motorcycle
Price Ex. Showroom (Rs .)	₹ 1,24,990	₹ 1,00,000
Monthly Electricity/Fuel Expense (Rs.)	₹ 250	₹ 4,500
1 Year Electricity/Fuel Expense (Rs.)	₹ 3,000	₹ 54,000
5 Year Electricity/Fuel Expense (Rs.)	₹ 15,000	₹ 2,70,000
Total Cost of Ownership (5 Years)	₹ 1,39,990	₹ 3,70,000

Running Cost for RVX is 50% less than Petrol Bikes

Cost Item	Revolt RVX	Petrol Motorcycle
EMI	₹ 3,700	₹ 2,800
Running Cost (Rs.)	₹ 250	₹ 4,500
Monthly Cost	₹ 3,950	₹ 7,300



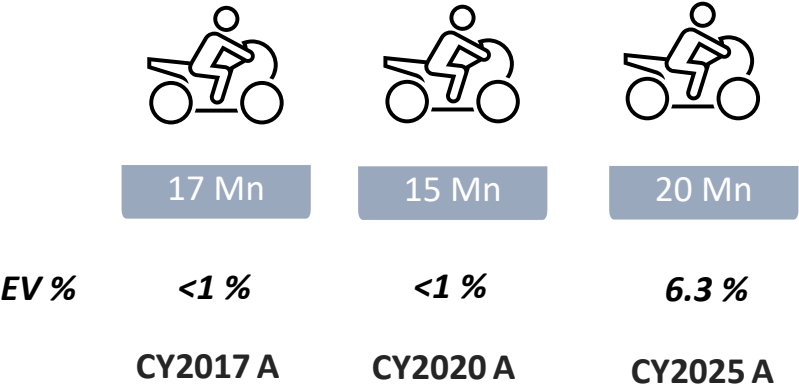
- ❖ The number of dealer stores is now 223
- ❖ Reach has now expanded to 206 cities, with presence in 22 states & UTs across the country
- ❖ With the growing demand for electric vehicles across the country, there is potential to increase dealerships multi fold times that can cater expanding customer base
- ❖ Operating dealerships in Sri Lanka & Nepal
- ❖ Plan to enter other geographies also

- ❖ Revolt Motors, India's top electric motorcycle company, announced on August 1, 2024, that it has received official approval for the Government of India's EV subsidy schemes from the Ministry of Heavy Industries
- ❖ All past issues related to FAME II subsidies stand fully resolved
- ❖ Revolt Motors, as a responsible corporate citizen, had earlier proactively paid back the previously availed subsidies in August 2023 under the FAME-II subsidy regime
- ❖ As part of current PM-E Drive subsidy scheme Revolt Motors receives Rs. 5,000 per motorcycle as subsidy from Govt. of India
- ❖ **Proposed incentives of up to ~₹40,000 per electric two-wheeler under Delhi EV Policy 2026 are expected to strengthen EV demand and expand market opportunities for Revolt.***

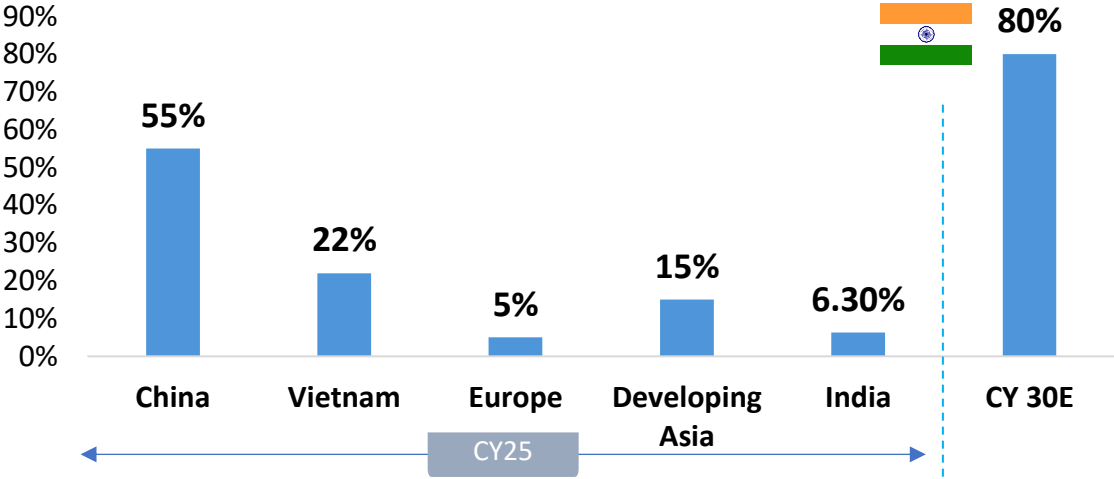


Revolt Motors among a select group of manufacturers dedicated to driving the nation towards a greener and more energy-efficient future

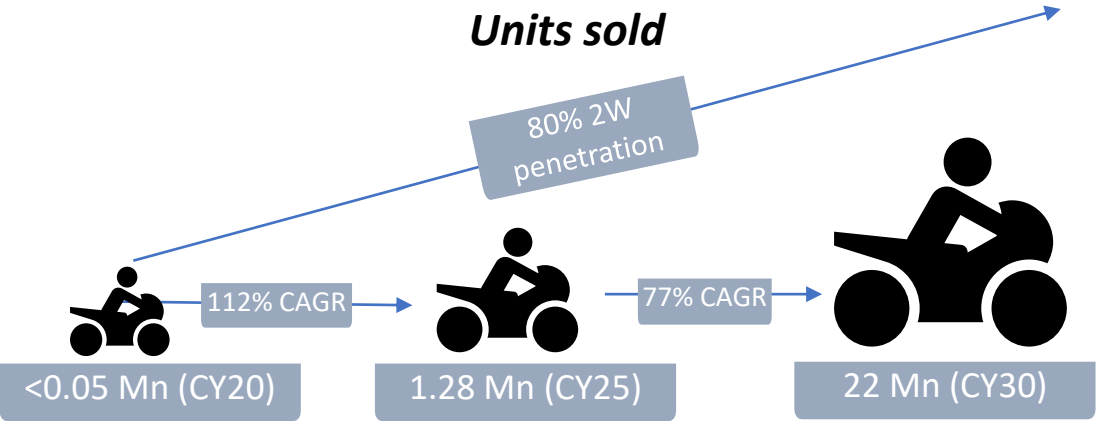
Unit 2W Sales – Historical Volumes



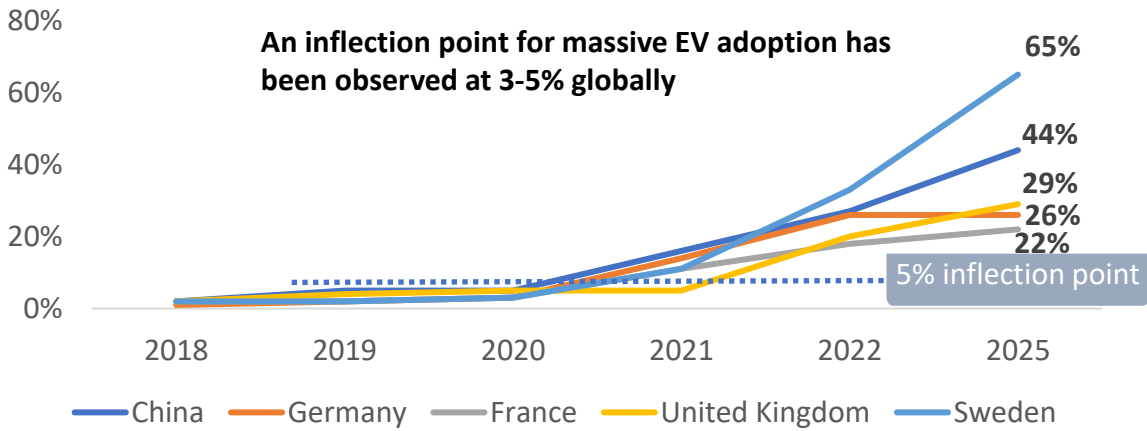
Global EV 2W Penetration – India is lagging behind



Indian Electric Two-Wheeler Market (Projected)



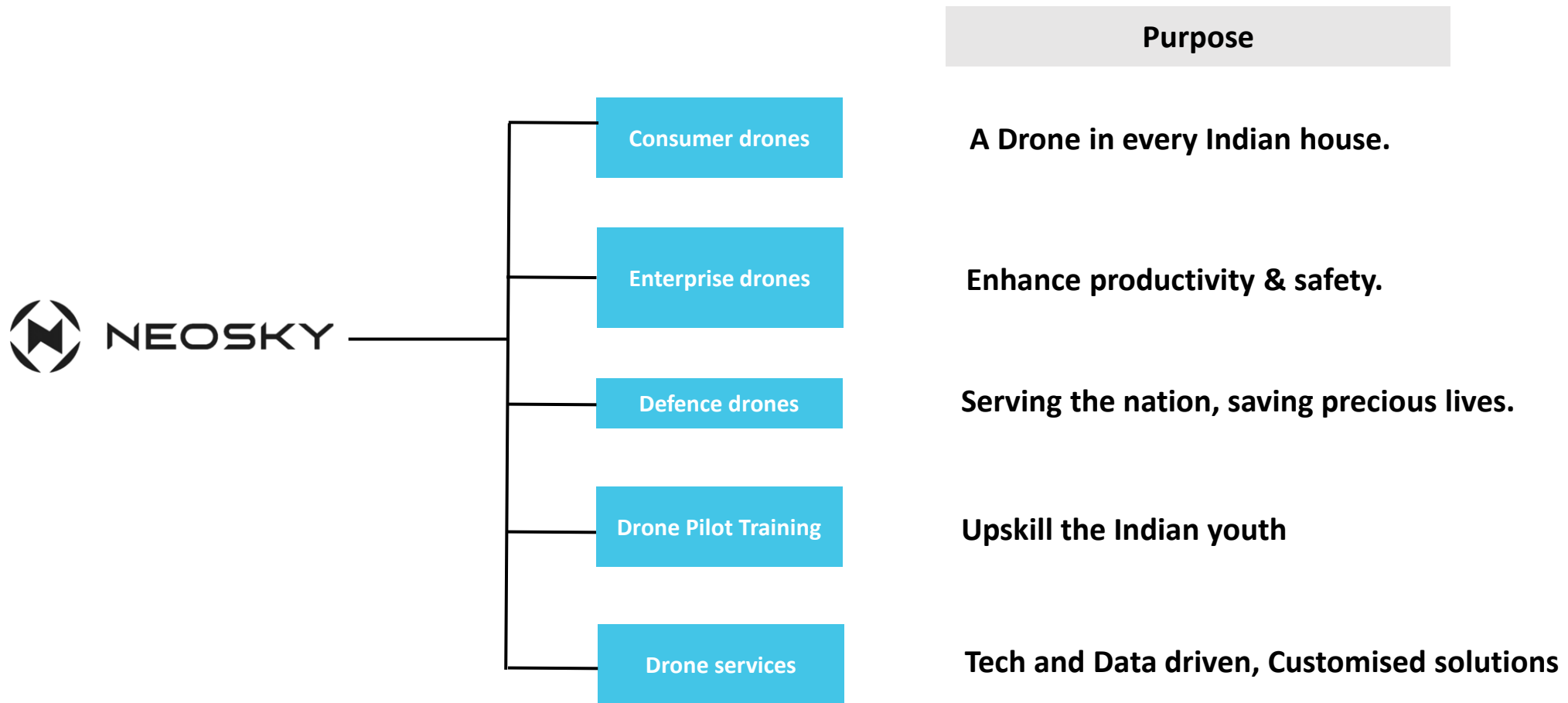
Mature Market trends of rapid EV adoption (2W+4W)





your go-to drone partner for security & skilling





NeoSky’s vision is to provide full 360-degree drone solutions to customers with Drones as a Product (DAAP - drone hardware), Drone As a Service (DAAS – drone service solutions) and Software as a service (SAAS – drone software)

India's first DGCA
approved Drone

India's first company to
do BVLOS trails

DGCA Type Certified
drones

ISO Certified
manufacturing

Defence License
(DPIIT)

DGCA drone training
center (RPTO) #

Qualified for Govt of
India PLI scheme



USP : Defence license + 9 Yrs experience in Drones

NeoSky to supply ISR drones to Northern command (Army)

- 1) NeoSky has recently won a tender to supply ISR / Surveillance drones to the Northern Command, Indian Army, after going through all the technical trails.
- 2) These drones are Quad-copters which are rugged. Operates in High altitude. With an endurance of over 60mts.
- 3) These drones can support DRI (Detection, Recognition & Identification) , where in they can identify Vehicle, People, Animals
- 4) Deliveries will happen in Q2 FY'27.



NeoSky to supply Anti-Drones to Police

- 1) NeoSky has entered Counter UAS / Anti-Drones space.
- 2) NeoSky has recently won tenders to supply Counter UAS solutions to the state police, after rigorous testing.
- 3) These solutions includes Handheld jammers,
- 4) The above solutions to be delivered between Q2 & Q3 FY'27



- 1) NeoSky has been empowering the Indian Army by supporting CoE (Centre of Excellence) across army units
- 2) NeoSky has recently successfully delivered CoE to the army unit
- 3) CoE includes Drones, Anti-Drones, Simulators, racing tracks, training material and others
- 4) This is one of the many places that NeoSky has actively working on setting up CoE for Army, Police, Educational institutions & other government entities



- 1) NeoSky has been developing drone-based solutions for Forests
- 2) NeoSky has actively deployed some of the solutions in Uttarakhand, Madhya Pradesh, Karnataka and others
- 3) NeoSky has recently deployed these solutions in Chhattisgarh as well
- 4) These solutions include a mix of Drone hardware, AI-ML (Artificial Intelligence & Machine Learning).
- 5) The AI-ML solution was able to track animals like Elephants successfully





Loitering Munition (LM)
& Kamikaze drones



Drones with OFC (Optic Fiber Cable)



Anti-Drone



Drones with GPR
(Ground Penetrating Radar)



Weaponized drones
(Gun mounted. Mortar)



Cargo



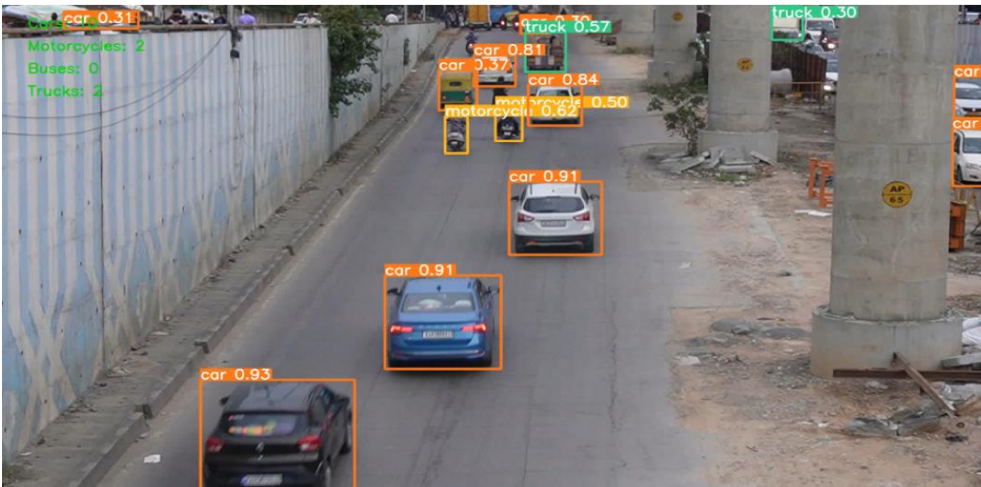
Surveillance



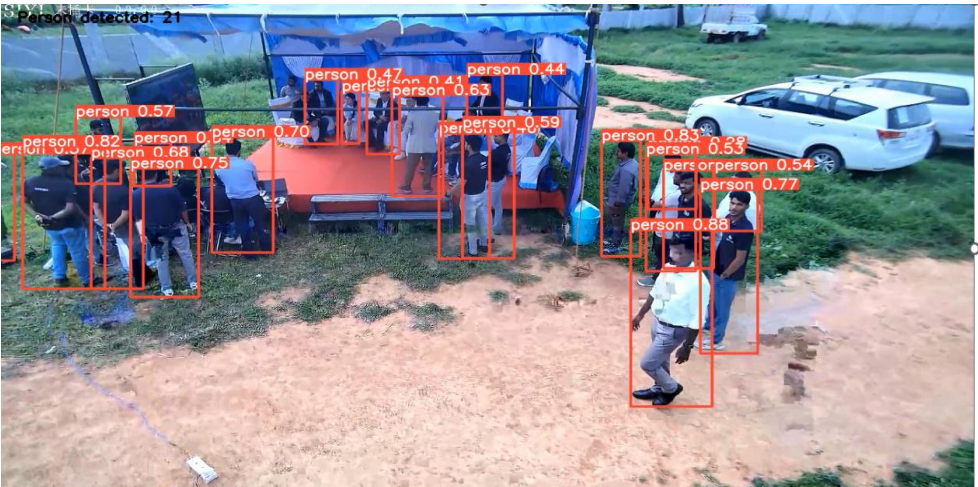
Mapping



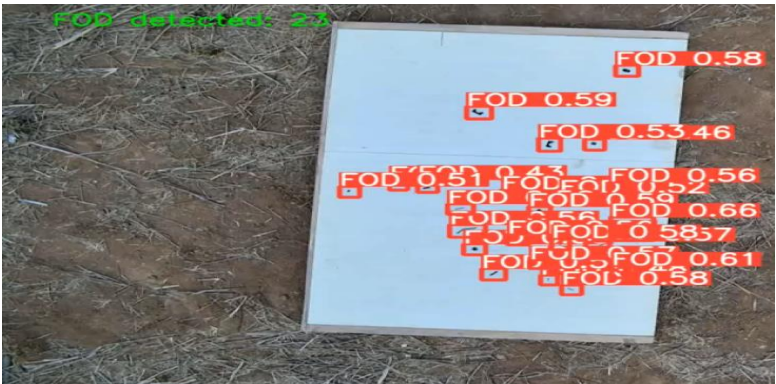
Videography



Vehicle detection



Crowd detection



FoD (Foreign Object Detection)



Fire Detection



Animal Detection



**Drone CoE
(Centre of Excellence)**



**Drone training
(DGCA, Agri, Surveillance, FPV,
Mapping & others)**



**Drone workshops
(Schools, Colleges)**



Ready to serve...



Strategic 20% Stake Cementing Associate Partnership





Fully functional,
Amravati asset
running
profitably

Robust
operational
metrics



Current position
in MOD stack
ensures high PLF

Assured raw
material linkages
offer insurance
against
fluctuations



1,350 MW

Total Installed Capacity

270 MW × 5

Unit Configuration

11,826 MUs

Annual Generation Capacity

March 2015

Commercial Commission Date

Power Purchase Agreement

- **1,200 MW contracted under Power Purchase Agreement (PPA) with Maharashtra State Electricity Distribution Company Ltd (MSEDCL)**
- MSEDCL is the state's principal power distributor — ensures long-term, stable off-take
- **Additional 28 MW sold** in the open market at merchant rates
- PPA provides revenue visibility and shields against spot market volatility

Fuel Supply Agreement

- **Fuel Supply Agreement (FSA) signed with South Eastern Coalfields Limited (SECL) — a subsidiary of Coal India Ltd**
- 6.10 MMT (Million Metric Tonnes) of coal secured under the agreement annually
- Coal India subsidiary ensures supply-side reliability and cost predictability
- FSA insulates RPL from open-market coal price volatility

Rail Infrastructure

- **Dedicated 35 km railway siding from Walgaon station directly to the plant**
- Private rail siding enables efficient, uninterrupted bulk coal transport
- Reduces dependence on road freight — lowers logistics cost and risk
- Strategic infrastructure asset with long-life utility for plant operations

Water Allocation

- **60 MCM (Million Cubic Metres) of water allocated from the Upper Wardha Dam**
- Secured government allocation critical for thermal plant cooling systems
- Upper Wardha Dam is a major reservoir in the Vidarbha region of Maharashtra
- Allocation provides multi-decade operational water security for all 5 units

₹ 867 Cr

Consolidate Total Income
For the period - Q1 FY27

₹ 46 Cr

Consolidated Profit After Tax
For the period - Q1 FY27

92%

Plant Load Factor (PLF)
Amravati Plant · Q1 FY27

98%

Plant Availability
Best in Maharashtra · Q1 FY27

₹15.05 Cr

Power Exchange Revenue
17.99 MUs Sold · Q1 FY27

PERFORMANCE OVERVIEW

Strong Financial Performance

The Company continues to demonstrate robust financial results, reinforcing its position as a leading thermal power producer.

Amravati — Maharashtra's Best Performing Plant

Achieved 92% PLF and 98% Availability in Q1 FY27, ranking among the top thermal plants in Maharashtra.

Power Exchange Revenue — Beyond PPA

Sold 17.99 MUs on the power exchange generating additional revenue of ₹15.05 crore over and above PPA earnings.

Investor connect

Investor-relations@rattanindia.com



RattanIndia
ENTERPRISES

Thank You